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Healthcare Management System

Overview

Odoo's Healthcare ERP system is a complete solution made to simplify and improve the complex procedures of managing healthcare. In a single, easy-to-use platform, it combines all essential features, including patient management, doctor schedules, appointment scheduling, surgeries, and specialty divisions like nursing, pediatrics, and ophthalmology.

Healthcare providers can use this technology to streamline operations and guarantee smooth departmental communication, which will improve the quality of care and operational effectiveness.Additionally, the system facilitates the scheduling and tracking of surgeries and treatments, guaranteeing that they are scheduled and carried out without delays or overlaps, hence improving resource utilization while minimizing inefficiencies.

The Healthcare ERP system improves nursing and administrative staff tasks like patient admission, discharge, and billing. Healthcare workers can contribute more of their attention to patient care rather than paperwork by automating repetitive tasks. This integrated platform is a useful tool for any medical facility looking for operational excellence and superior healthcare systems because it eliminates duplications and improves patient satisfaction.

Features

Health Center Management

The Healthcare Management menu provides a centralized system to manage health centers, buildings, wards, beds, operating theaters, and pharmacies. It allows efficient allocation of resources, tracking of facilities, and monitoring of patient accommodation and medical supplies, ensuring seamless operations across the healthcare facility.

It includes menus :

- Health centers
- Buildings
- Wards
- Beds
- Operating Theaters
- Pharmacies

Patient Management

The Patient Management menu helps track and manage patient information, medical treatments, emergency departments and medical histories. It simplifies issuing medical certificates and recording call logs, ensuring well-organized patient records.
It includes menus :

- Patients
- Inpatient Admissions
- Immunizations
- Medical Certificate
- Call Logs

Physicians

The Physicians Management menu centralizes the management of physicians, pharmacists, and related activities. It helps track prescriptions, conduct evaluations, and manage gynecology-specific workflows. The system also streamlines the registration process for walk-in patients, ensuring quick and efficient care delivery.

It includes menus :

- Physicians
- Pharmacist
- Prescriptions
- Evaluations
- Gynecology
- Register for Walkins

Appointments

The Appointments menu facilitates seamless scheduling and management of patient appointments. It allows patients to book consultations, reschedule, or cancel appointments while providing physicians with a clear schedule view. This ensures minimal wait times and efficient utilization of resources across departments.

Laboratory

The Laboratory menu streamlines the management of lab tests and related activities. It enables the creation, scheduling, and tracking of lab test requests while maintaining accurate records of results. This ensures efficient coordination between healthcare staff and laboratory operations.
It includes menu:

- Lab tests

Surgeries

The Surgeries menu manages surgical procedures and pre-surgery assessments, ensuring streamlined workflows and accurate documentation. It includes tools for calculating the Revised Cardiac Risk Index (RCRI) and tracking surgery details, helping healthcare providers deliver safe and efficient surgical care

It includes menus :

- Revised Cardiac Risk Index
- Surgeries

Ophthalmology

The Ophthalmology menu is designed to manage eye care services, including patient examinations, diagnostic tests, and treatments. It supports the tracking of vision tests, prescriptions for glasses or contact lenses, and surgical procedures, ensuring comprehensive ophthalmic care.

Pediatric Symptom Checklists

The Pediatrics menu is related to the management of pediatric care, with an emphasis on the health of children from birth to teenyears. It provides resources for monitoring vaccinations, growth milestones, and common pediatric illnesses, guaranteeing that young patients receive comprehensive care.

Imaging

Imaging Tests

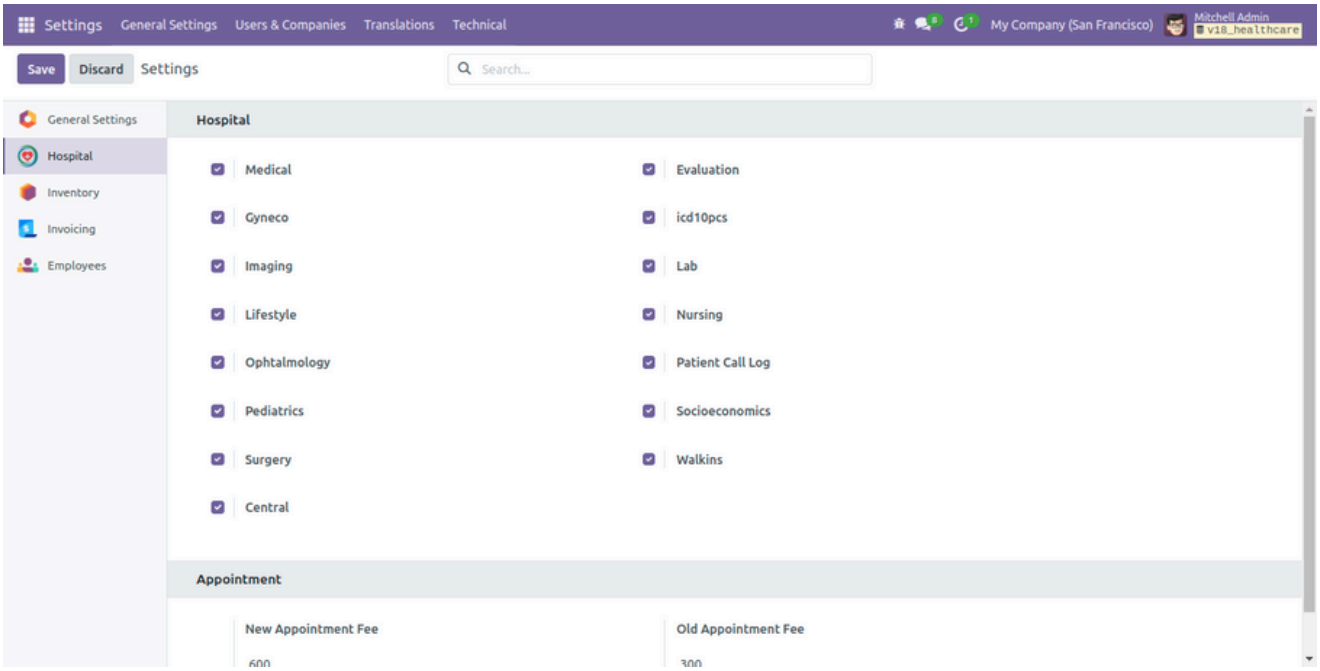
The Imaging menu manages all diagnostic imaging tests, allowing healthcare providers to request, track, and review results for procedures such as X-rays, MRIs, and ultrasounds. It ensures accurate documentation and easy access to imaging records for quick and informed decision-making.

Nursing

The Nursing menu supports nursing staff in managing patient care through daily roundings and ambulatory care activities. It enables nurses to track patient progress, administer treatments, and coordinate with other healthcare teams to ensure optimal patient outcomes.

Configuration

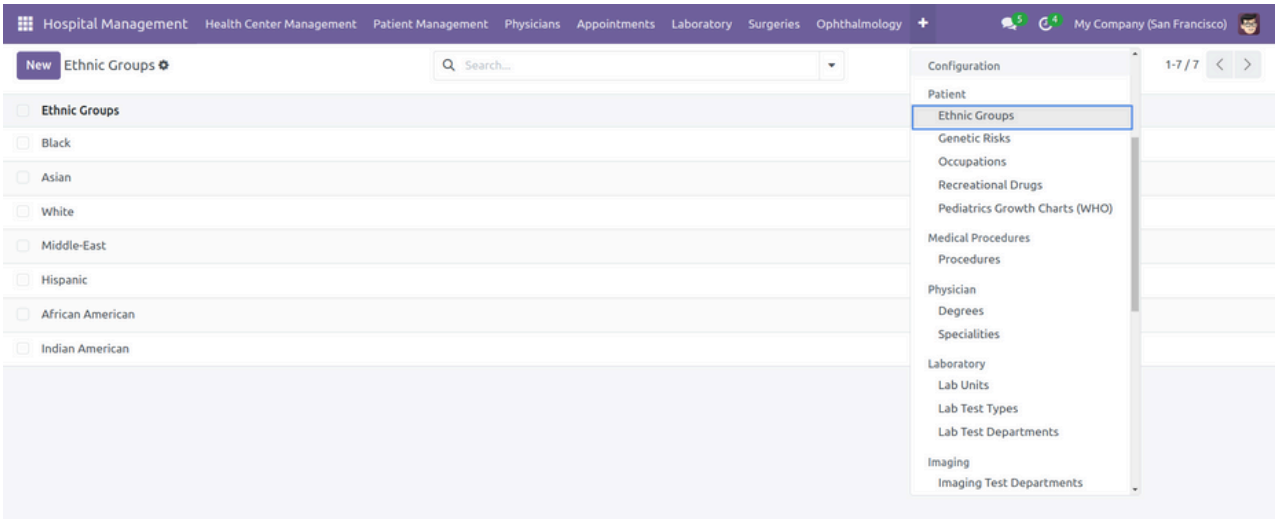
- For Configuration follow these steps : Settings --> Hospital
- The Settings menu enables you to control user access to various menus and configure the charges for both new appointments and follow-up appointments.



For viewing this Configuration :
Healthcare -> Settings -> Configuration

Patient :

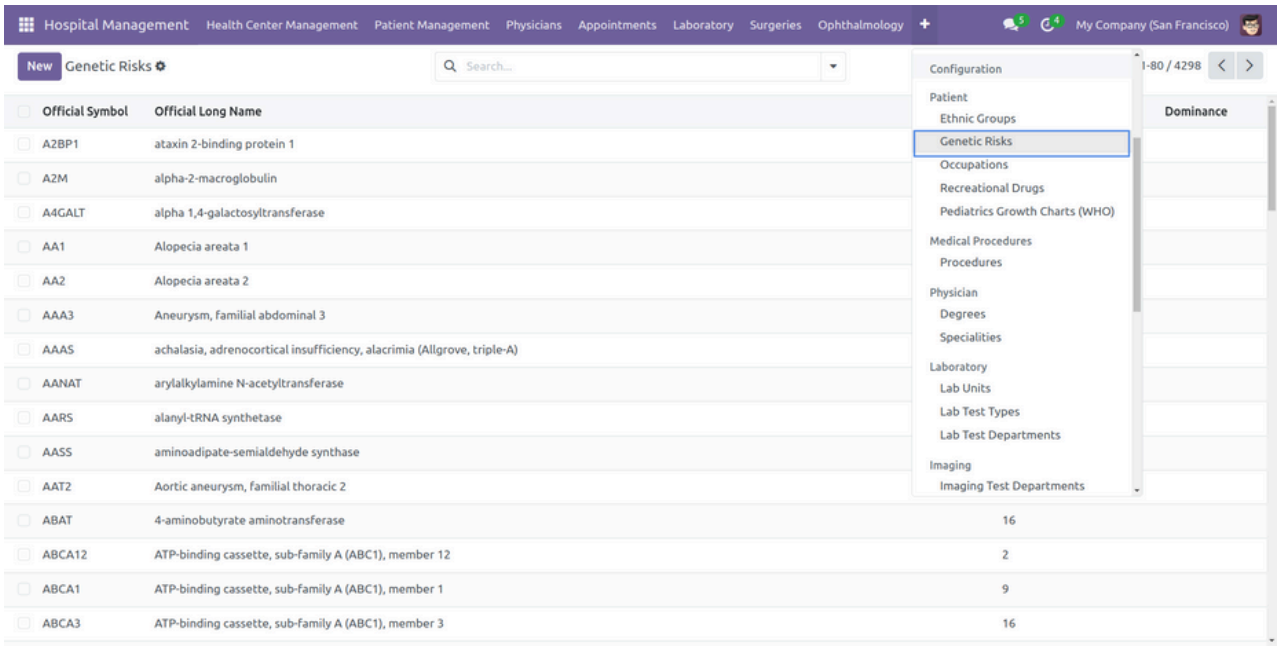
Ethnic Groups
List View :



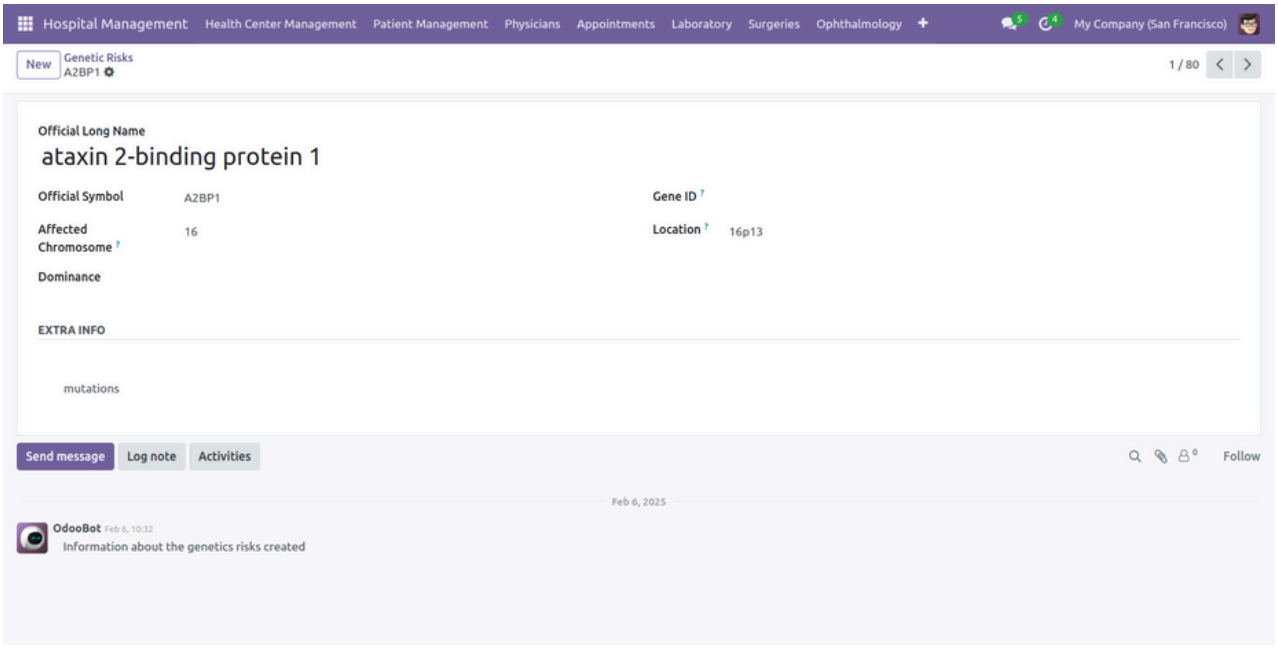
Genetic Risks

- This shows probability of developing certain medical conditions or diseases due to inherited genetic factors passed down from family members.

List View :



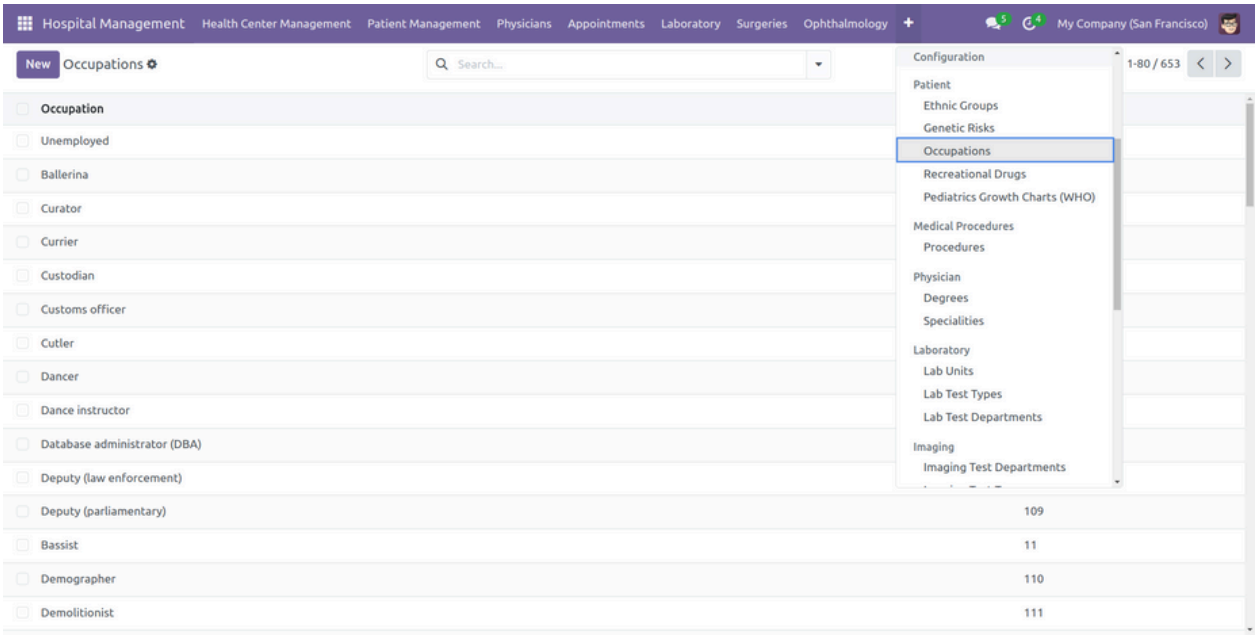
Form View :



- This form view shows details of a particular genetic risk.

Occupations

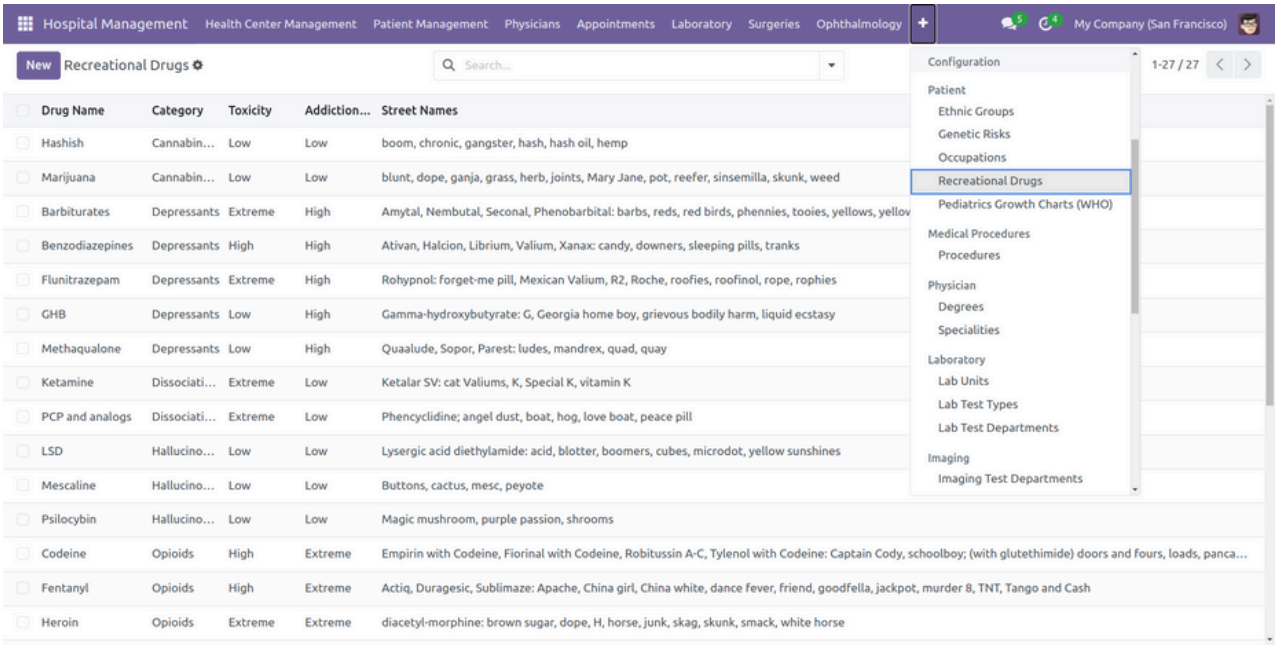
List View :



Recreational Drugs

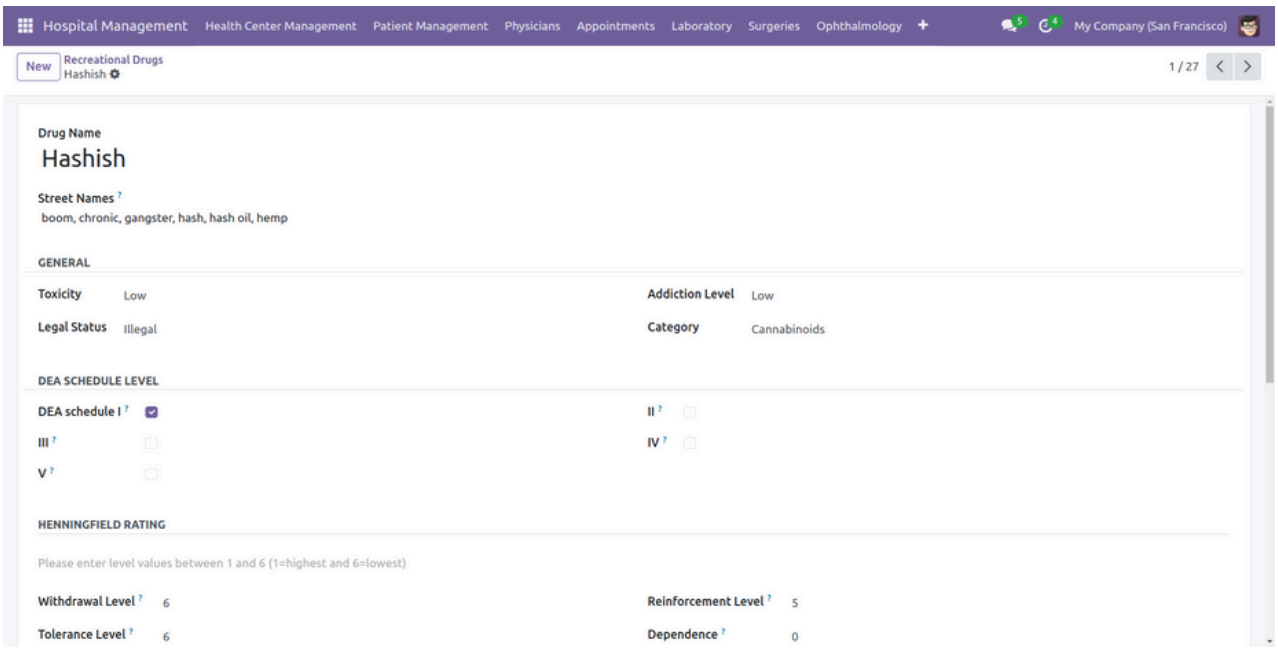
- This lists the use of substances taken for non-medical purposes, helping assess their impact on a patient's health and potential risks in treatment.

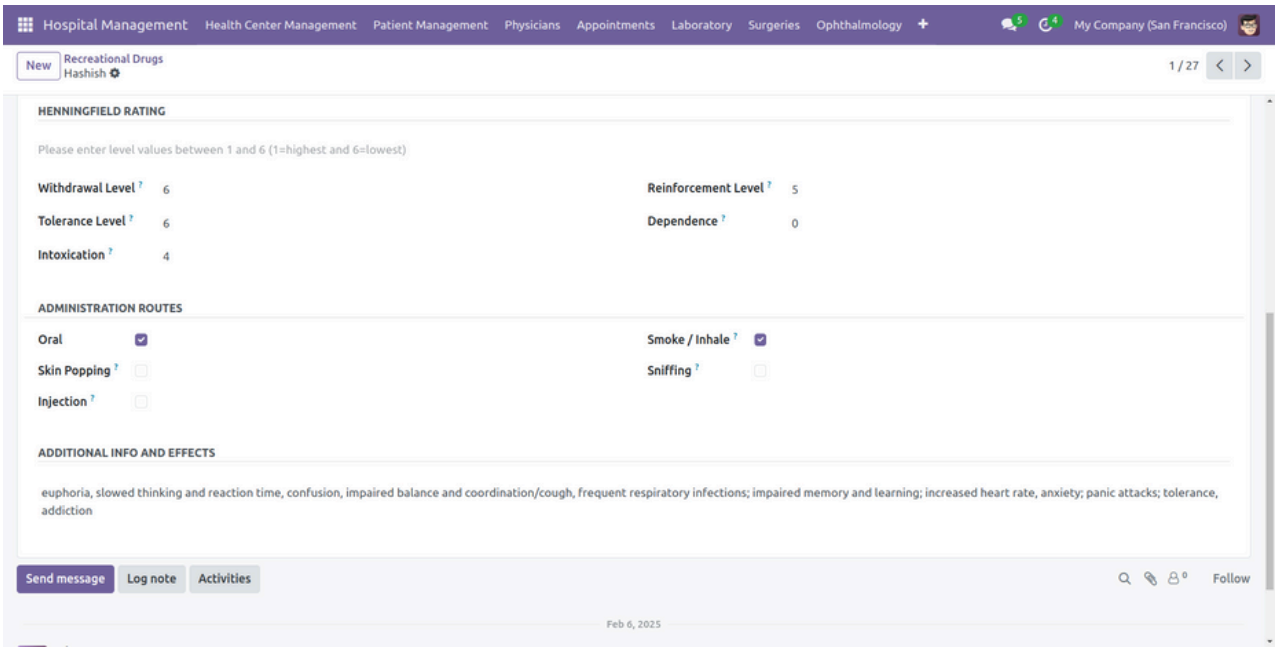
List View :



Form View :

- This form view shows detais of the drug its DEA Schedule Level, Henningfield Rating and Administration Routes.

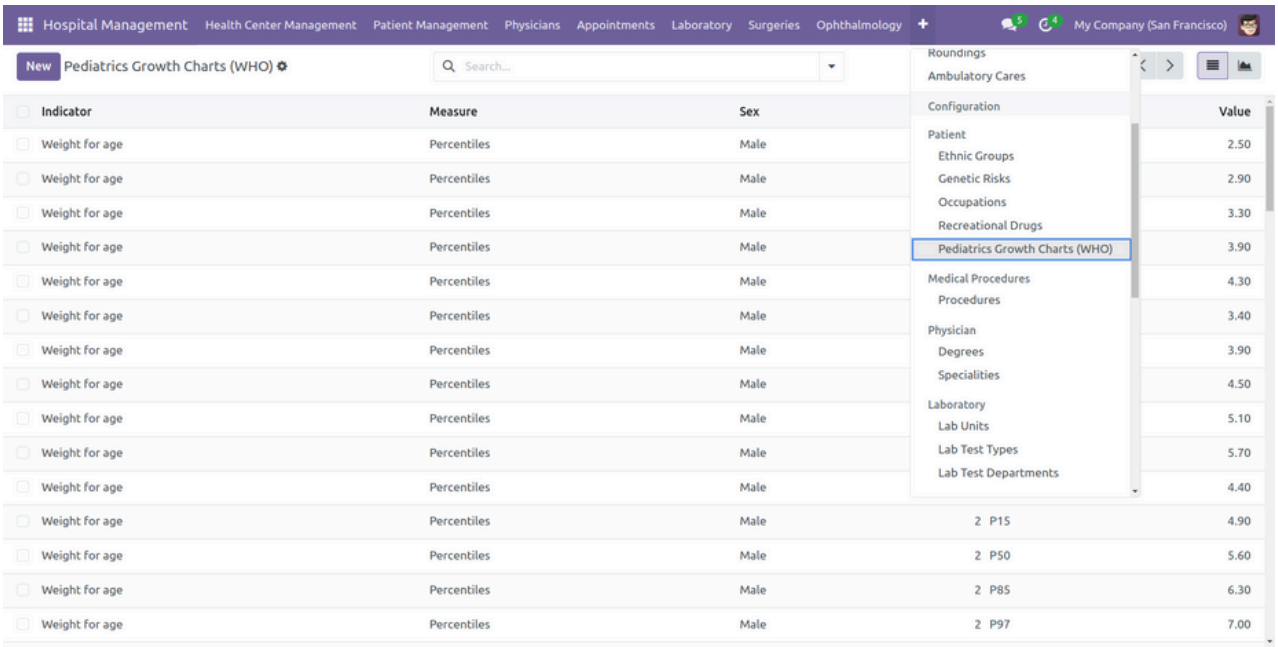




Pediatrics Growth Charts (WHO)

- This shows guideline of a child's growth and development using WHO standards, to monitor height, weight, and other parameters to ensure healthy progress.

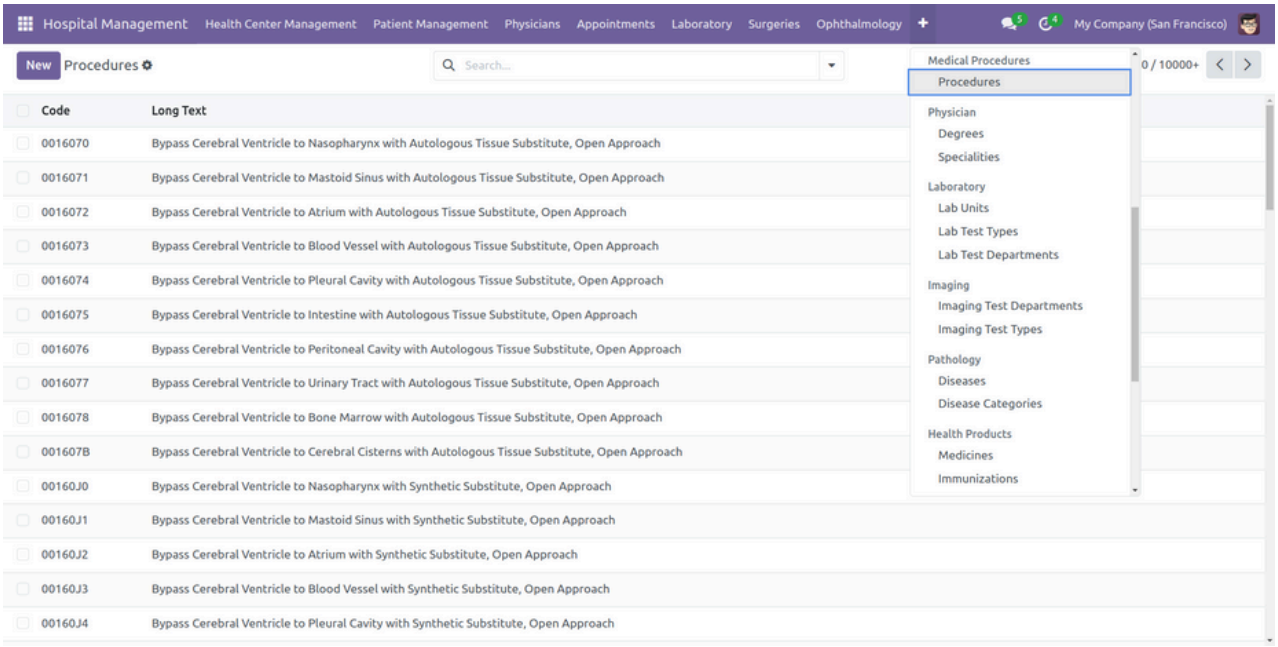
List View :



Medical Procedures
Procedures

- This shows list of different medical procedures that are used in the teratements.

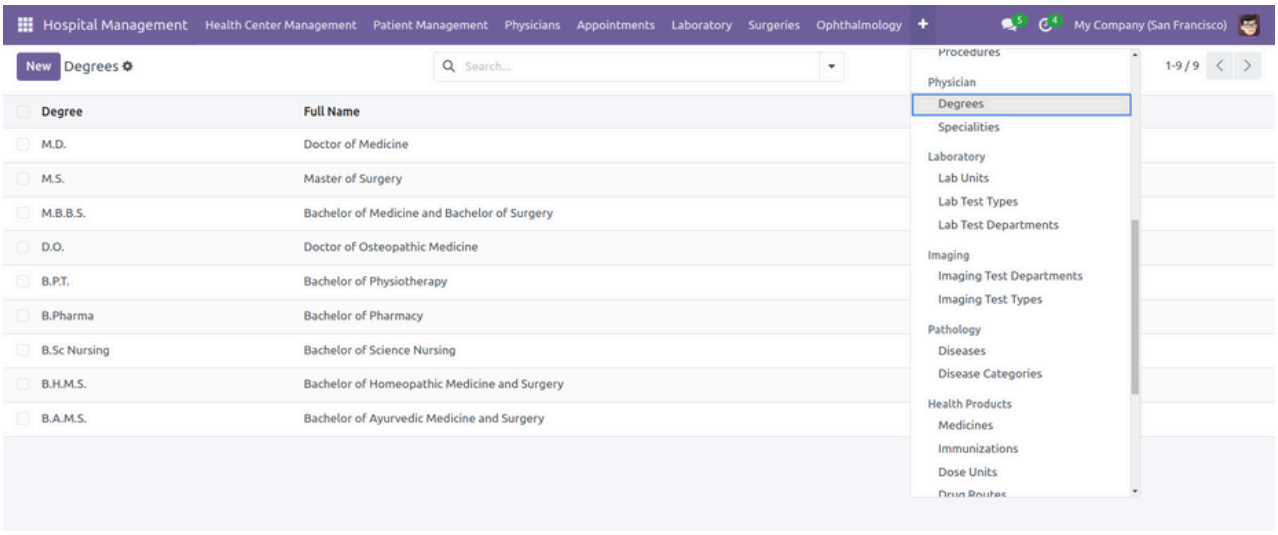
List View :



Physician
Degrees

- This menu provides a comprehensive list of medical and healthcare degrees, helping manage and reference qualifications of healthcare professionals for better organization.

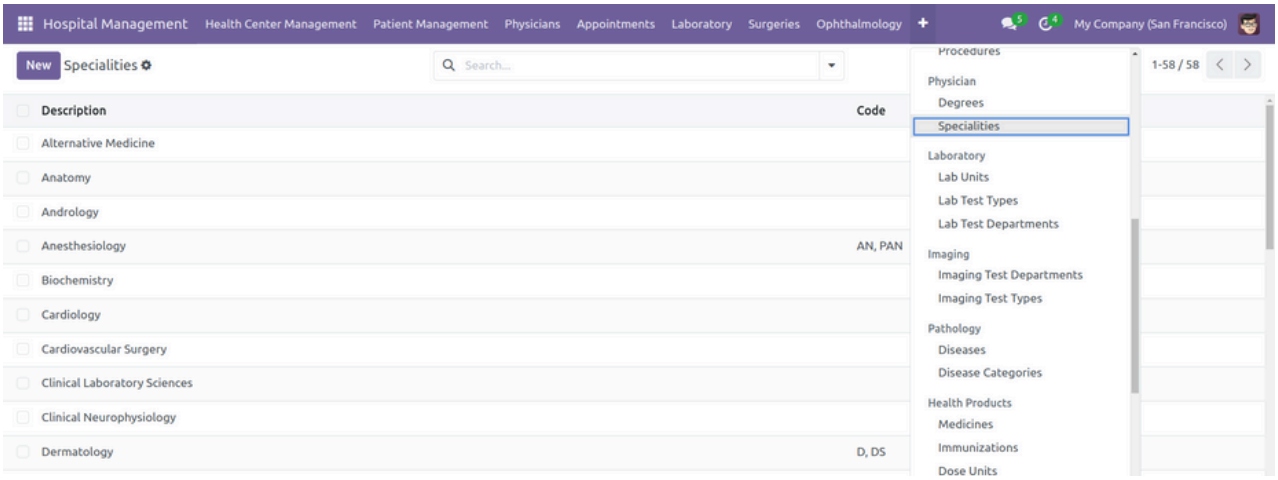
List View :



Specialities

- This menu provides a detailed list of medical specialties, enabling efficient management and categorization of healthcare professionals based on their areas of expertise.

List View :

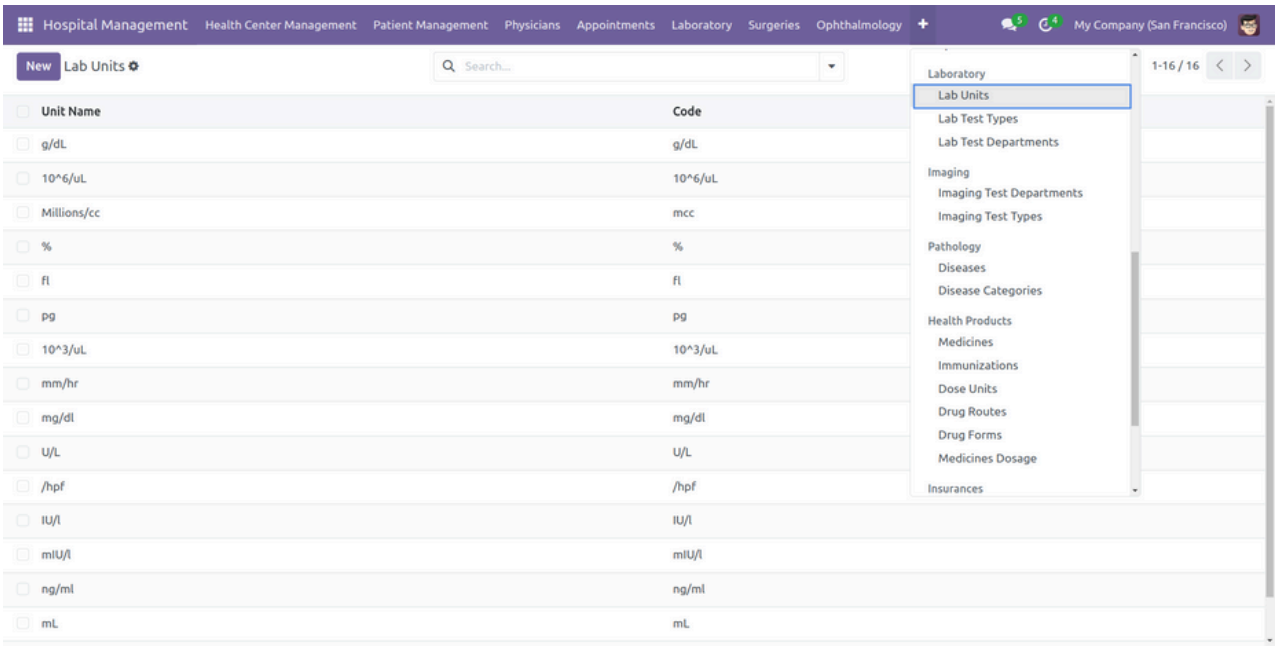


Laboratory

Lab Units

- This menu provides a list of laboratory units used for test measurements, ensuring standardized reporting and accurate interpretation of lab results in healthcare management.

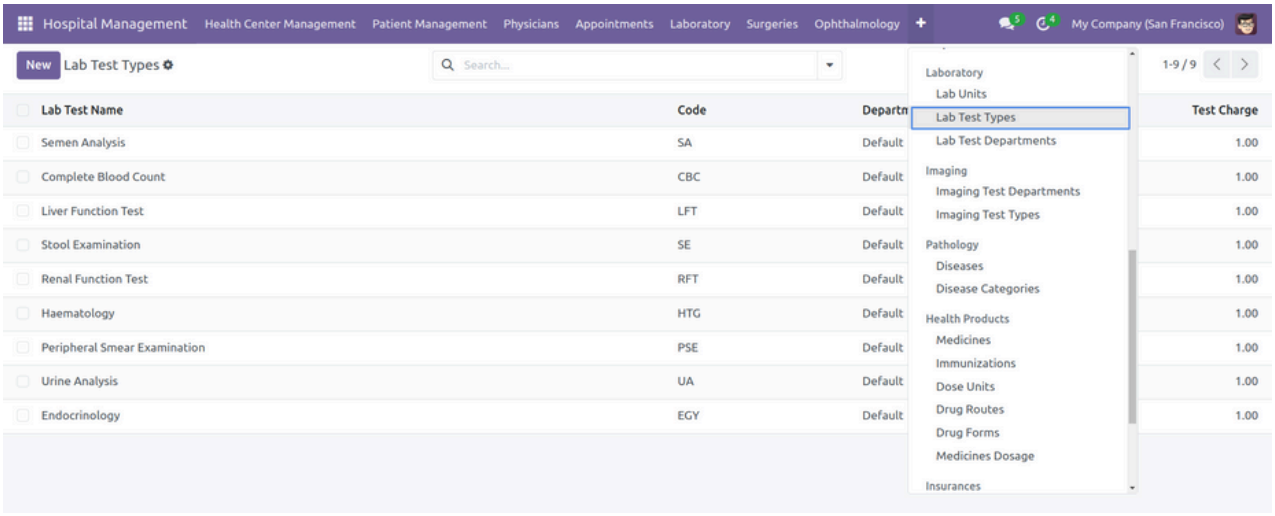
List View :



Lab Test Types

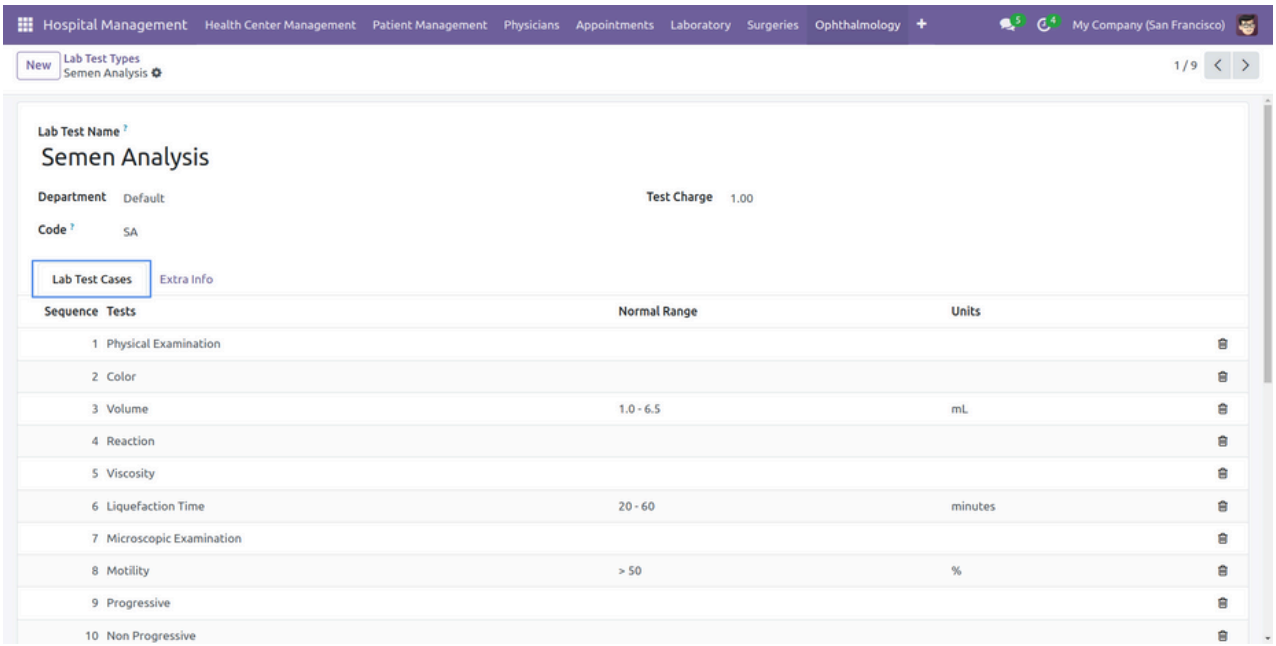
- This menu provides a list of lab test types, helping categorize and manage various diagnostic tests performed to support patient care and treatment decisions.

List View :



Form View :

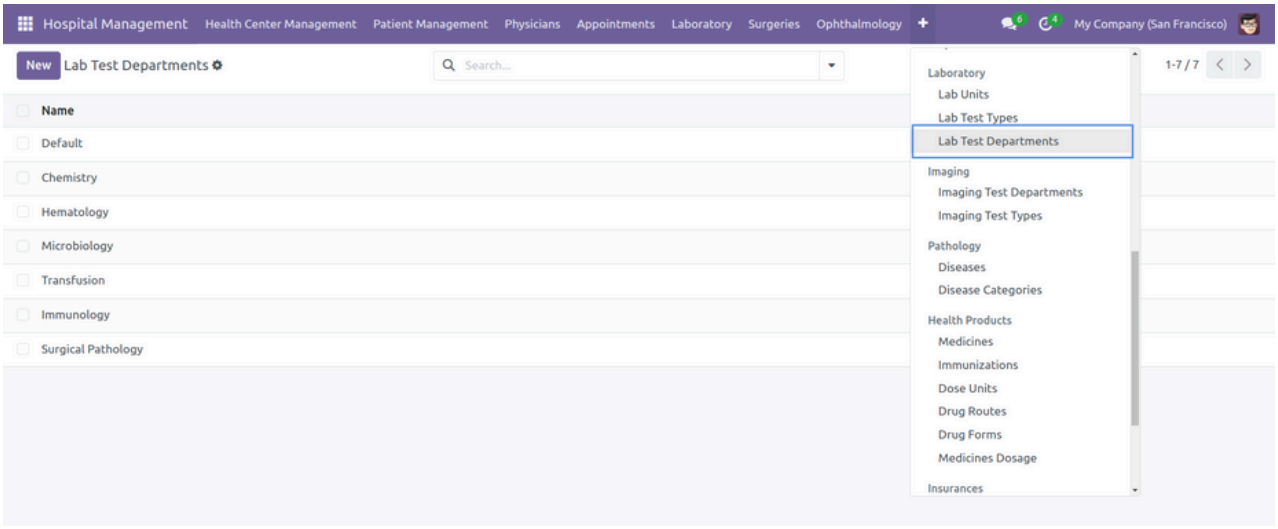
- This form view shows different lab test cases and its sequence.



Lab Test Departments

- This menu provides a list of lab test departments, organizing diagnostic tests based on specialized areas, ensuring efficient management and streamlined operations in healthcare laboratories.

List View :

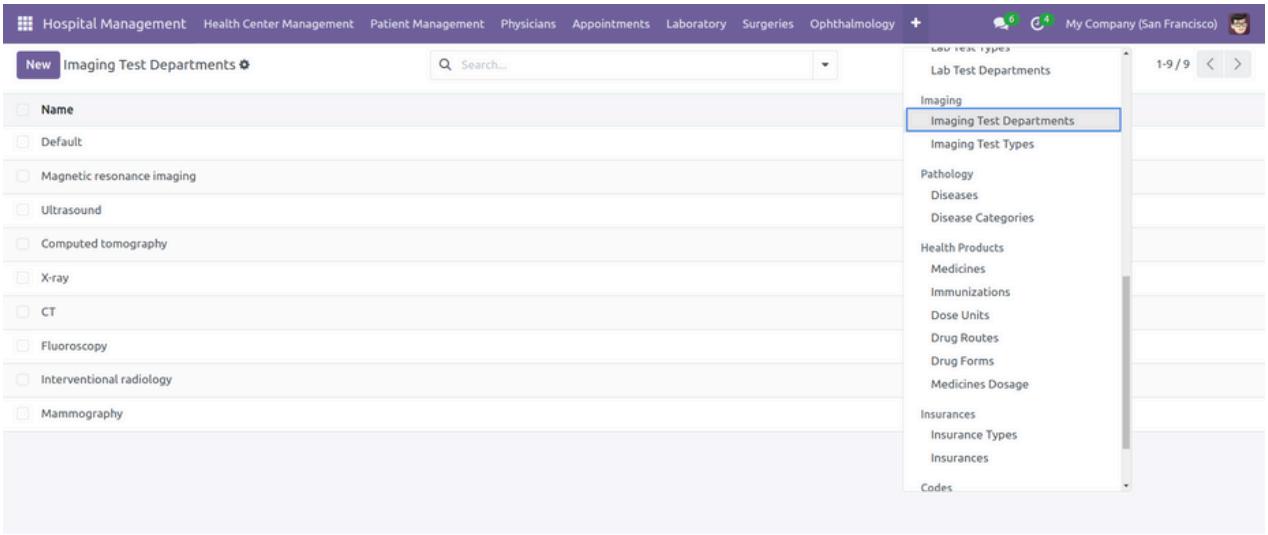


Imaging

Imaging Test Departments

- This menu lists imaging test departments, organizing diagnostic imaging procedures to ensure streamlined operations in healthcare.

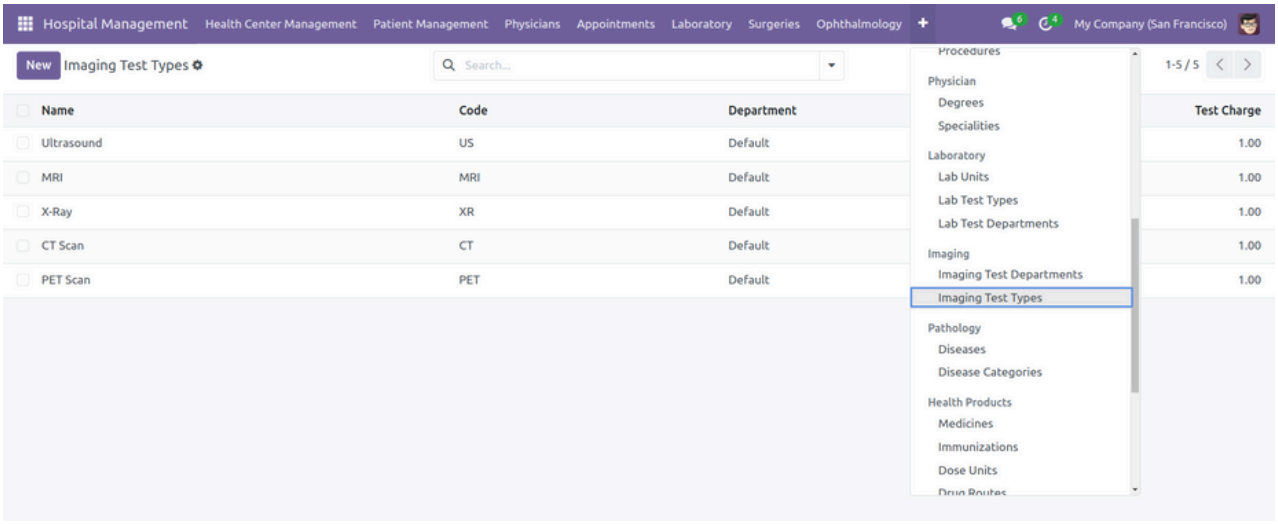
List View :



Imaging Test Types

- This menu provides a list of imaging test types, helping categorize and manage various diagnostic imaging procedures to support accurate diagnosis and patient care.

List View :

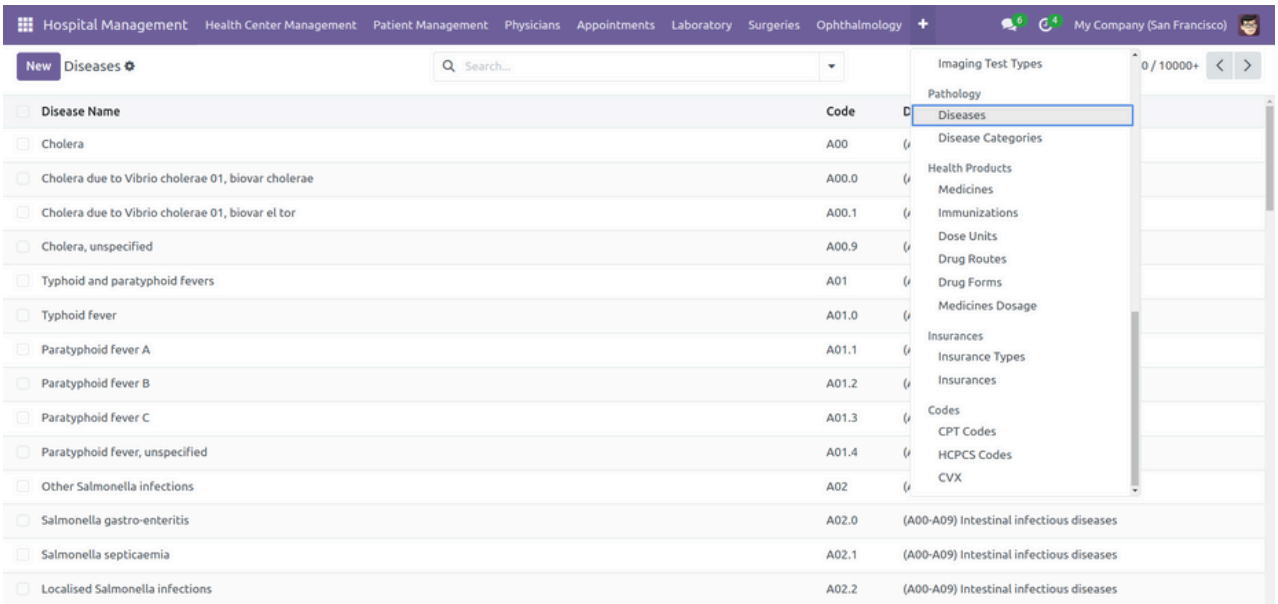


Pathology

Diseases

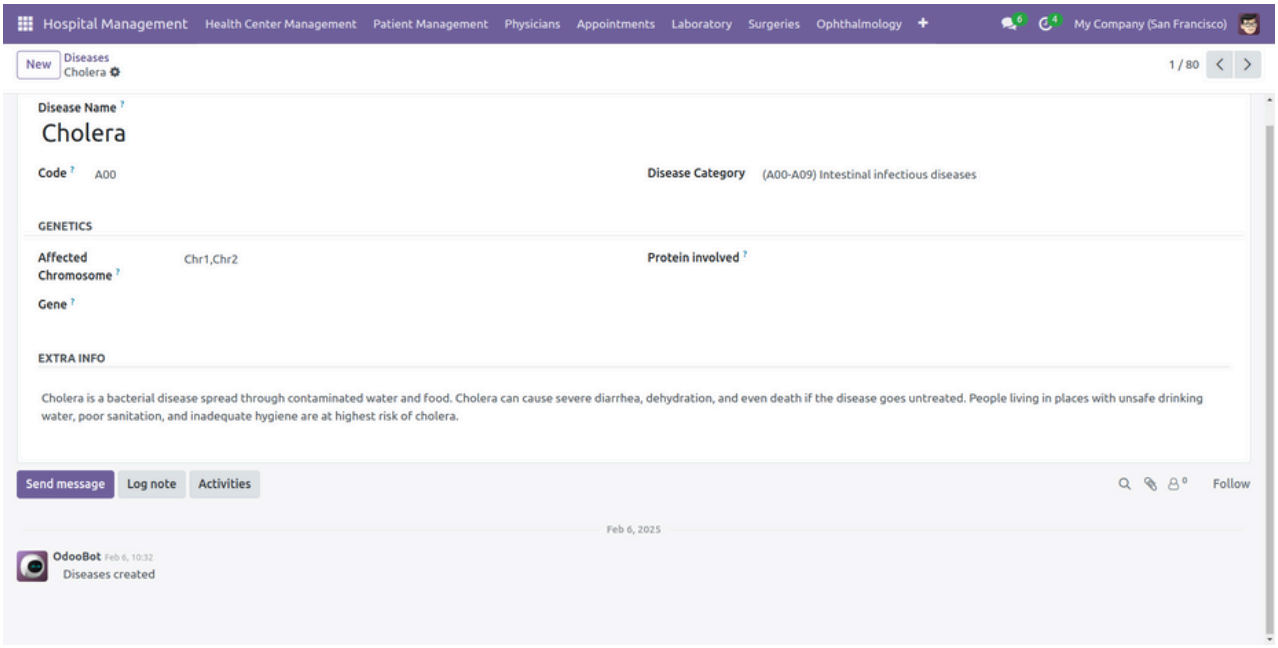
- This menu lists diseases, supporting the classification and management of pathological conditions for precise diagnosis and treatment planning.

List View :



Form View :

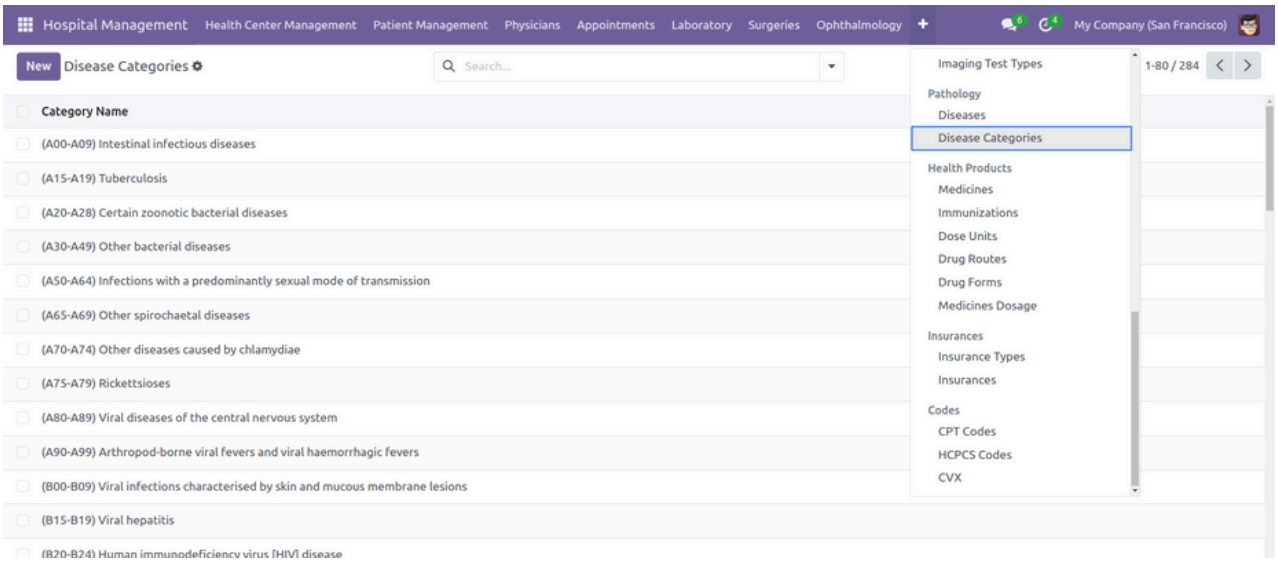
- This form shows details of the diseases.



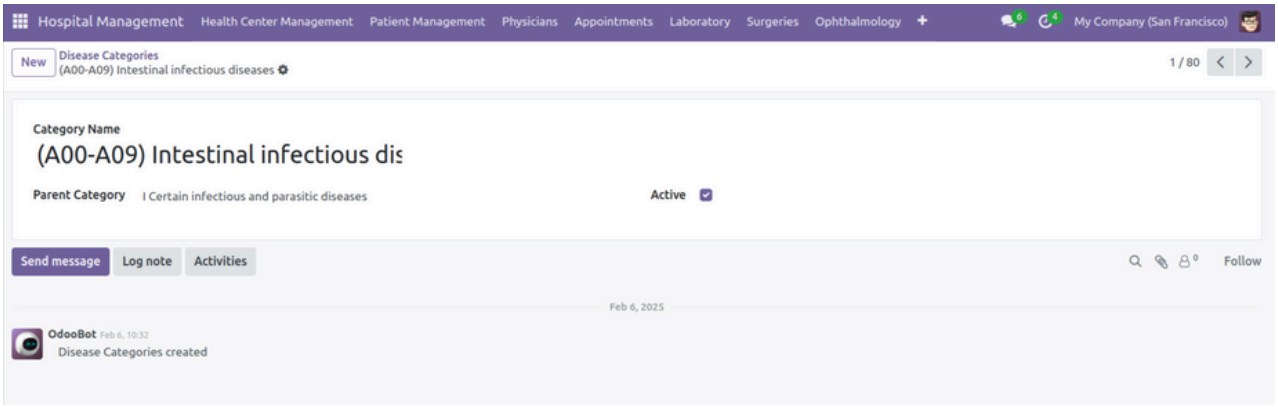
Diseases Categories

- This menu provides a list of disease categories, helping to organize and classify medical conditions for better analysis and management in healthcare.

List View :



Form View :

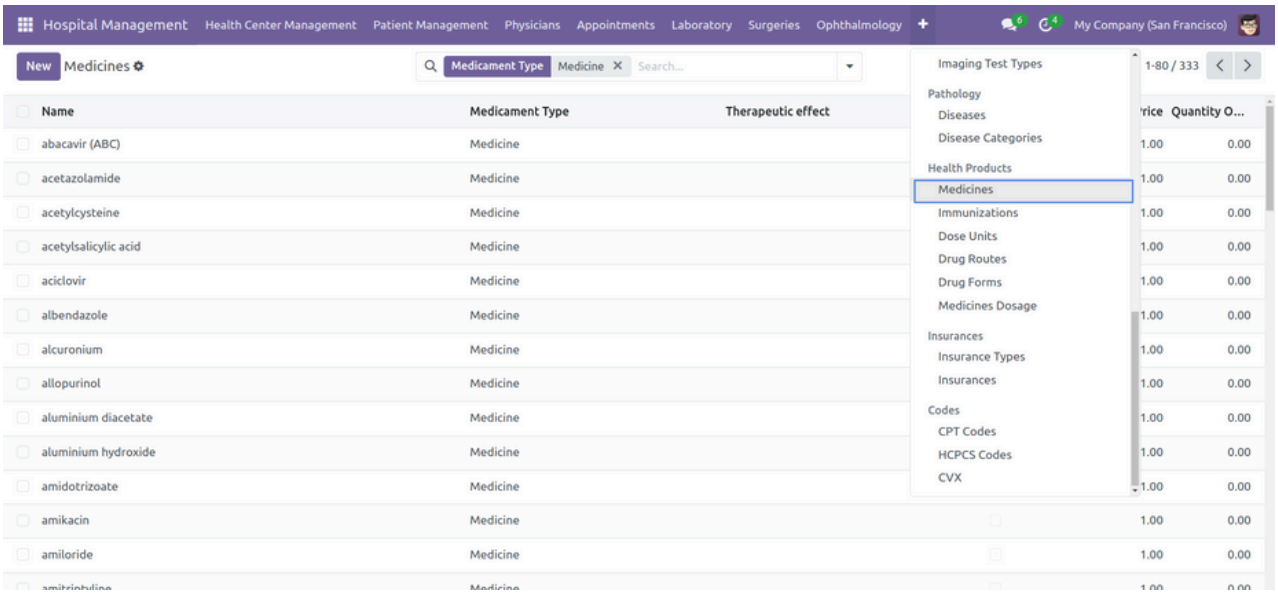


Health Products

Medicines

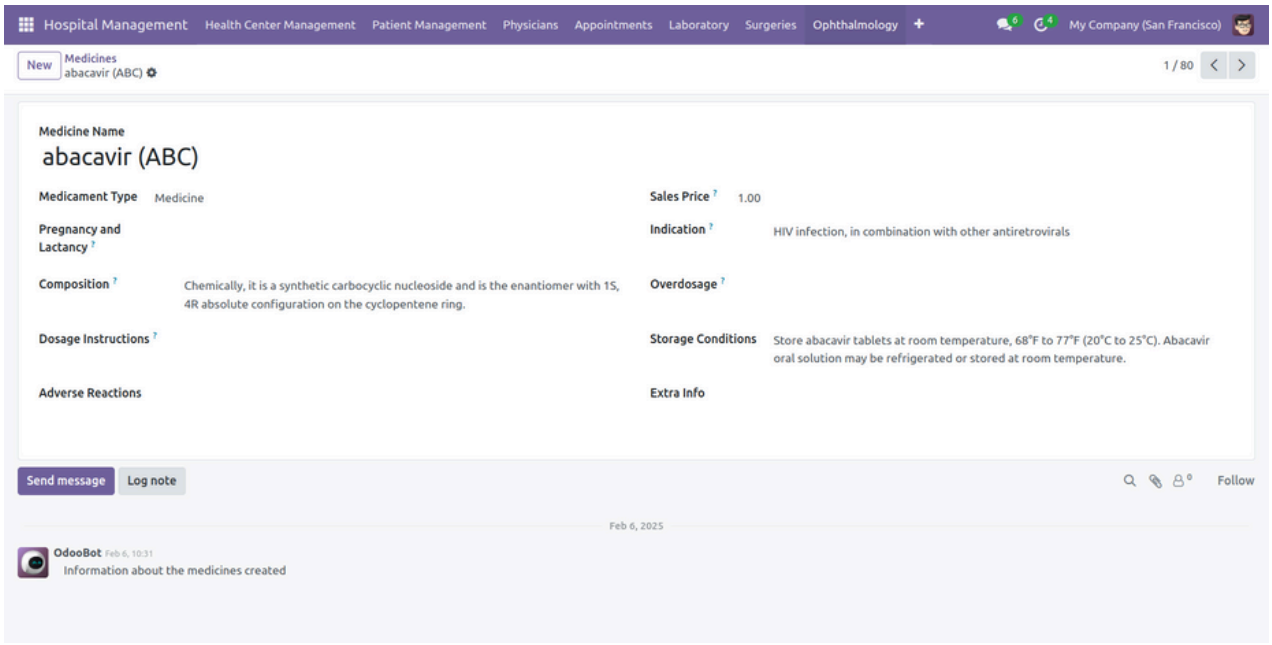
- This menu provides a list of medicines, enabling efficient tracking and management of pharmaceutical products in healthcare.

List View :



Form View :

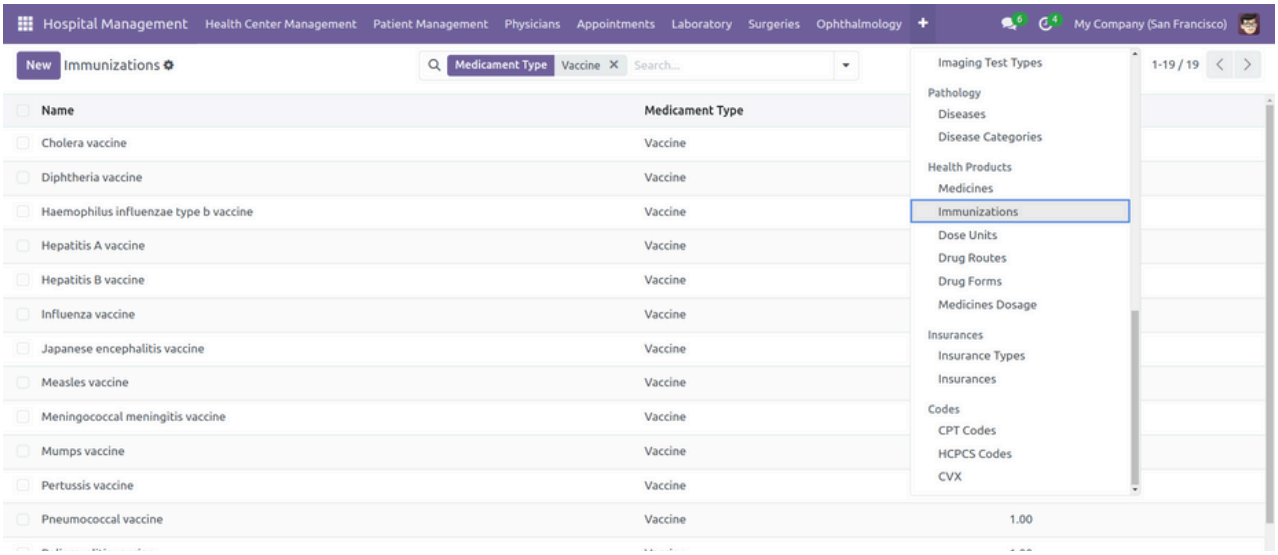
- In the form you can view and create details for the medicines.



Immunizations

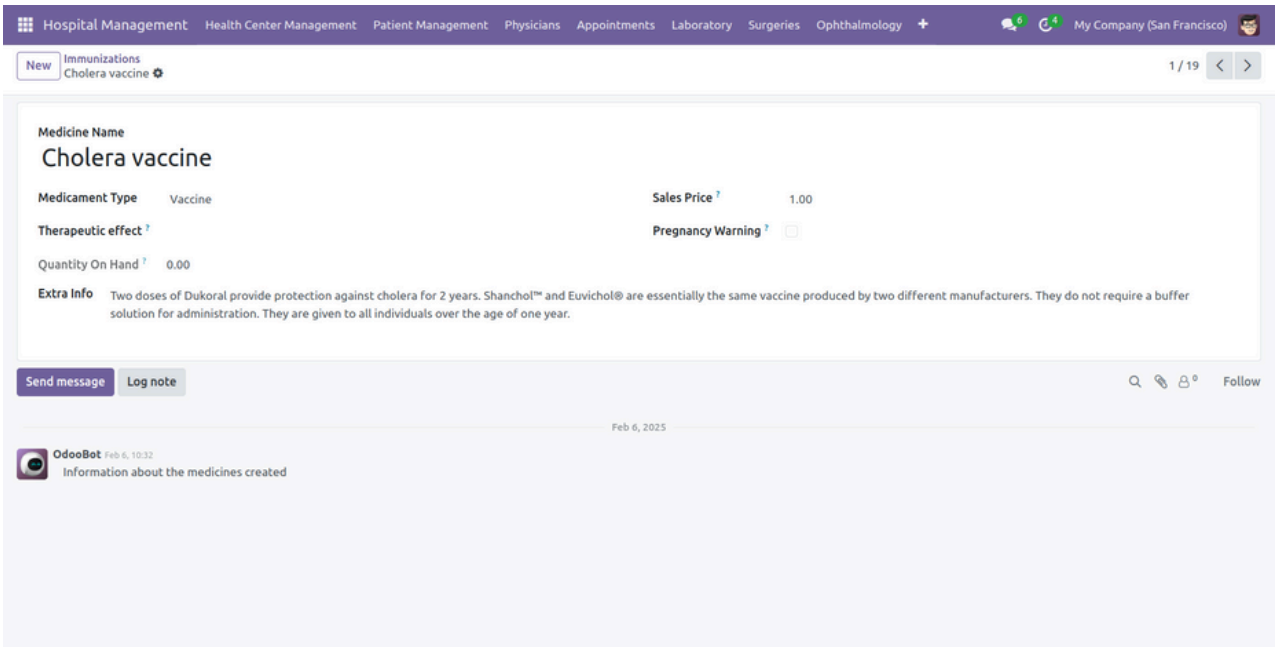
- This menu provides a list of immunizations, supporting the management and scheduling of vaccines to ensure proper disease prevention and patient care.

List View :



Form View :

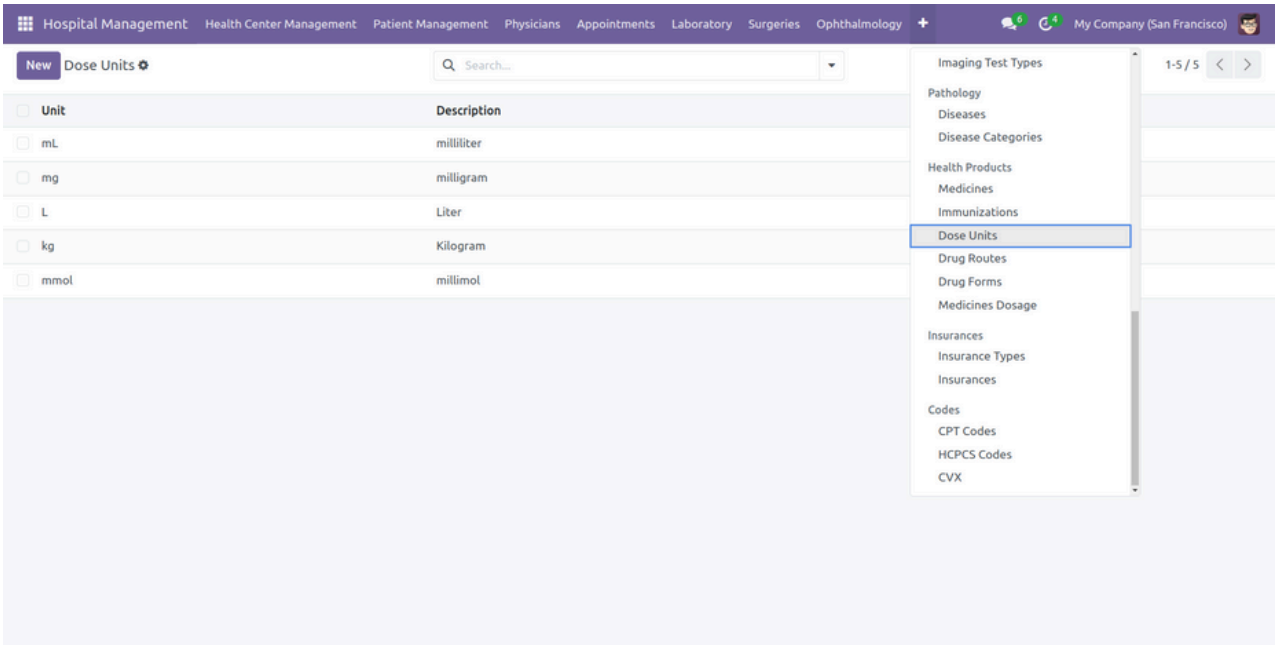
- This shows detailed description of immunizations.



Dose Units

- This menu provides a list of dose units, ensuring standardized measurement and accurate administration of medications

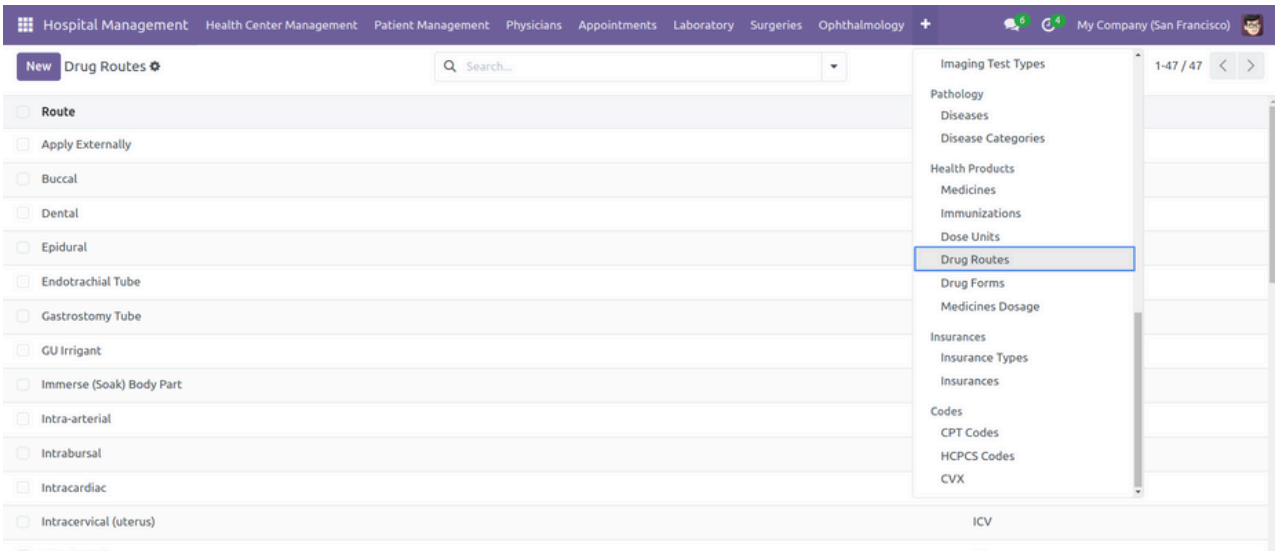
List View :



Drug Routes

This menu provides a list of drug routes, specifying how medications are to be used or administered ensuring proper usage guidelines.

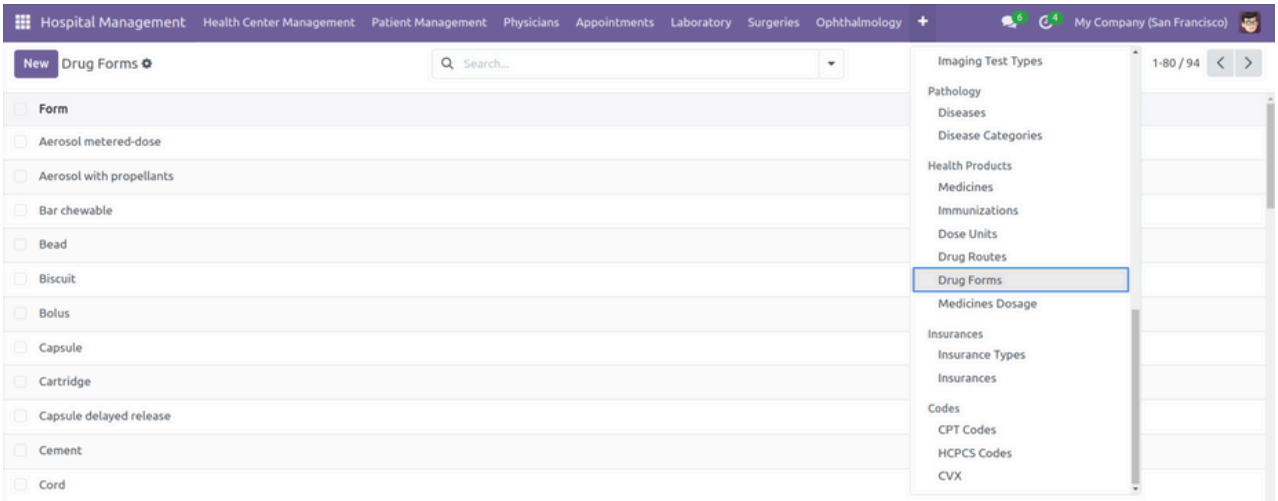
List View :



Drug Forms

This menu provides a list of drug forms, categorizing medications by their physical form, such as tablets, capsules, or creams, to ensure proper handling and administration.

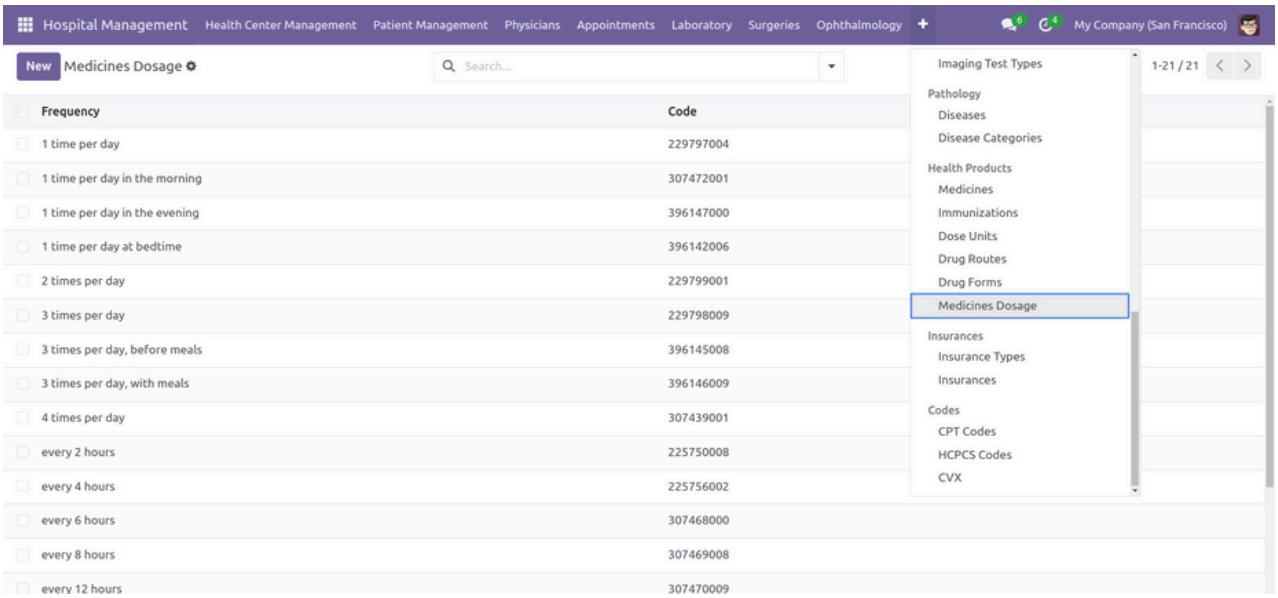
List View :



Medicines Dosage

This menu provides a list of medicine dosages, specifying the appropriate amounts of medications to be administered, ensuring accurate treatment and patient safety.

List View :

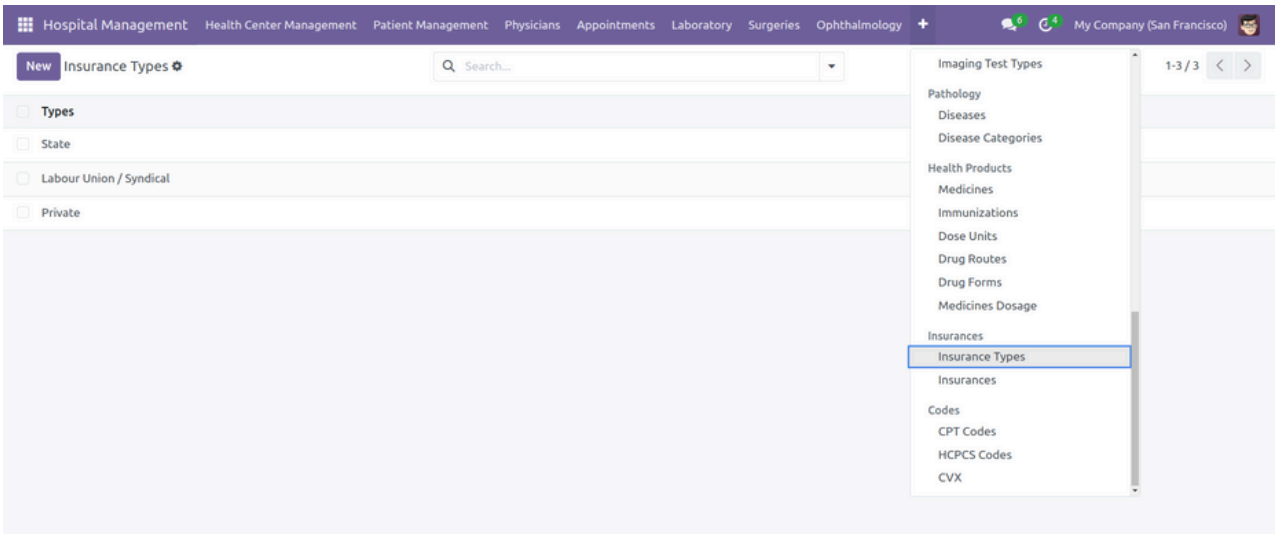


Insurances

Insurances Types

This menu provides a list of insurance types to classify and manage various healthcare coverage options.

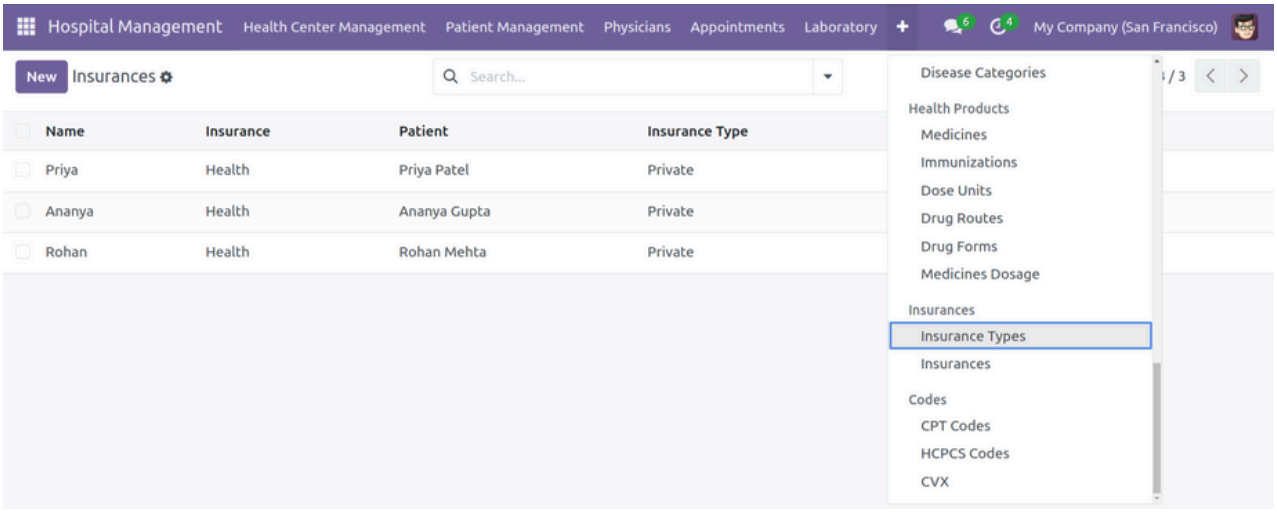
List View :



Insurances

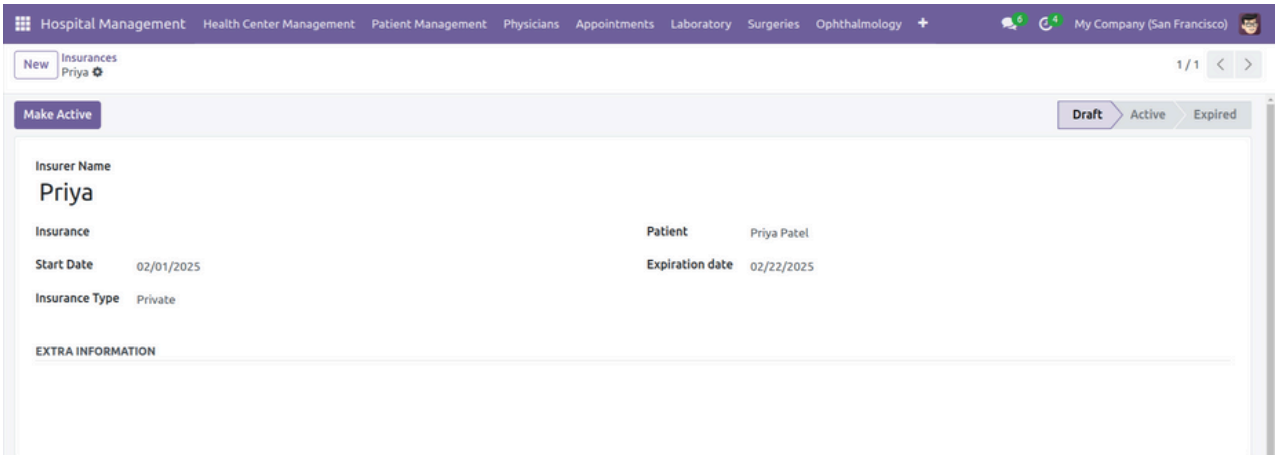
This menu provides a comprehensive list of insurances, enabling efficient tracking and management of healthcare coverage plans for patients.

List View :



Form View :

Here one can view details of the insurance like patient, type of insurance and further date details of insurance.

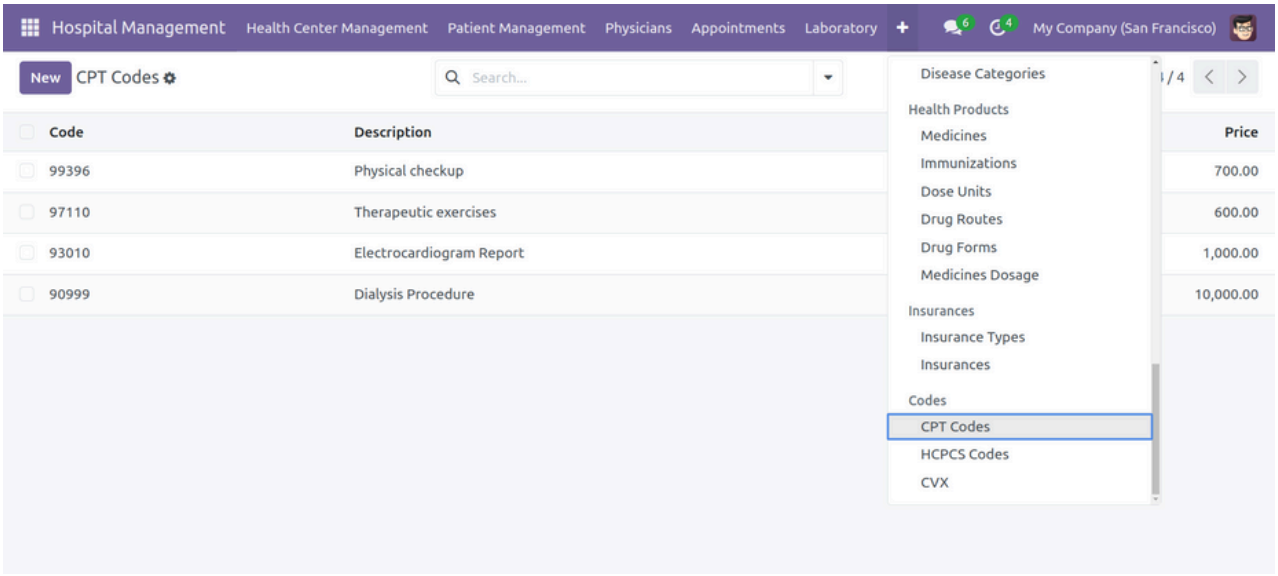


Codes

CPT Codes

This menu provides a list of CPT codes, used to standardize and organize medical procedures and services effectively.

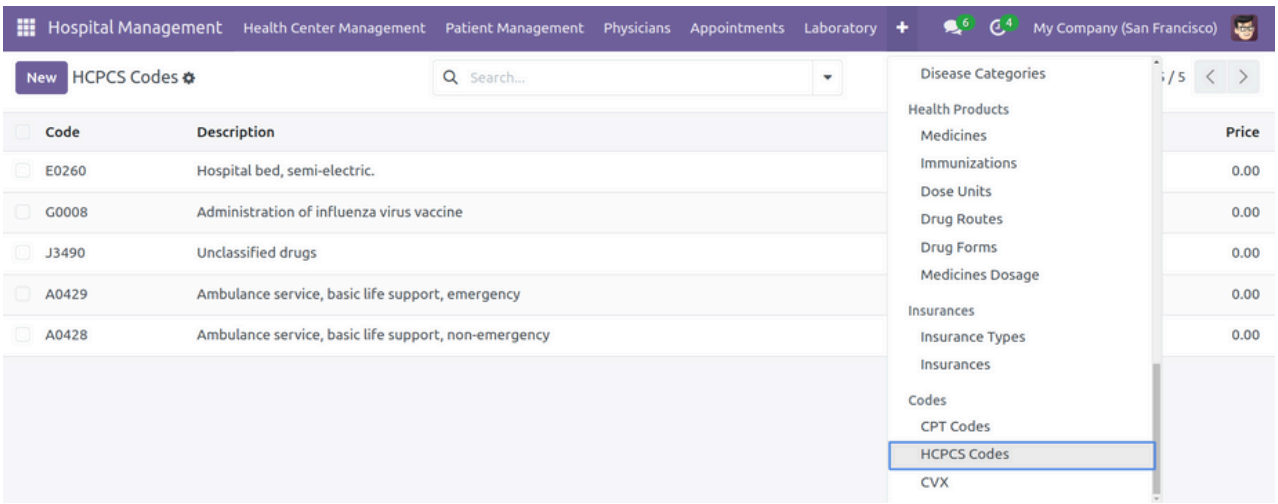
List View :



HCPCS Codes

This menu provides a list of HCPCS codes, used for the classification and standardization of healthcare services, medical equipment, and supplies.

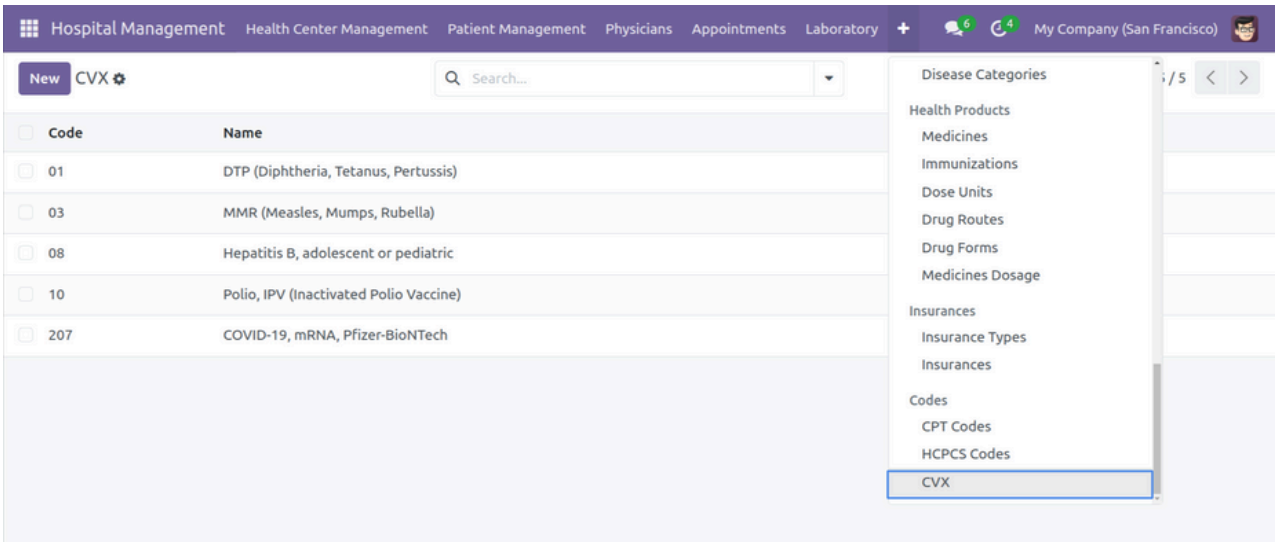
List View :



CVX

This menu provides a list of CVX codes, which are used to identify and standardize vaccines, supporting effective immunization tracking and management.

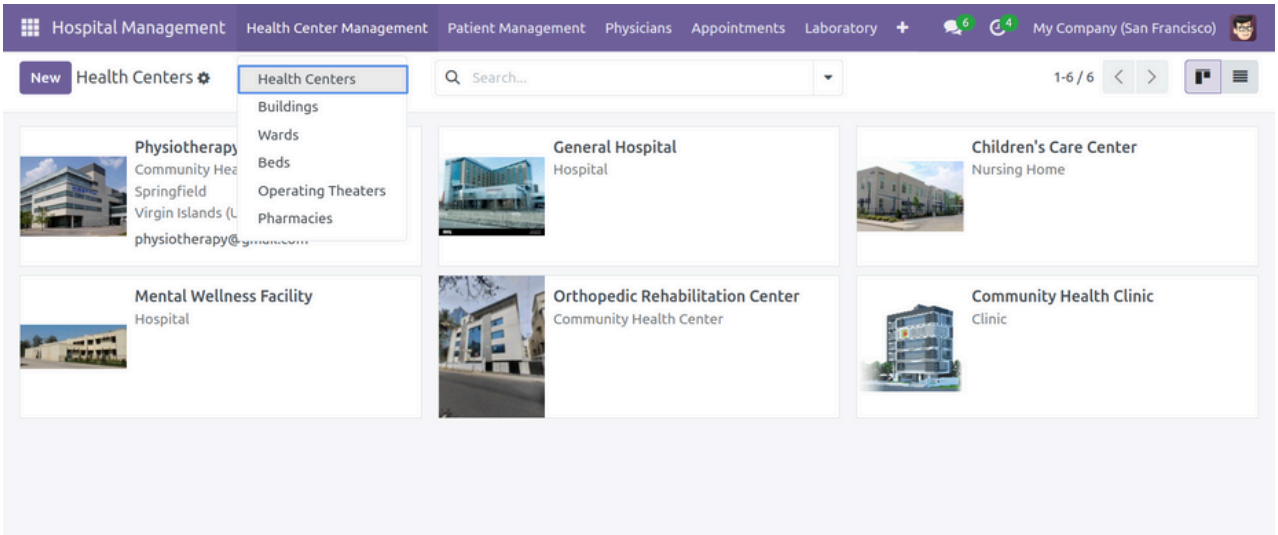
List View :



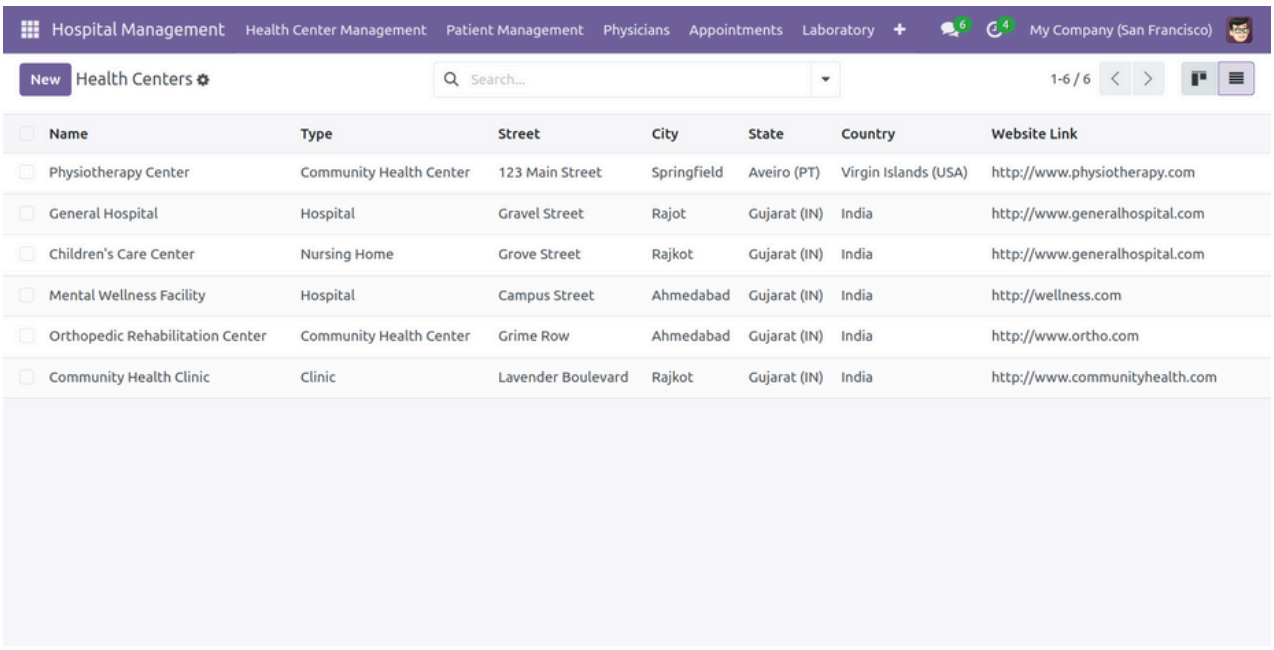
Health Center Management

Health Centers
Here is the kanban, list and form view of the health centers.

Kanban View :



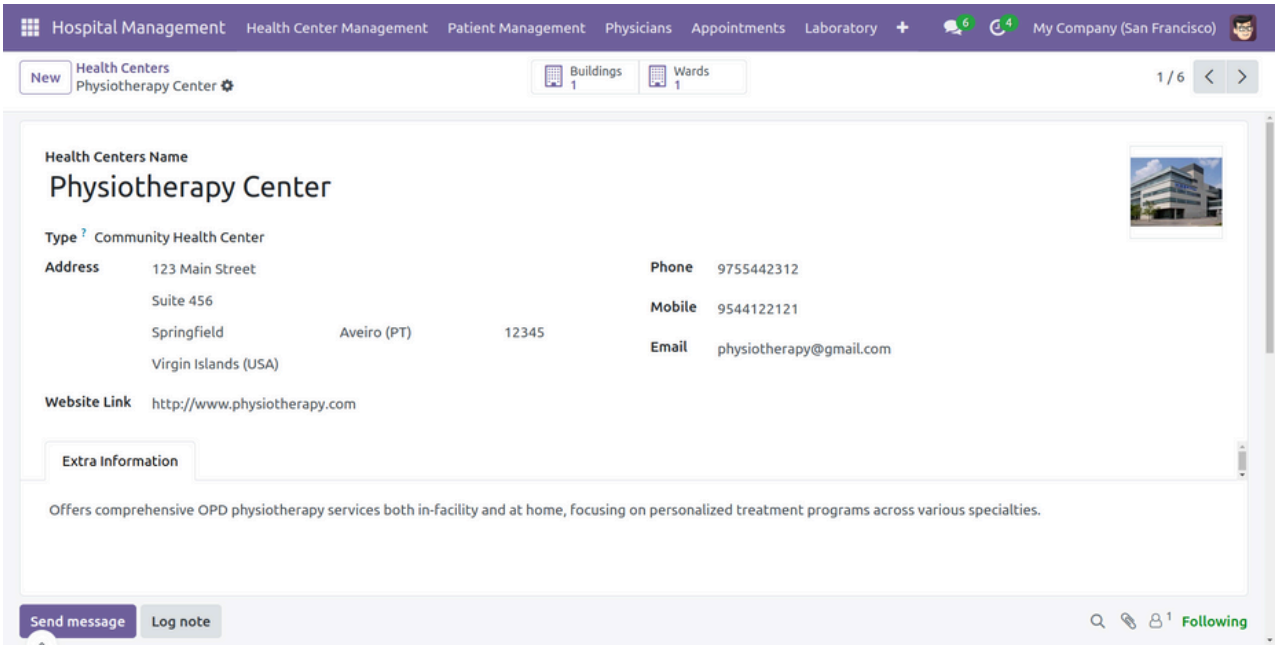
List View :



Name	Type	Street	City	State	Country	Website Link
Physiotherapy Center	Community Health Center	123 Main Street	Springfield	Aveiro (PT)	Virgin Islands (USA)	http://www.physiotherapy.com
General Hospital	Hospital	Gravel Street	Rajot	Gujarat (IN)	India	http://www.generalhospital.com
Children's Care Center	Nursing Home	Grove Street	Rajkot	Gujarat (IN)	India	http://www.generalhospital.com
Mental Wellness Facility	Hospital	Campus Street	Ahmedabad	Gujarat (IN)	India	http://wellness.com
Orthopedic Rehabilitation Center	Community Health Center	Grime Row	Ahmedabad	Gujarat (IN)	India	http://www.ortho.com
Community Health Clinic	Clinic	Lavender Boulevard	Rajkot	Gujarat (IN)	India	http://www.communityhealth.com

- This list view displays information such as the health center's name, type, and its location details, including street, city, state, and country.

Form View :

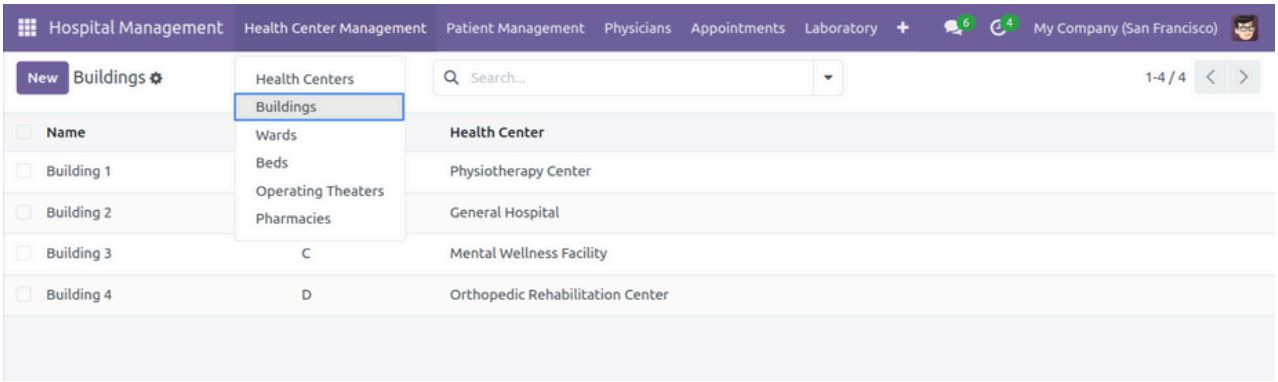


- This form view of the health center displays its detailed information.
- It includes two smart buttons that provide access to details about the buildings and wards within the health center.
- Additionally, you can create records for buildings,wards and beds directly through the smart buttons.

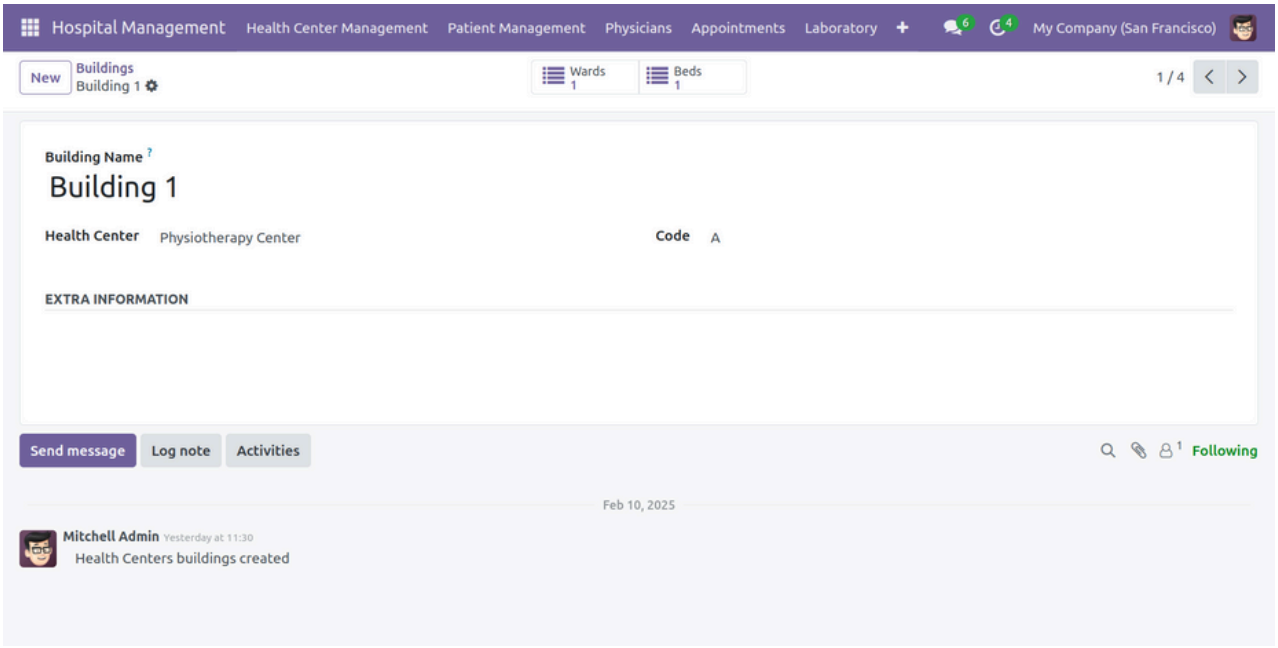
Buildings

Here is the list and form view of the buildings menu.

List View :



Form View :

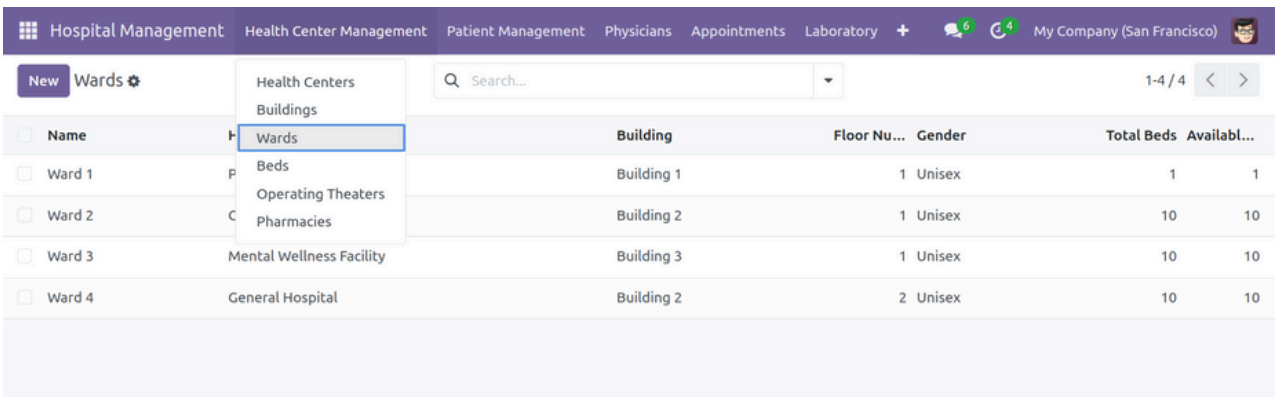


- This form view provides detailed information about the buildings located within the health center.
- It features two smart buttons that offer quick access to data about the wards and beds linked to the building.
- These buttons allow users to efficiently manage and review the allocation of wards and beds, ensuring smooth operations within the health center.

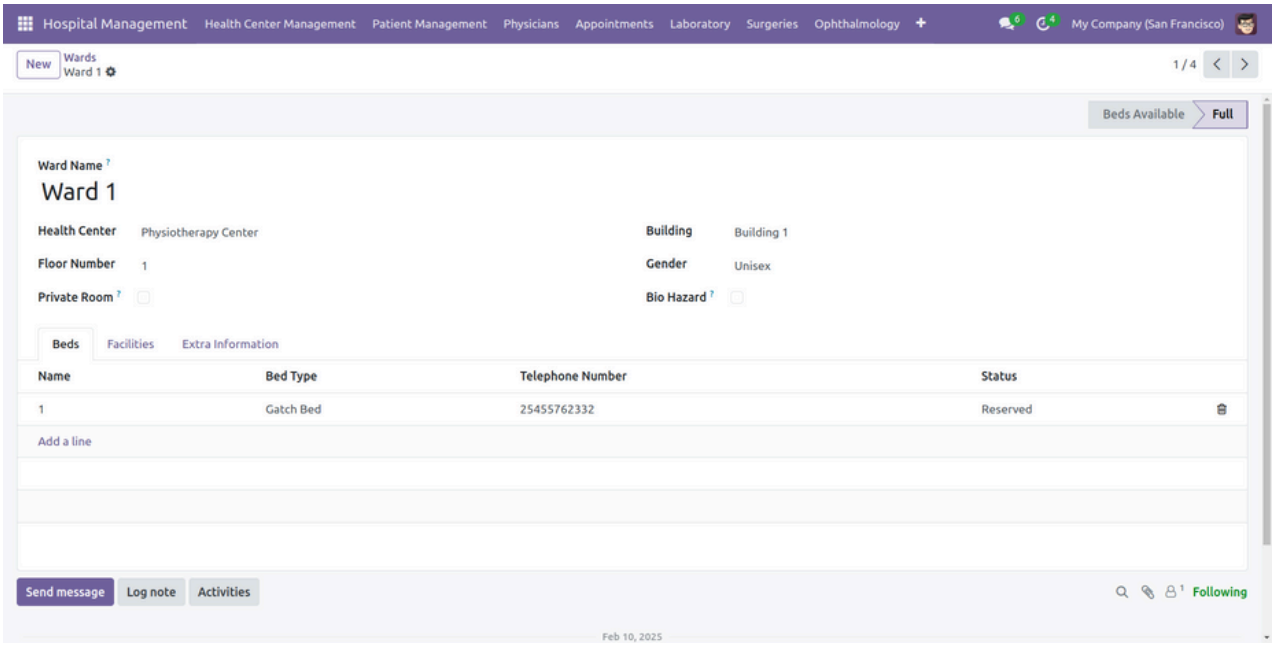
Wards

Here is the list and form view of the wards menu.

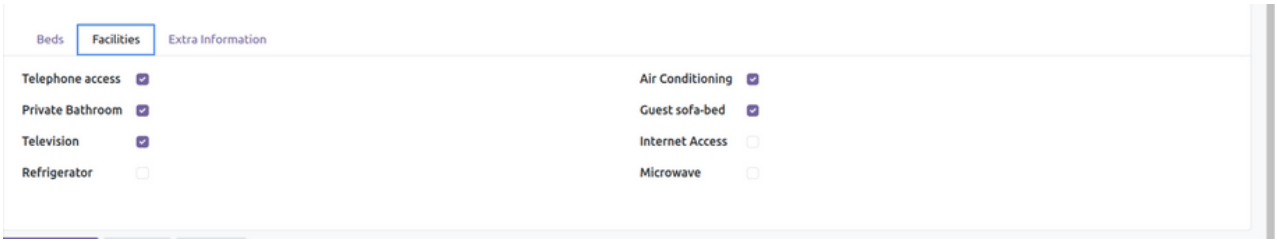
List View :



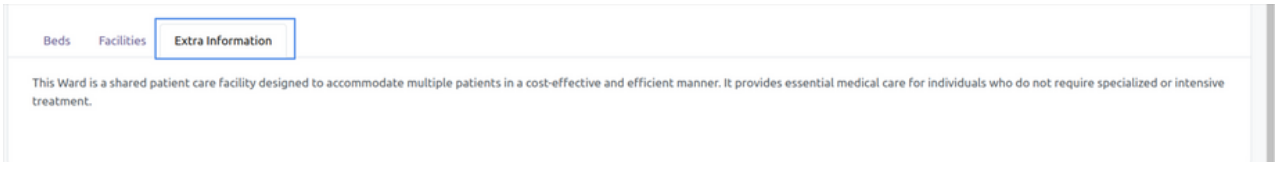
Form View :



- This form view of the ward menu displays detailed information about a specific ward within the building.
- The Beds page lists all beds in the ward, with their status reflecting availability. If all beds are reserved, the status will show "Full." If at least one bed is free, the status will display "Beds Available," as hown in the screenshot above.



- The Facilities page in the ward menu provides a detailed overview of the amenities and resources available within the ward

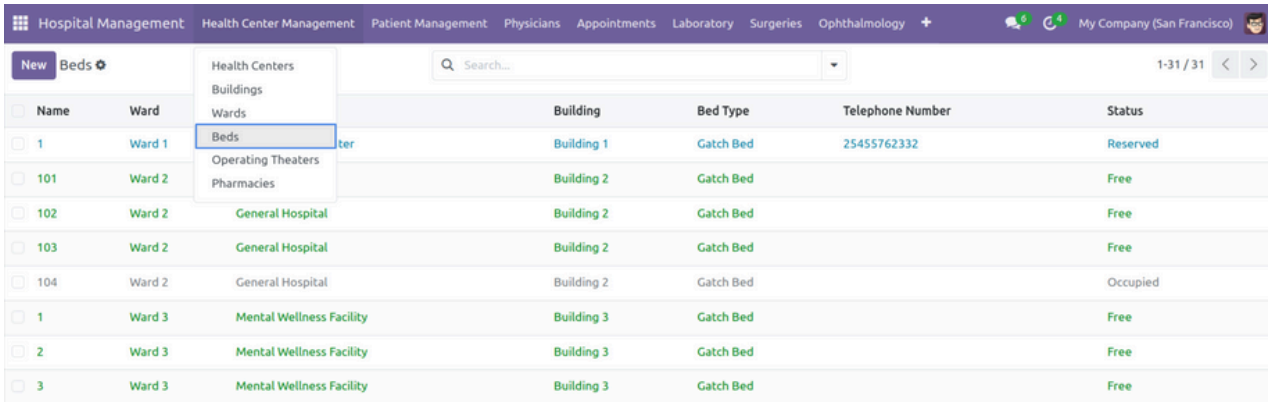


- Here we can enter any extra information for the ward if needed.

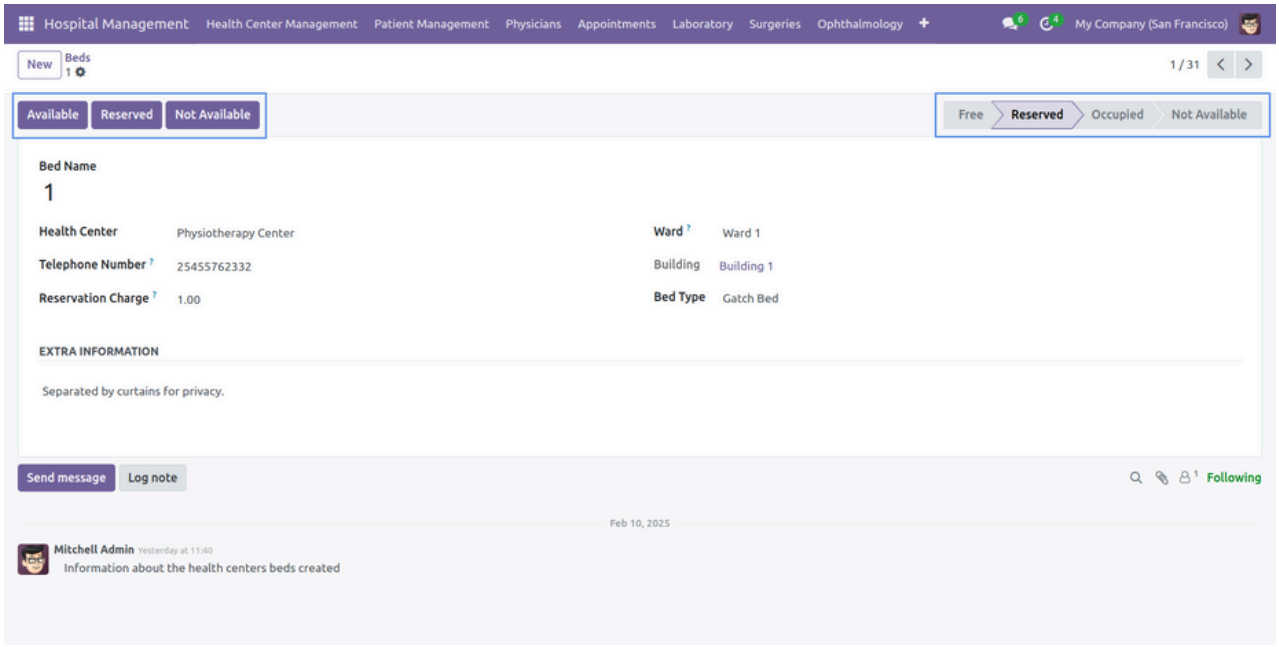
Beds

Here is the list and form view of the beds menu.

List View :



Form View :

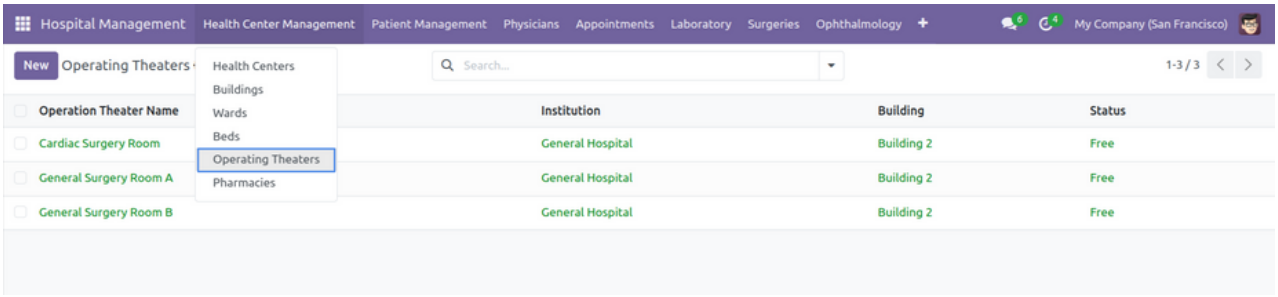


- This form view of the bed menu provides all essential details about the bed.
- It includes buttons to manage the bed's status. You can mark a bed as reserved using the ‘Reserved’ button, set it to available with the ‘Available’ button, or mark it as unavailable with the ‘Not Available’ button.
- Additionally, when a patient is hospitalized and assigned to a bed, its status automatically updates to ‘Occupied.’

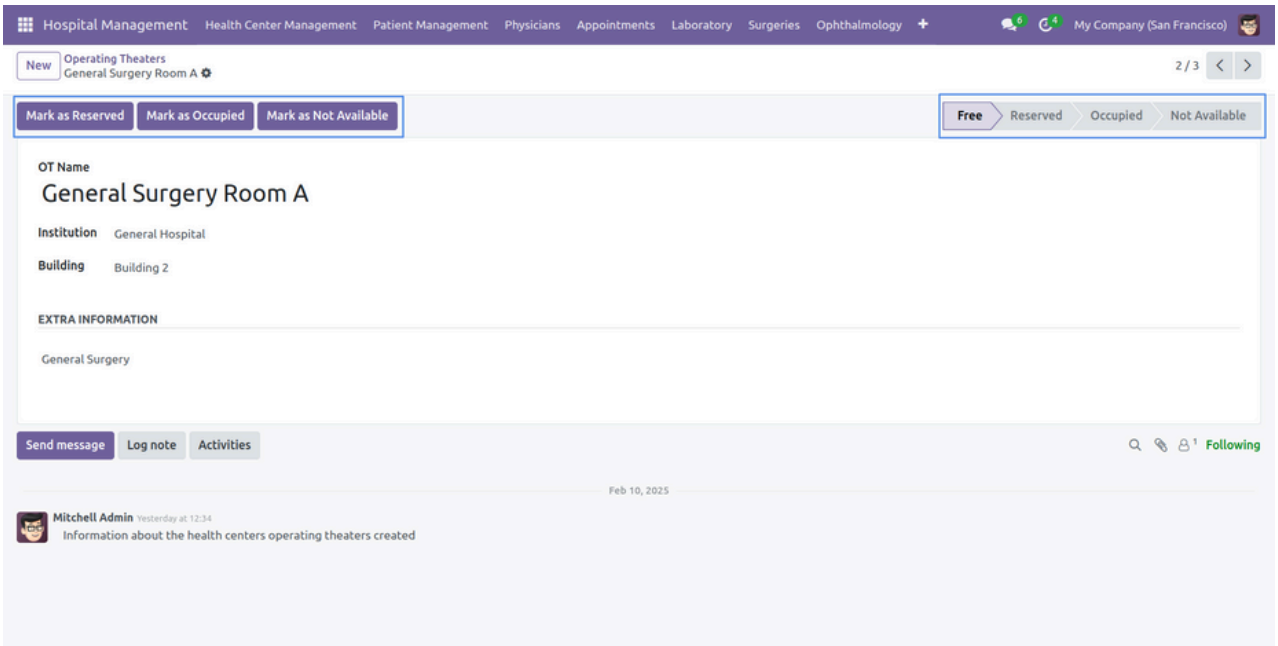
Operation Theaters

Here is the list and form view of the operating theaters menu.

List View :



Form View :

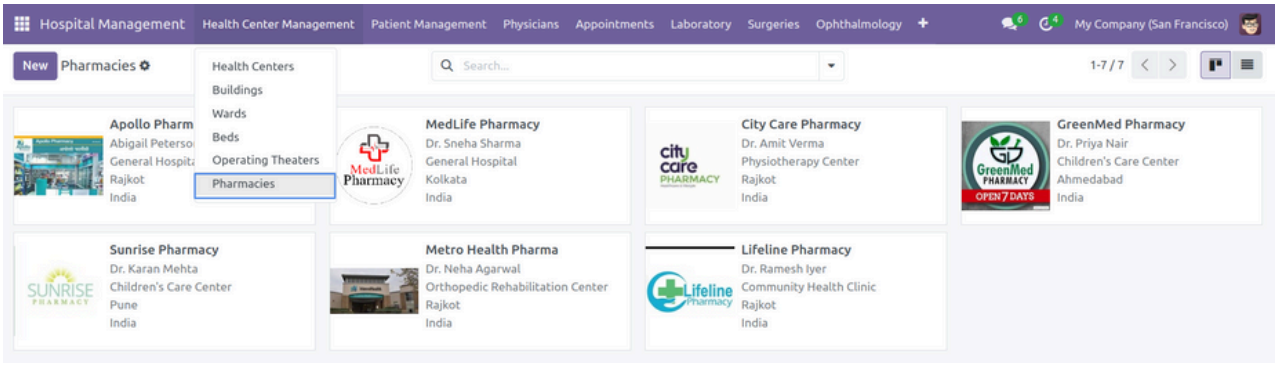


- This form view of the operating theater menu provides all essential details about the theater.
- It includes buttons to manage the theater's status. You can reserve the theater using the ‘Mark as Reserved’ button, update its status to ‘Occupied’ with the ‘Mark as Occupied’ button, or mark it as unavailable using the ‘Mark as Not Available’ button.

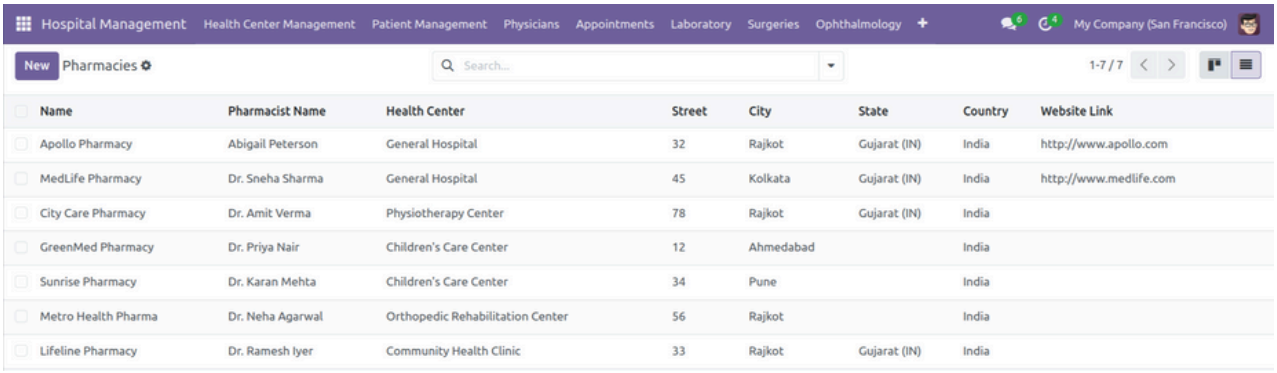
Pharmacies

Here is the kanban, list and form view of the pharmacies menu.

Kanban View :



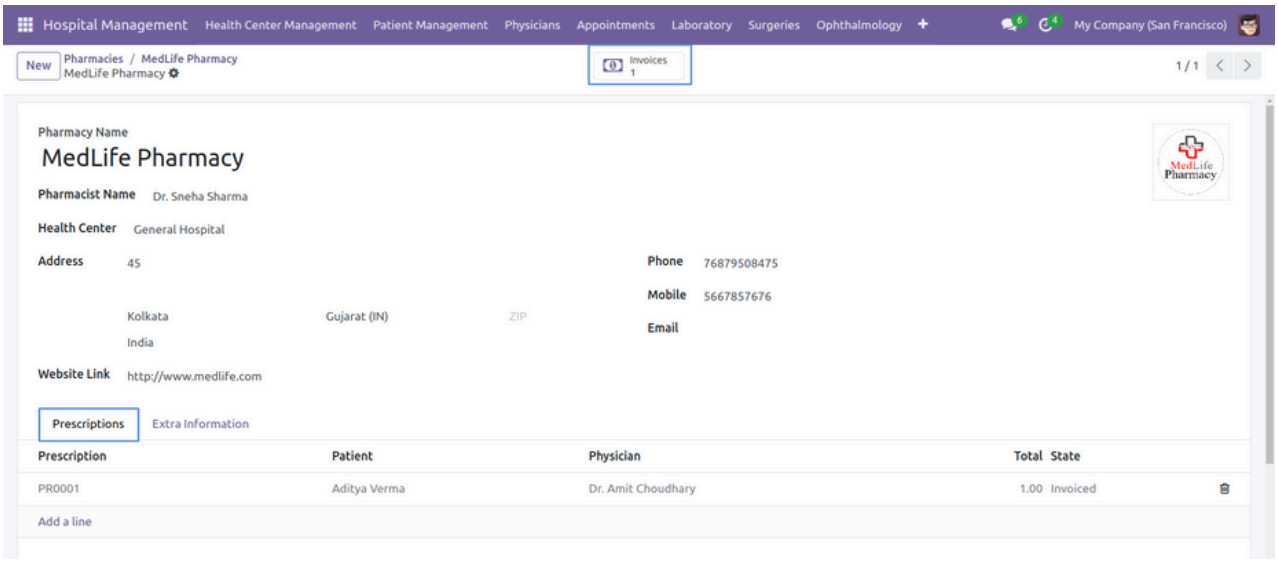
List View :



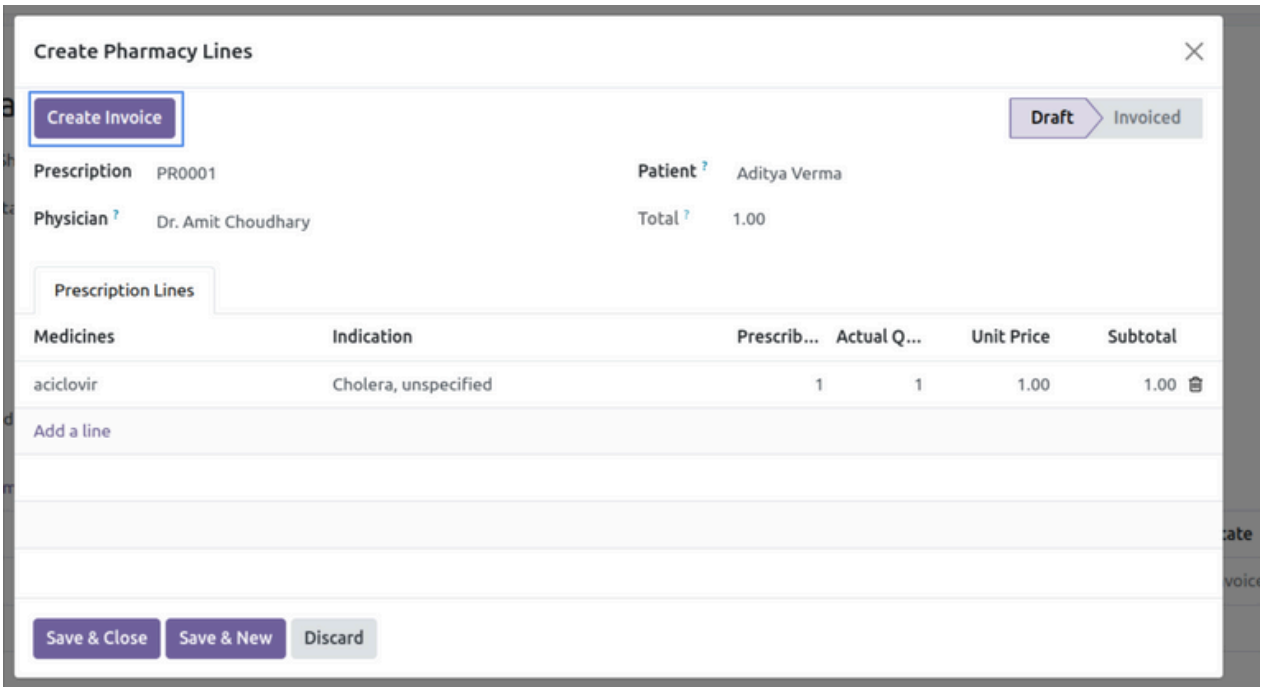
Name	Pharmacist Name	Health Center	Street	City	State	Country	Website Link
Apollo Pharmacy	Abigail Peterson	General Hospital	32	Rajkot	Gujarat (IN)	India	http://www.apollo.com
MedLife Pharmacy	Dr. Sneha Sharma	General Hospital	45	Kolkata	Gujarat (IN)	India	http://www.medlife.com
City Care Pharmacy	Dr. Amit Verma	Physiotherapy Center	78	Rajkot	Gujarat (IN)	India	
GreenMed Pharmacy	Dr. Priya Nair	Children's Care Center	12	Ahmedabad		India	
Sunrise Pharmacy	Dr. Karan Mehta	Children's Care Center	34	Pune		India	
Metro Health Pharma	Dr. Neha Agarwal	Orthopedic Rehabilitation Center	56	Rajkot		India	
Lifeline Pharmacy	Dr. Ramesh Iyer	Community Health Clinic	33	Rajkot	Gujarat (IN)	India	

- The above screenshot is the list view for the pharmacies menu which shows all the necessary details about the pharmacy.

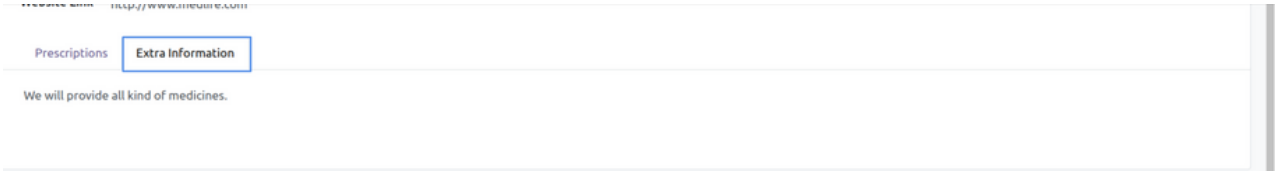
Form View :



- This is the form view of pharmacies menu which provides more detailed information of the pharmacies.
- In the prescription page you can add its details.
- Below image shows the detais to be entered in prescription.
- when the invoice is created it can be viewed fron the invoice smart button.



- From the create invoice button one can easily create an invoice for the prescription.



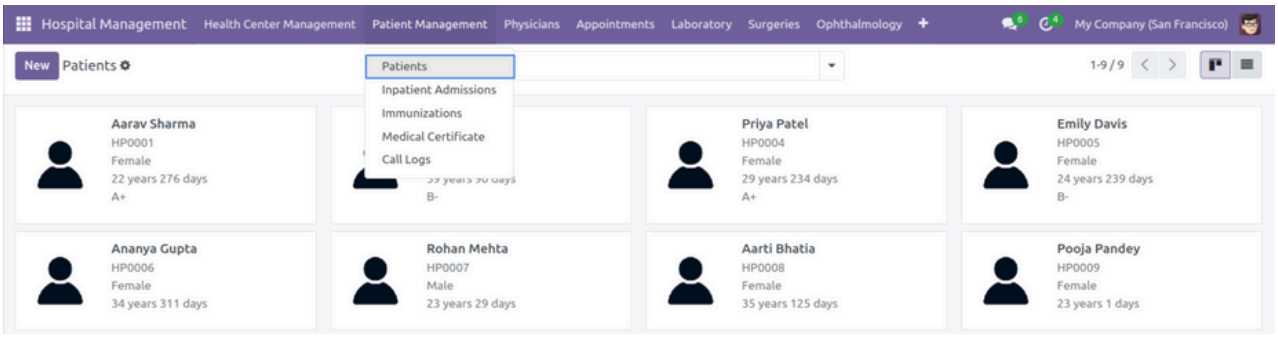
This page enables you to add supplementary information about the pharmacy.

Patient Management

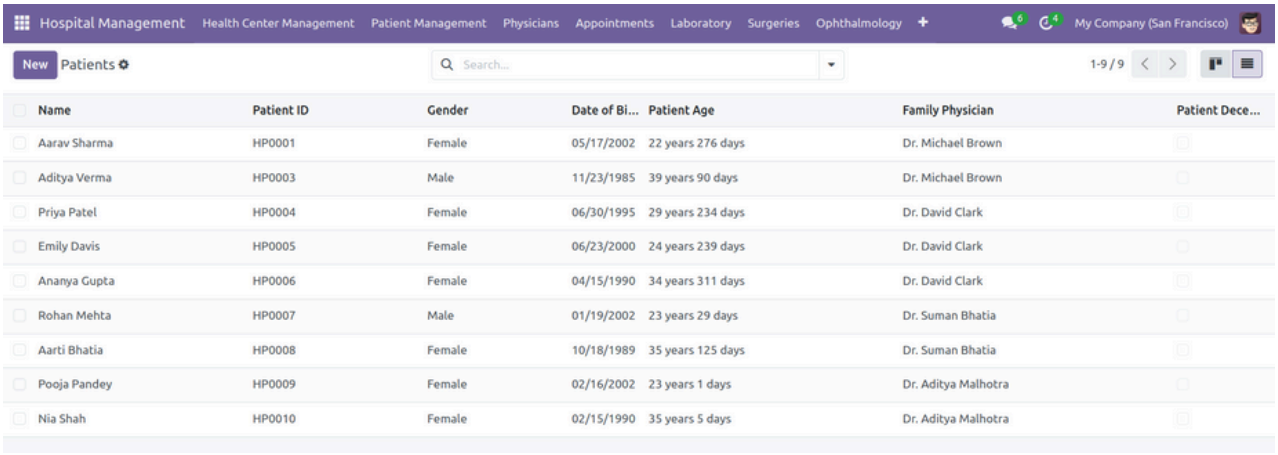
Patients

Here is the kanban, list and form view of patient's menu.

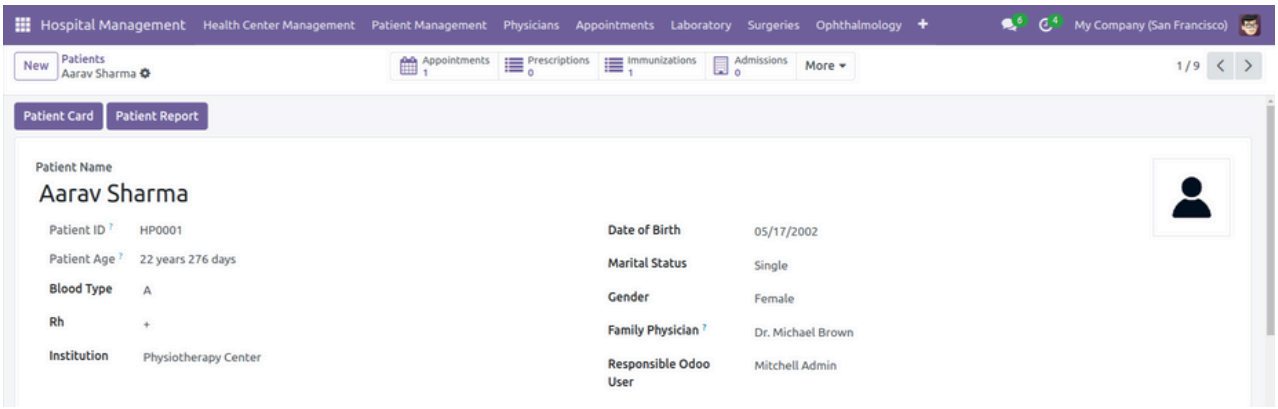
Kanban View :



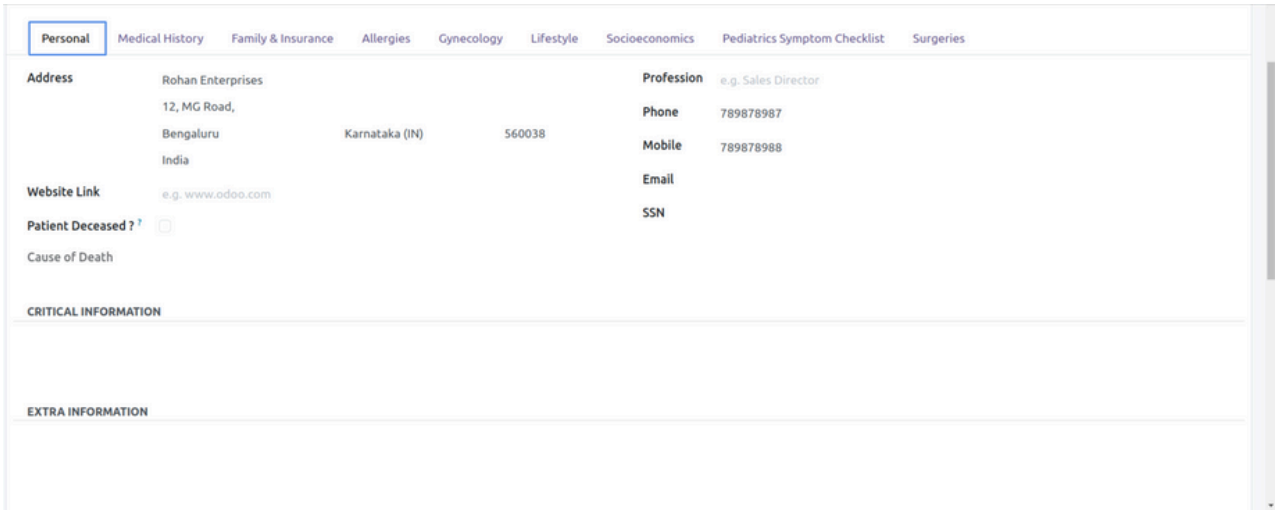
List View :



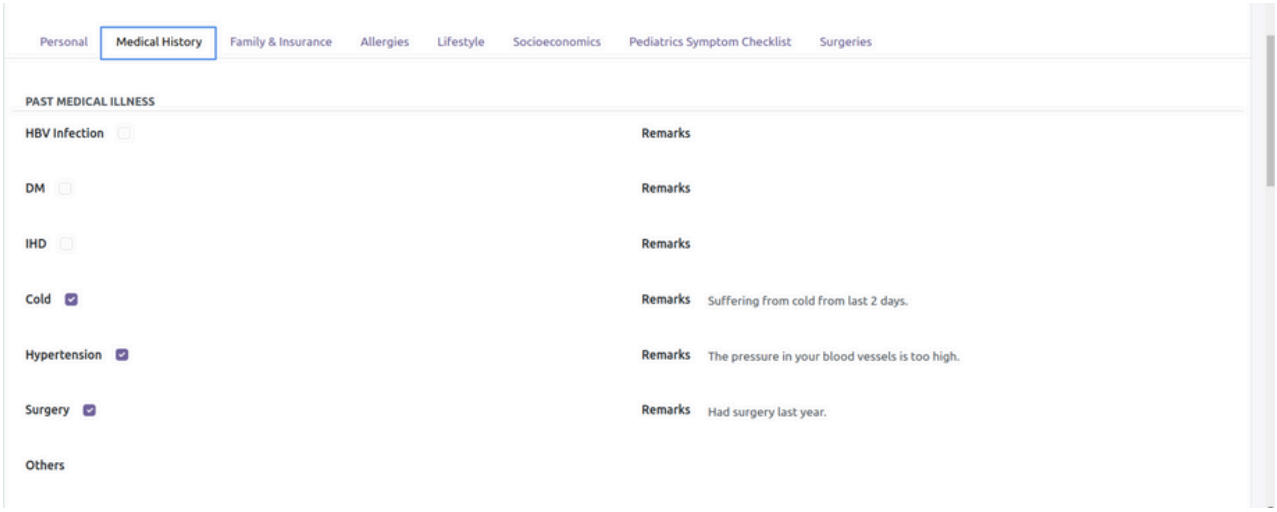
Form View :



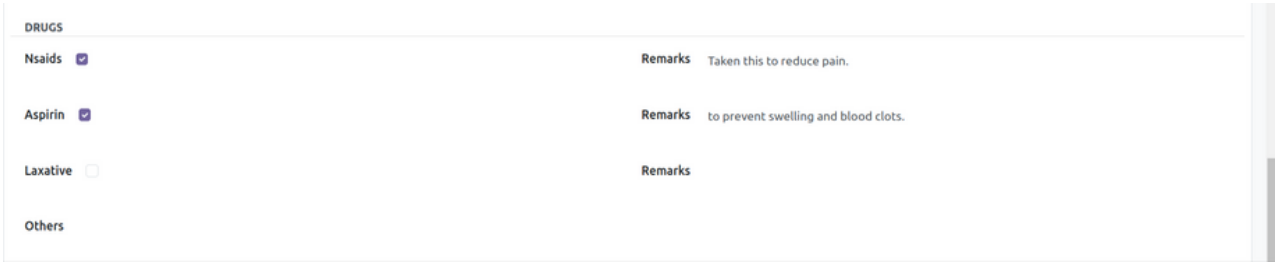
- This form view of the patient menu displays all essential details about the patient.



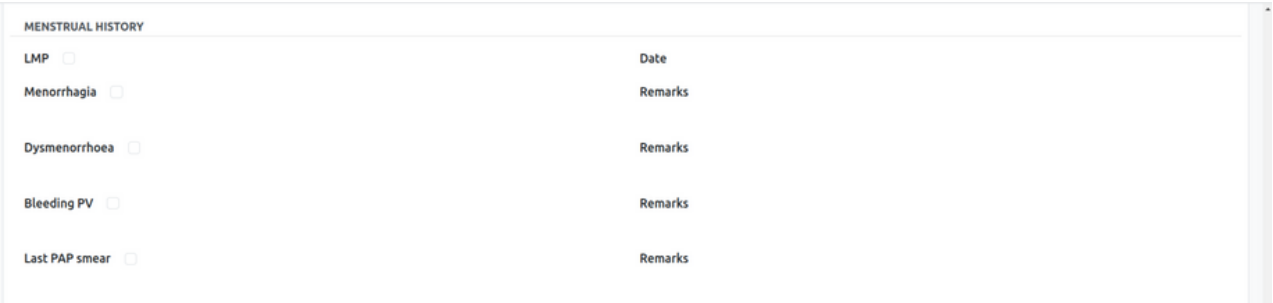
- This page contains the personal details of the patient, including their deceased details if patient is dead. It also provides space to record critical or additional information if required.



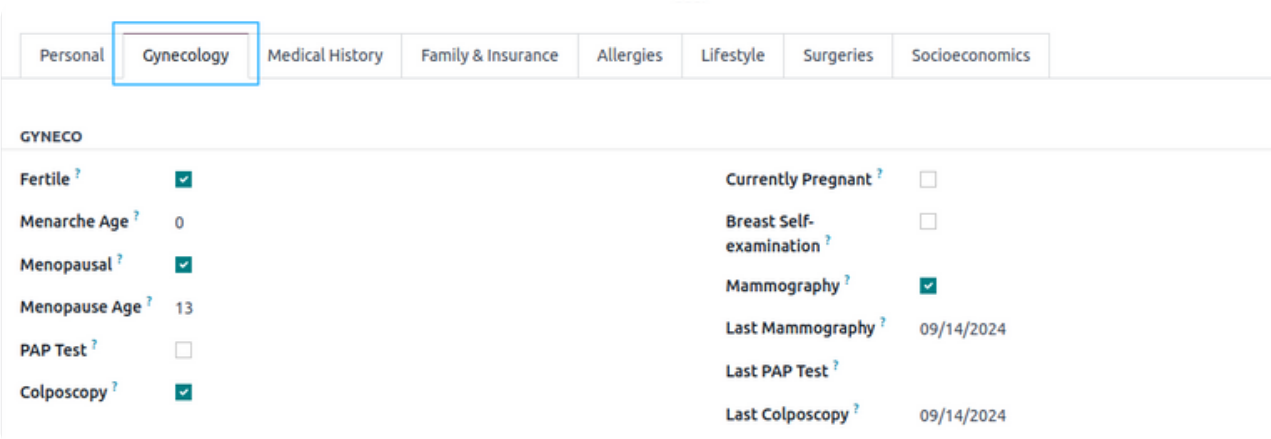
- This page contains the patient's complete medical history or records of past illnesses, along with the remarks provided by the treating doctor.



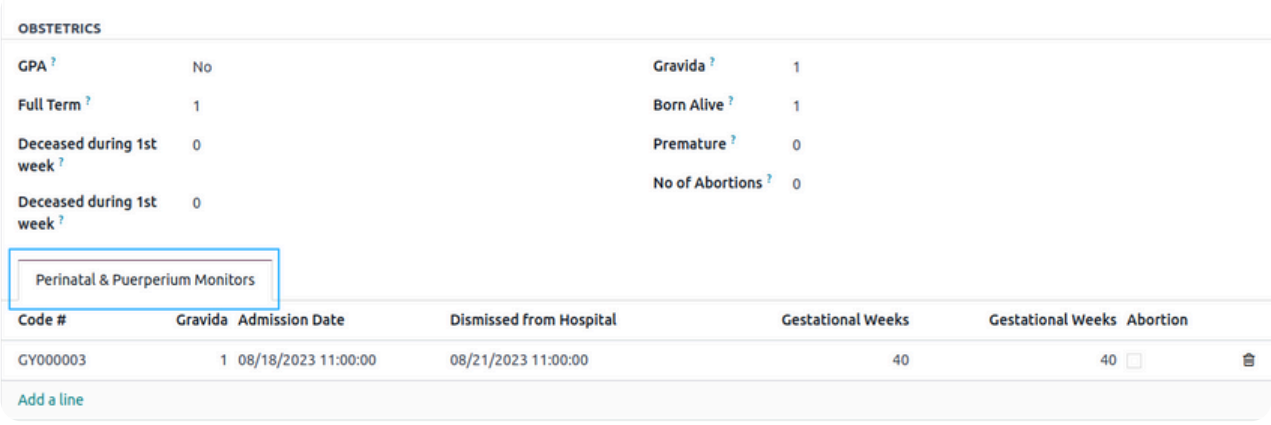
- This section includes detailed information about the medicines the patient used previously, along with the reasons for their usage.
- Additional medicines or drugs can also be recorded in the "Others" field with their corresponding details.



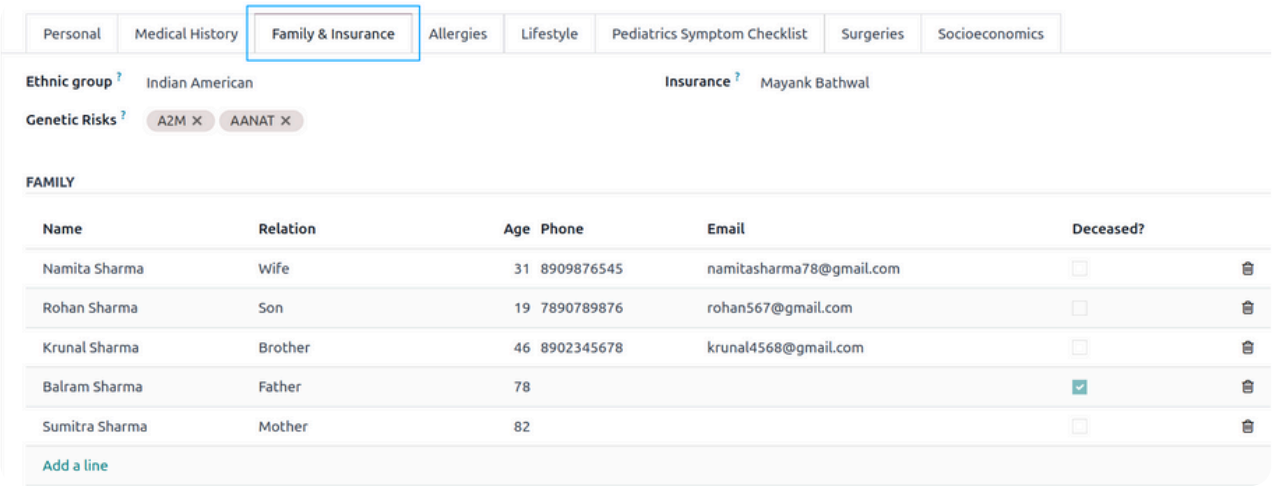
- If the patient is female then we can also add Menstrual history if needed.



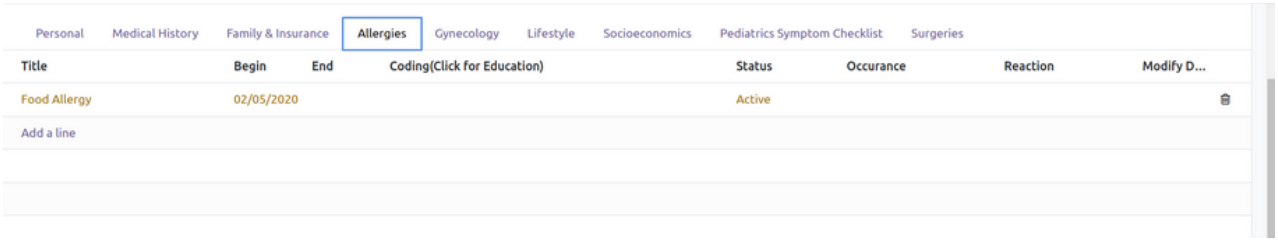
- This page is accessible only when the patient's gender is female.



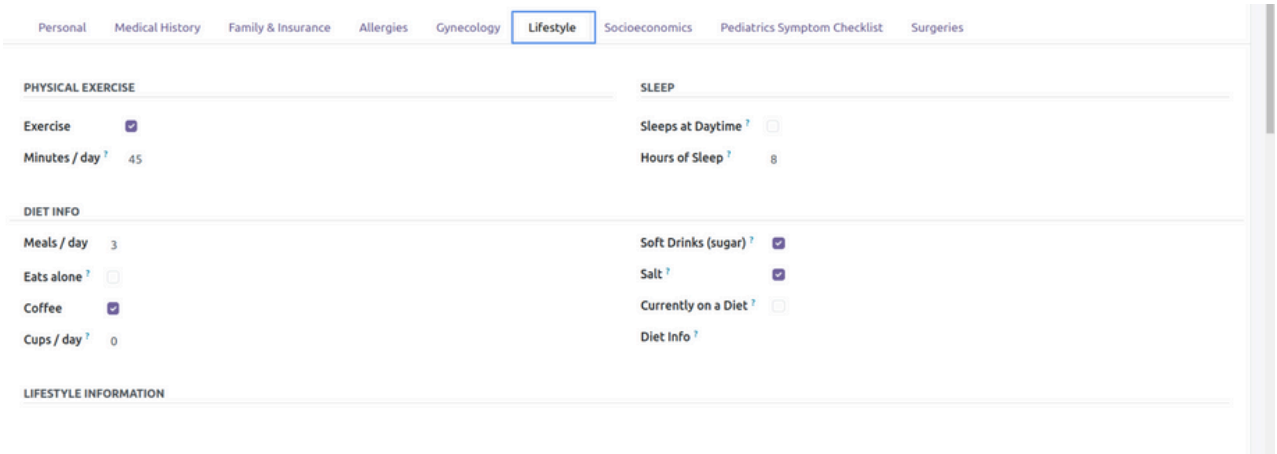
- It provides detailed information on menstrual health during pregnancy, hormonal changes during childbirth, perinatal and puerperium aspects, as well as fundamental details related to gravida.



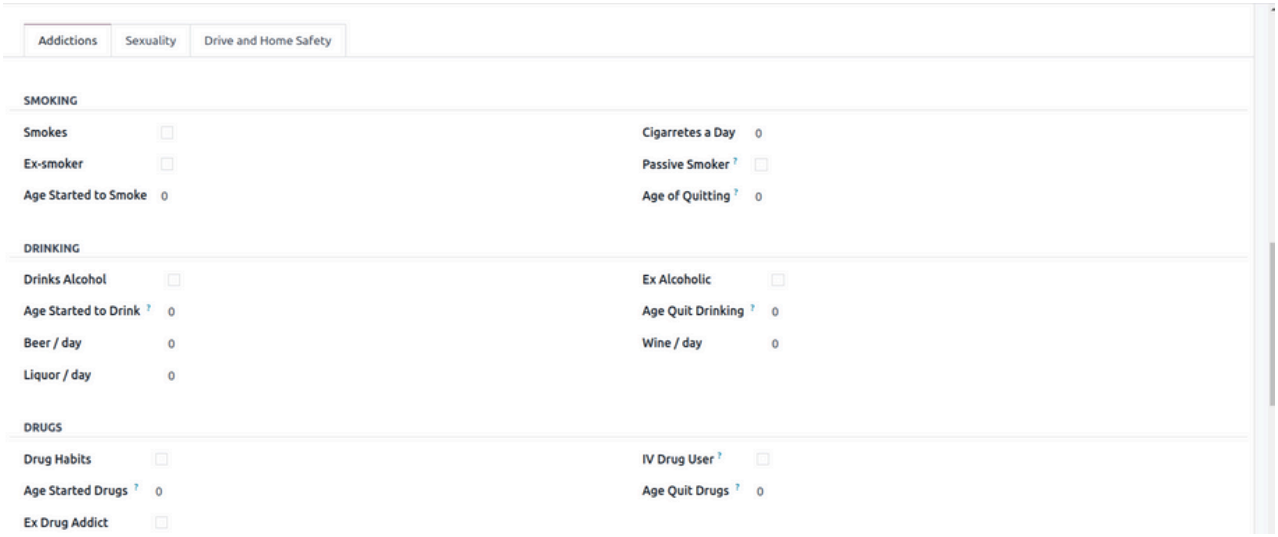
- This page provides detailed information about the patient's family members.



- This page provides information about the patient's allergies. You can select a specific entry to view detailed allergy information.

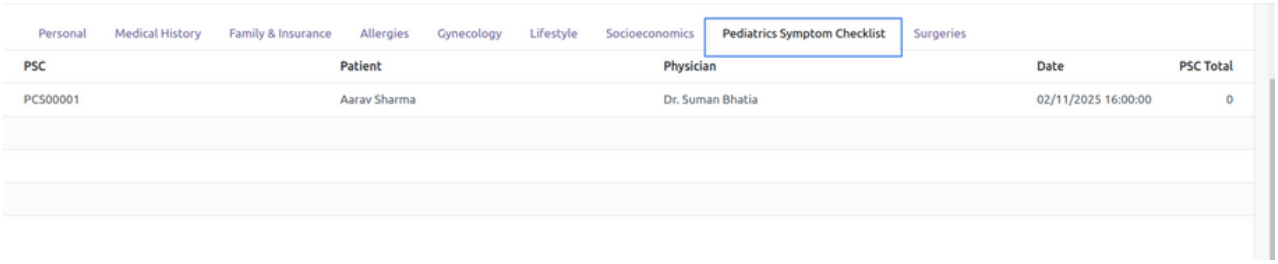


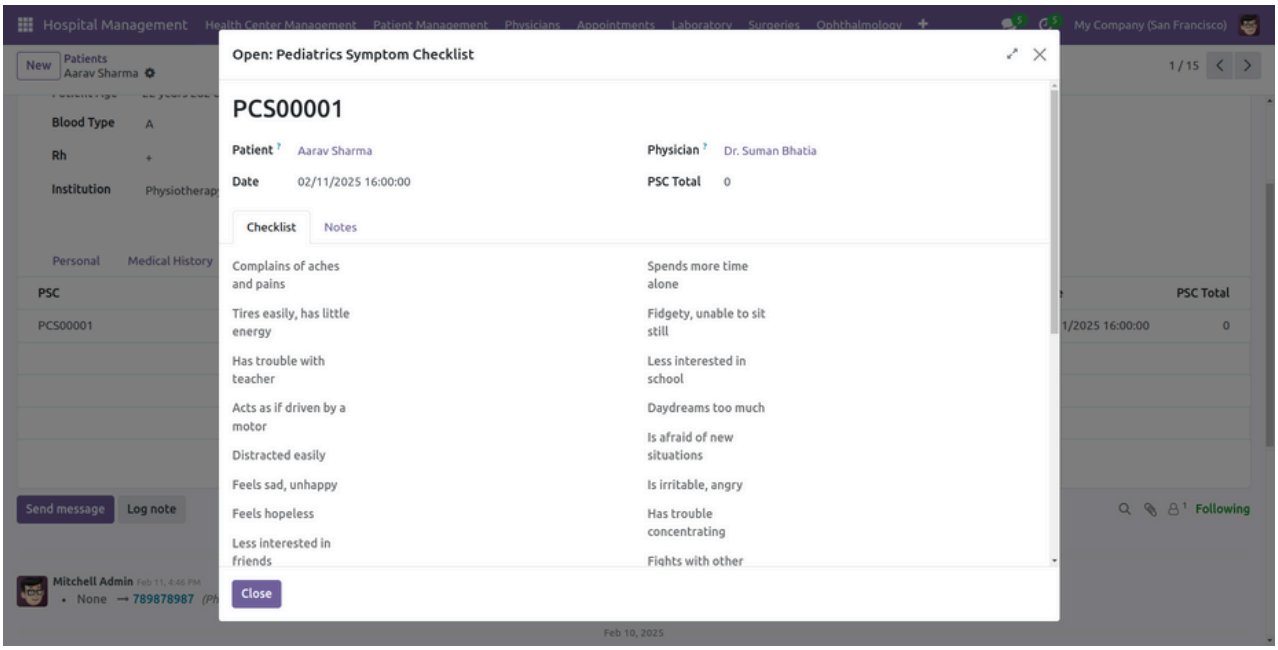
- This page records the patient’s lifestyle details, including habits and routines, helping doctors assess their health and offer personalized guidance for better well-being.



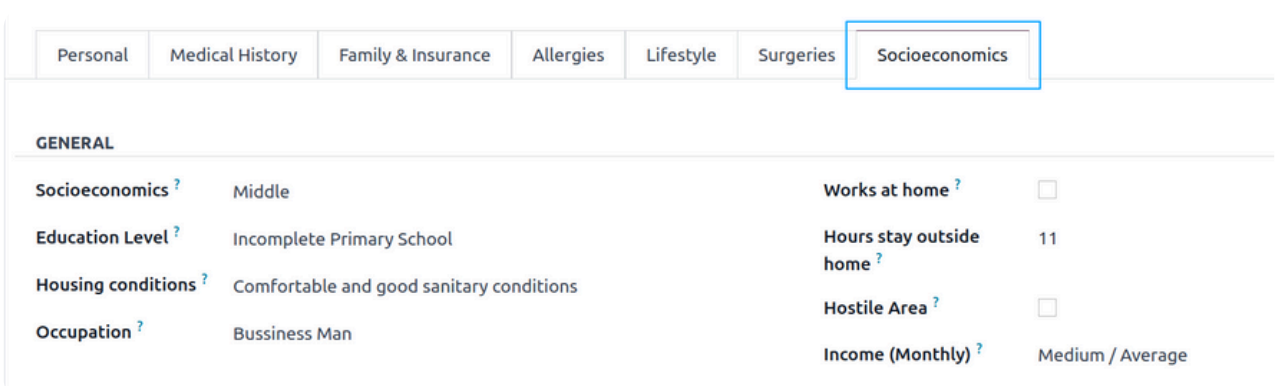
- You can add extra details about the patient in the lifestyle information field, including habits like smoking, drinking, or drug use.
- This page also records personal details, provides space to note driving habits and home safety measures,
- It allows documentation of any physical activity or exercise routines.

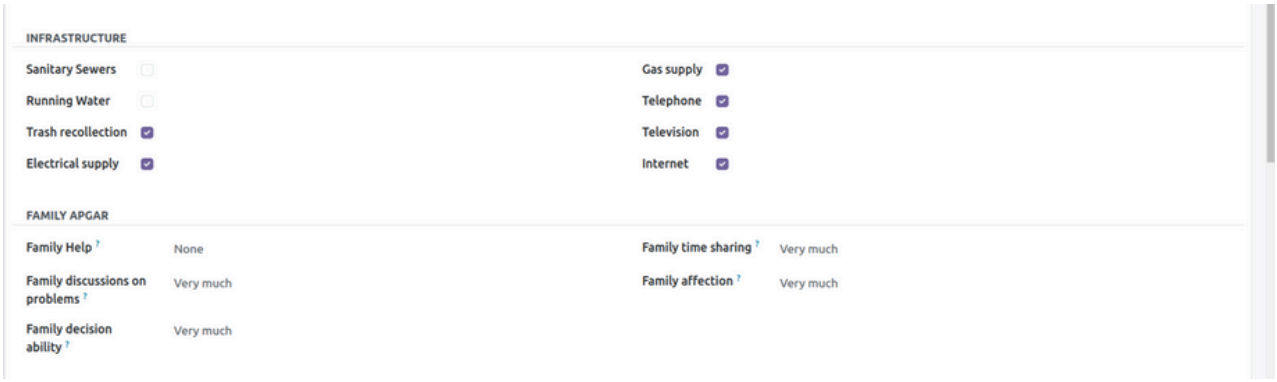
- This page provides an overview of all the patient's past and current surgeries, along with detailed information about each.

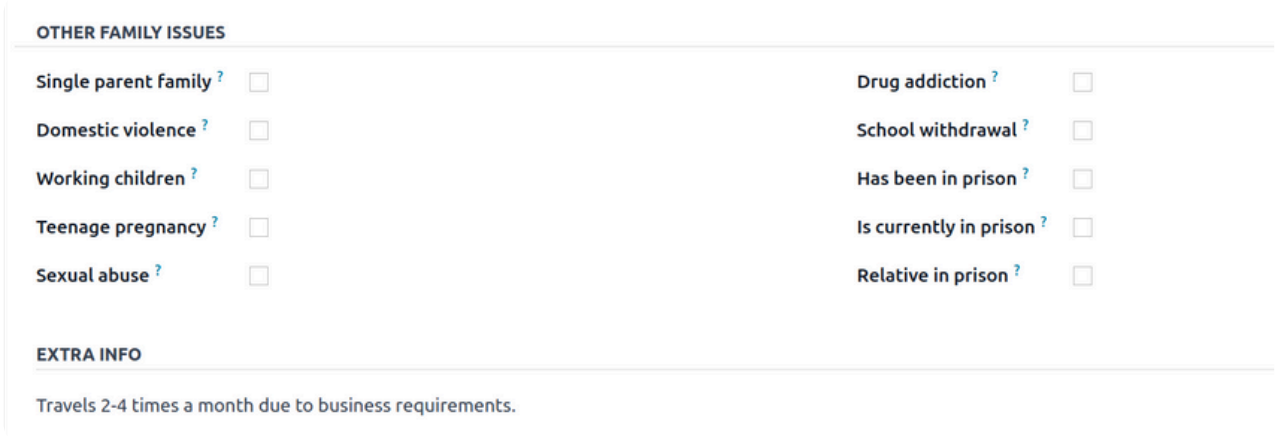




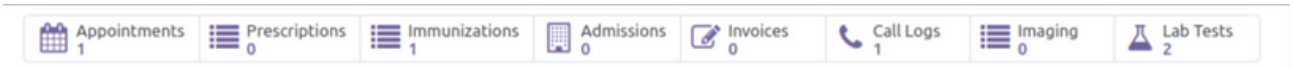
- This page includes a checklist of pediatric symptoms such as aches and pains, social withdrawal, and exhaustion, helping in evaluating children's physical, emotional, and behavioral well-being for effective diagnosis and care planning.







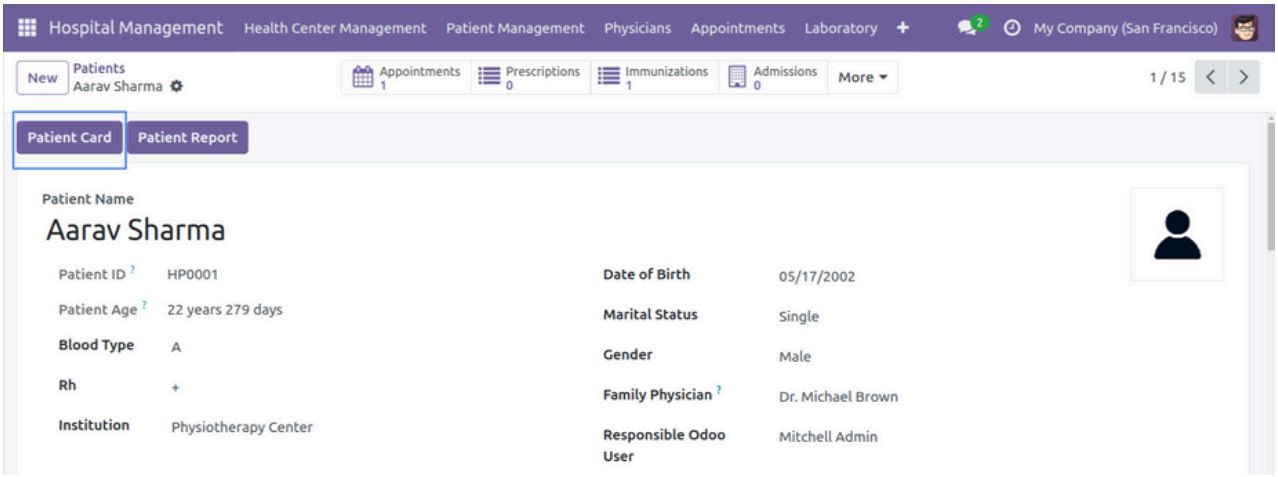
- This page is designed to capture comprehensive socioeconomic details about the patient.
- It includes fields to document the family APGAR score, which assesses family functioning and support, along with any family-related concerns or issues that may impact the patient's overall well-being.
- These details provide valuable insights into the patient's social and economic environment, aiding in personalized care planning.



The patient's menu includes various smart buttons, as shown in the diagram, offering quick access to key details and records:

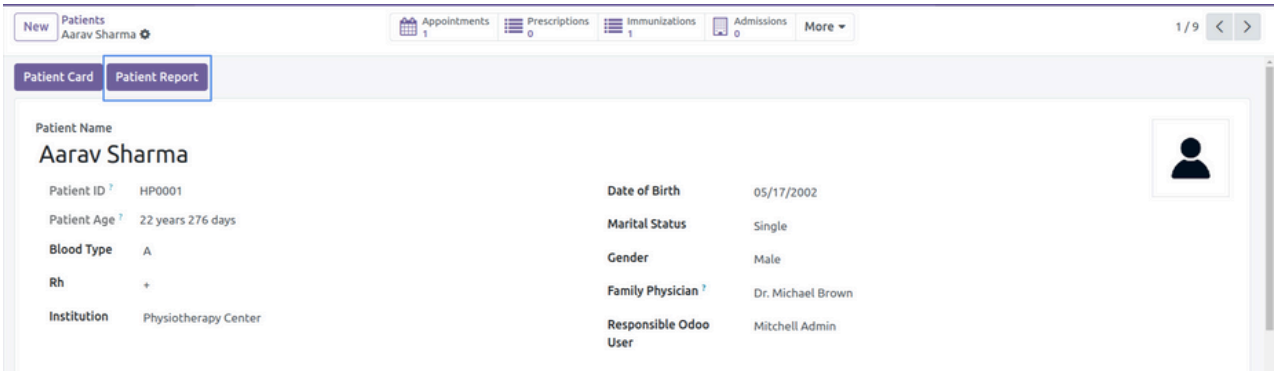
- The 'Imaging' button displays all imaging tests conducted for the patient.
- The 'Lab Tests' button provides access to the patient's previous and current lab test results.
- The 'Appointments' button allows you to create and manage the patient's appointments.
- The 'Prescriptions' button lists all prescriptions issued by the doctor, with an option to send them directly to the pharmacy.
- The 'Immunizations' button shows the patient's immunization records.
- The 'Admissions' button provides details of the patient's hospital admissions.
- The 'Invoices' button lists all invoices generated for the patient during their treatment.
- The 'Call Logs' button enables you to view and manage the patient's call history.
-

Additionally, you can create and manage new records directly through these smart buttons for seamless data handling.

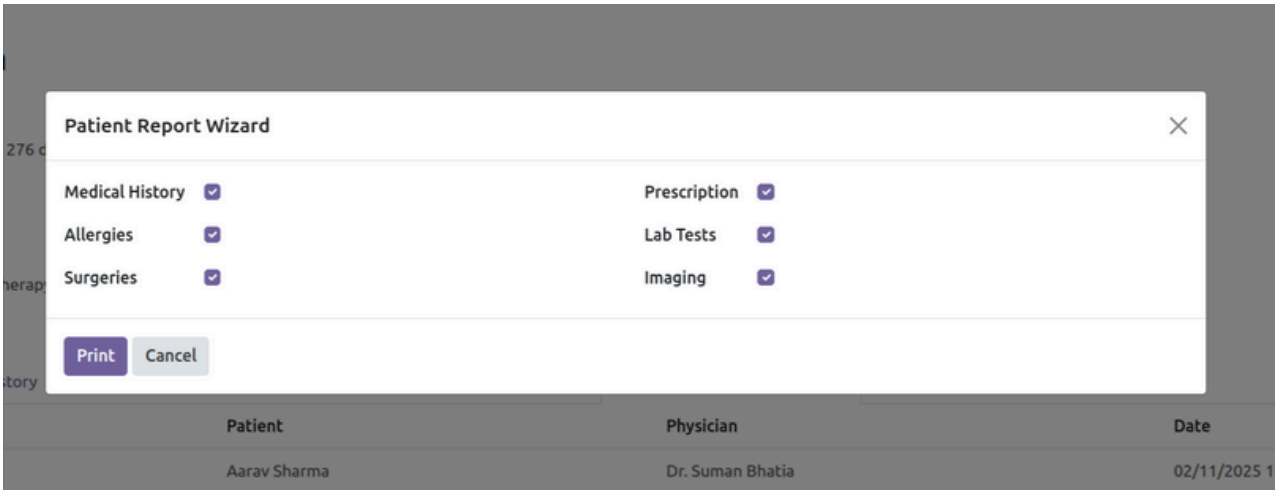


Bu using this ‘Patient Card’ button you can print the patient card which can be used by the patient when the he/she should visit the hospital next time.

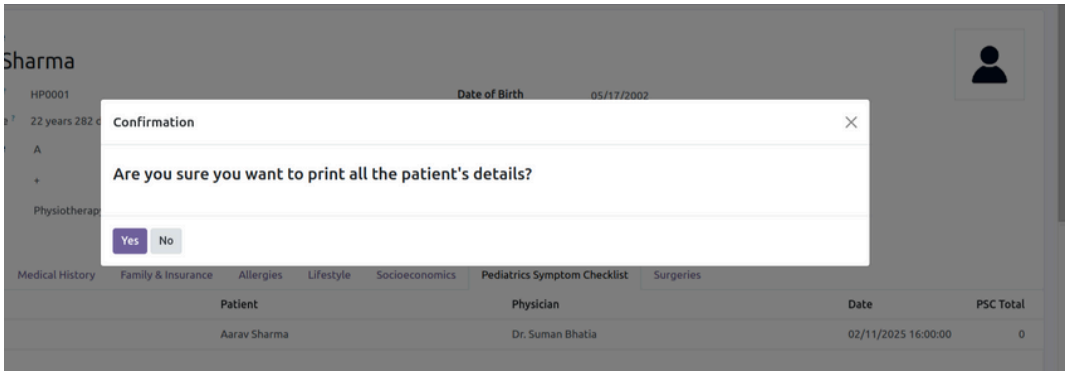
Patient Card :



- The 'Patient Report' button allows you to generate and print a report for the patient.
- Clicking the 'Patient Report' button opens a wizard, as shown in the screenshot below.
- In the wizard, you can select the specific data you wish to include in the report.
- Once you've made your selections, simply click the 'Print' button to generate the report.



- If you choose not to print the report, simply click the 'Cancel' button.



- If no option is selected, a confirmation wizard will appear as shown in the screenshot above.
- Clicking ‘Yes’ will print the report with all the necessary details of the patient.

Patient Report :

CityHospital
YOUR TAGLINE HERE

My Company (San Francisco)

Name :	Rakesh Sharma
Age :	35 years 134 days
Gender :	Male
Blood Group :	B +
Phone :	7890678978
Address :	Sheetal Park, Sheetal Park, Rajkot, Gujarat (IN), India

MEDICAL HISTORY

PAST MEDICAL ILLNESS

Condition	Status	Remarks
Chronic Obstructive Lung Disease	☑	Has allergy of dust which causes cold.
Hypertension	☑	The pressure in your blood vessels is too high.
Previous Surgeries	☑	Has done hand surgery few months ago due to hand fracture.

DRUGS

Drugs	Status	Remarks
NSAIDs	☑	Taken this after the surgery to reduce the pain.
Aspirin	☑	Taken this after the surgery to prevent swelling and blood clots in the hand.

Allergy Details

Title	Begin	End	Disease	Occurrence	Reaction	Modify Date
Allergy	2024-10-03	2024-10-17	Cold injury syndrome	2	Continuous Sneezing	2024-10-11

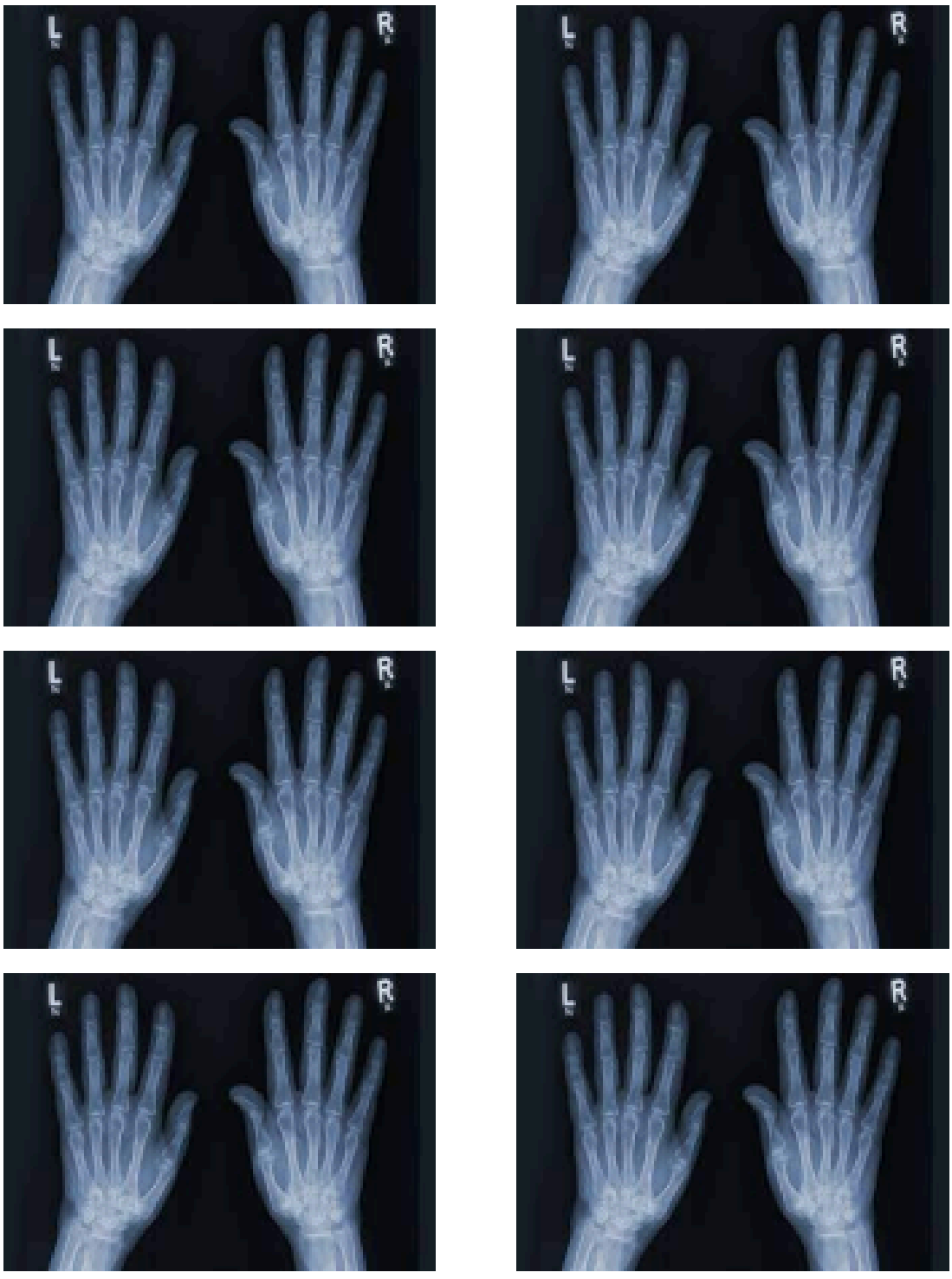
Surgeries Details

Surgery	Start date & time	Urgency	Surgeon	Anesthetist	Health Center
SR/2024/00001	2024-11-07 05:28:36.751314	Required	Dr. Naresh Trehan	Dr. Naresh Trehan	Nandanvan Health Centre

Lab Tests

Lab Test	Test Type	Pathologist	Doctor	Date of Analysis
LT000001	Liver Function Test	Dr. Naresh Trehan	Dr. Sunil Ukani	2024-10-21
LT000003	Complete Blood Count	Rahul	Dr. Sunil Ukani	2024-10-21
LT000010	Complete Blood Count	Dr. Naresh Trehan	Dr. Sunil Ukani	2024-11-05

Imaging Tests



Prescriptions

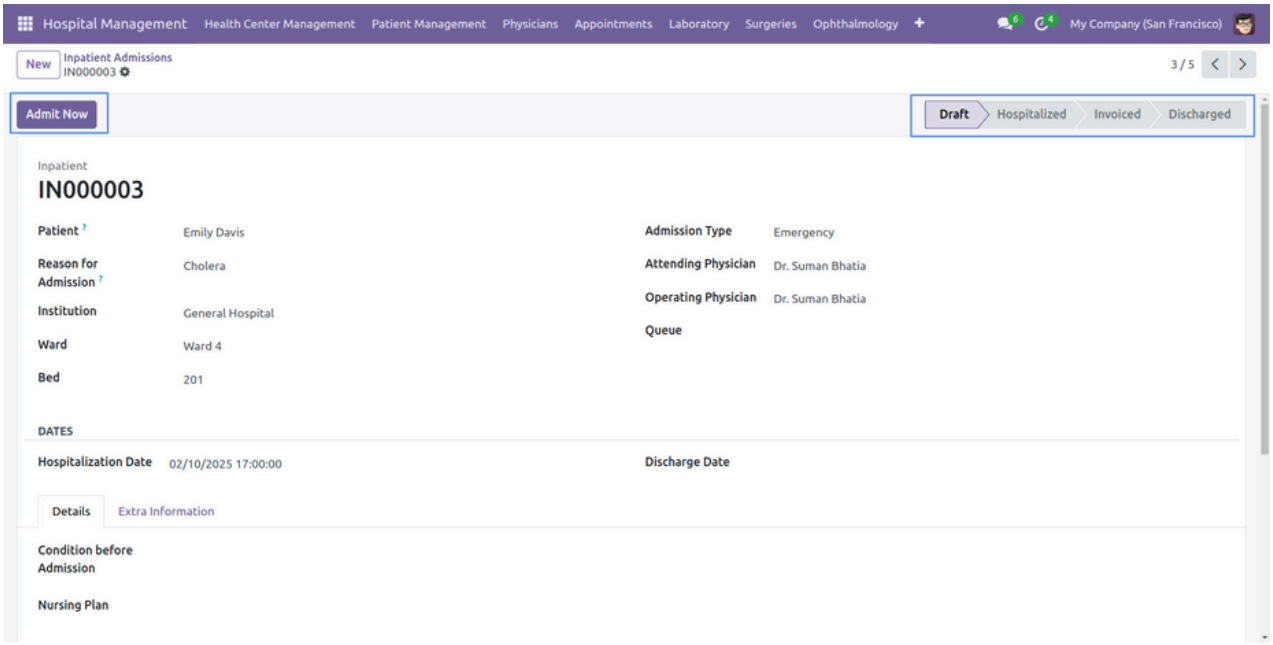
Prescription	Date	Physicians	Pharmacy
PR0009	2024-10-28	Dr. Naresh Trehan	Shreeji Medicals

Inpatient Admissions

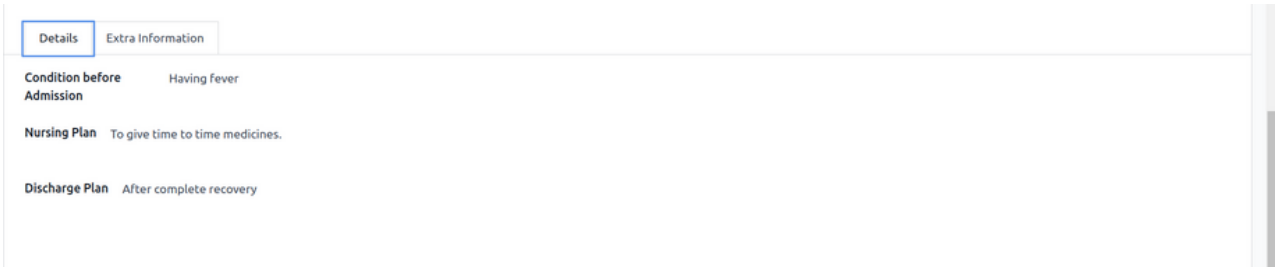
Here is the list and form view of Inpatient menu.

List View :

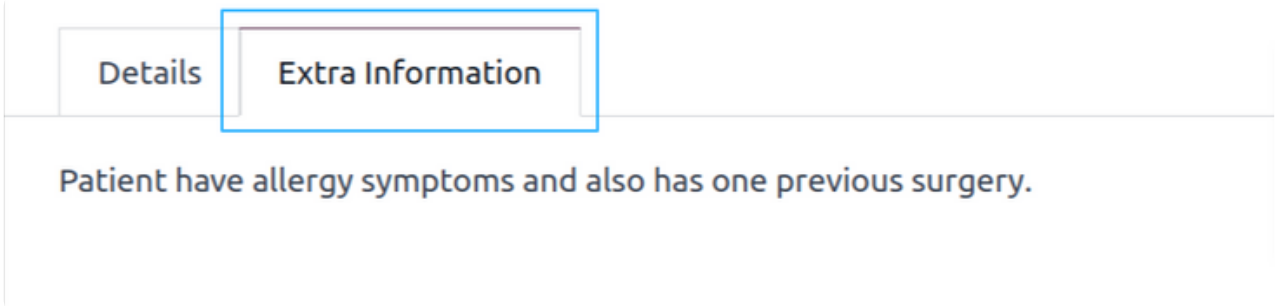
Form View :



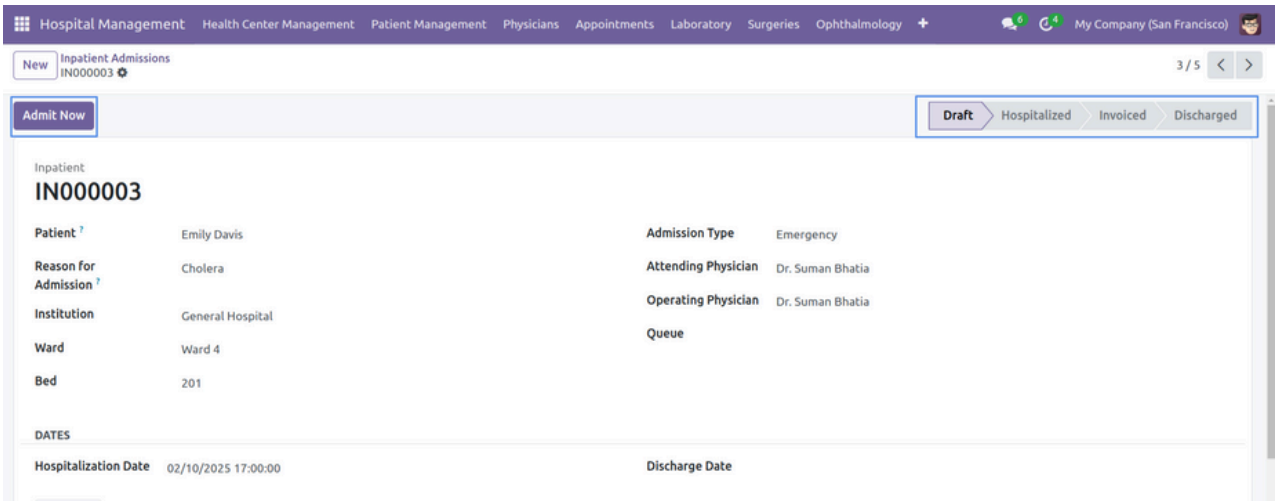
- This form view provides comprehensive details about the patient's admission, including the health center and ward where they are admitted.
- You can manage hospital admissions here.



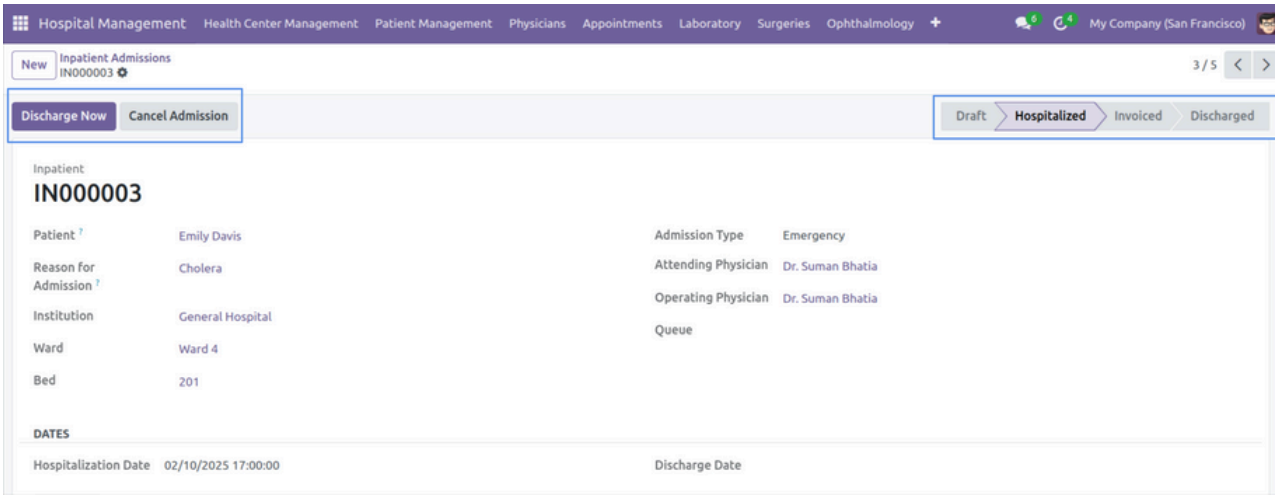
- This page includes all the essential information about the patient at the time of admission.



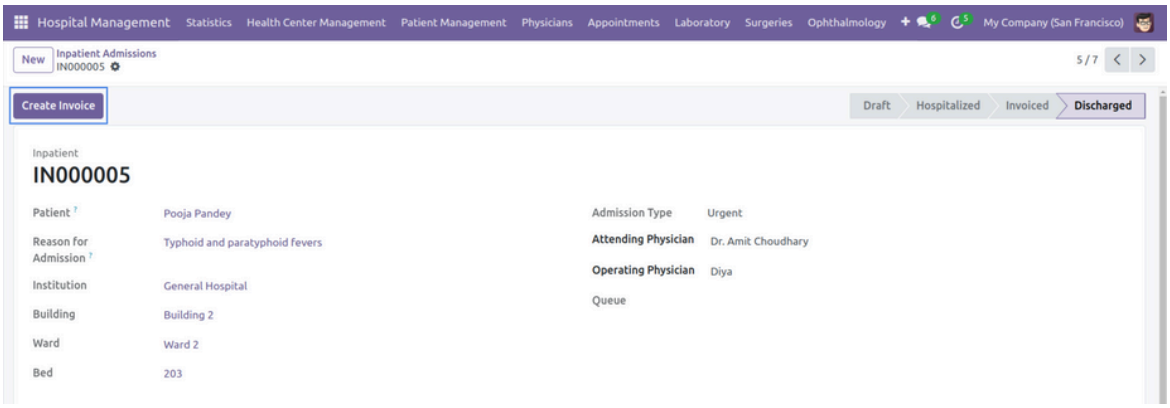
- You can also provide some extra information of the patient if needed.



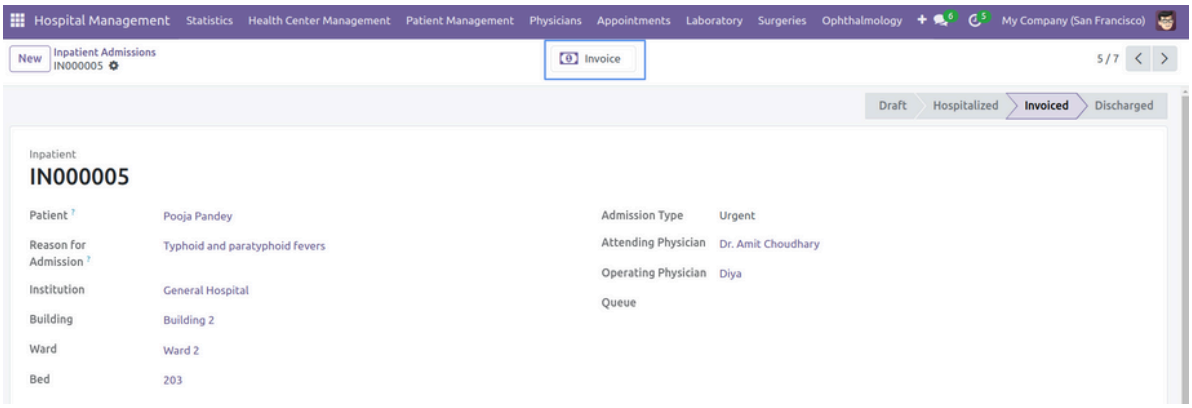
- This form includes an 'Admit Now' button that updates the status to 'Hospitalized,' as shown in the screenshot below.



- A 'Discharged Now' button is provided to change the status to 'Discharged,' and a 'Cancel Admission' button is available if you wish to cancel the admission.



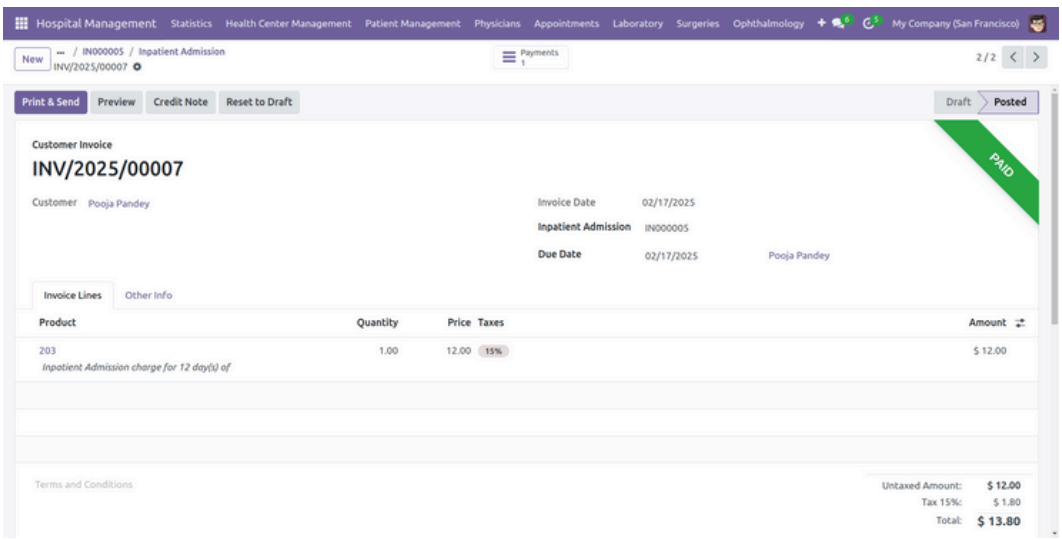
- By clicking on the 'Create Invoice' button, you can easily generate the invoice for the admitted patient



As shown in the above screenshot that there is a ‘Invoice’ button from where we can view the invoice of the particular npatient admission.

List View :

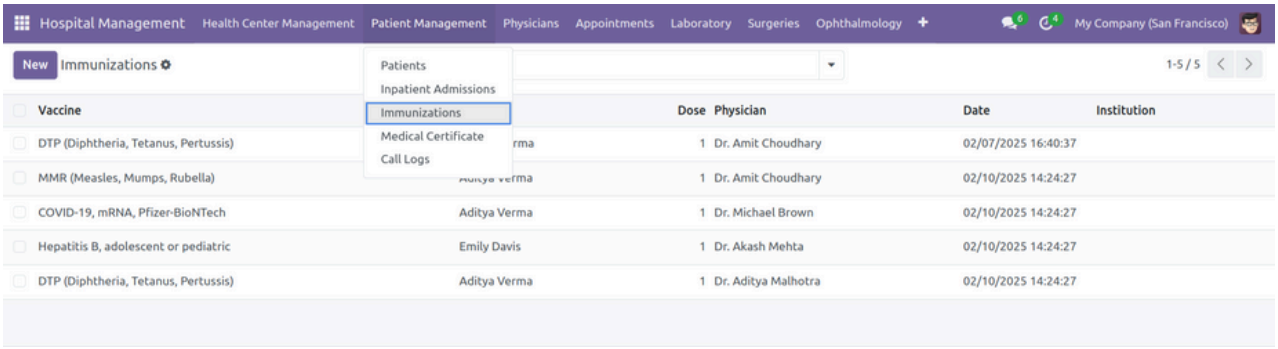
Form View :



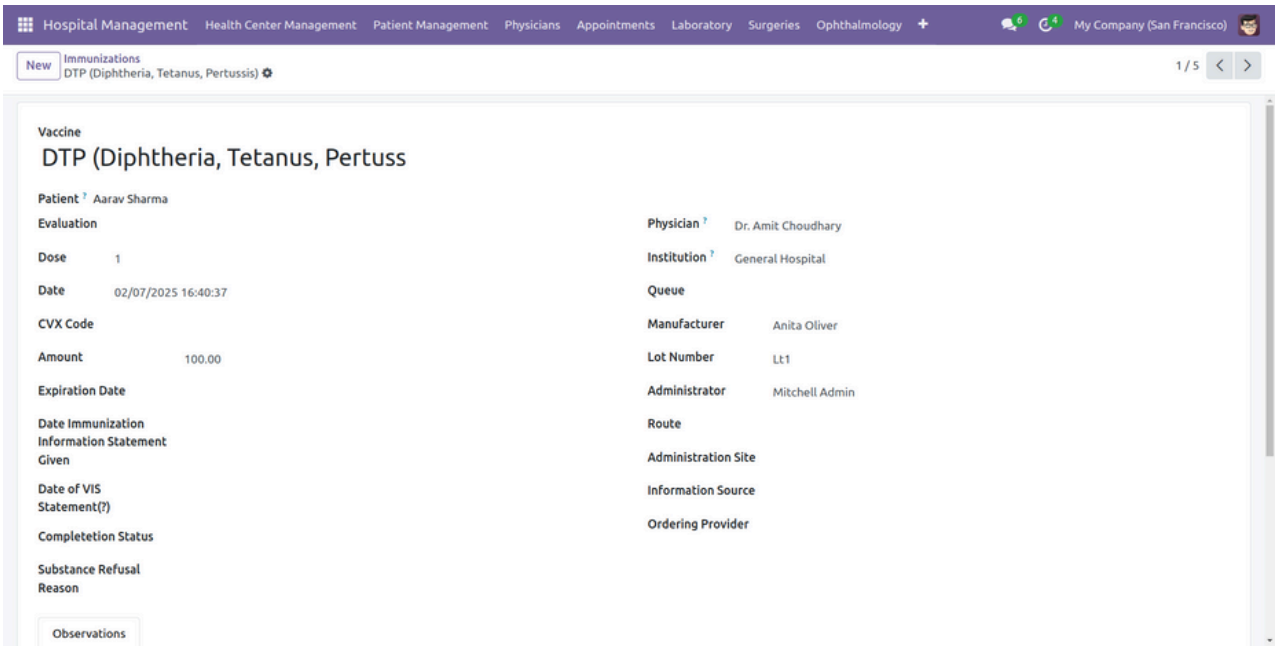
Immunizations

Here is the list and form view of the Immunizations Menu.

List View :



Form View :

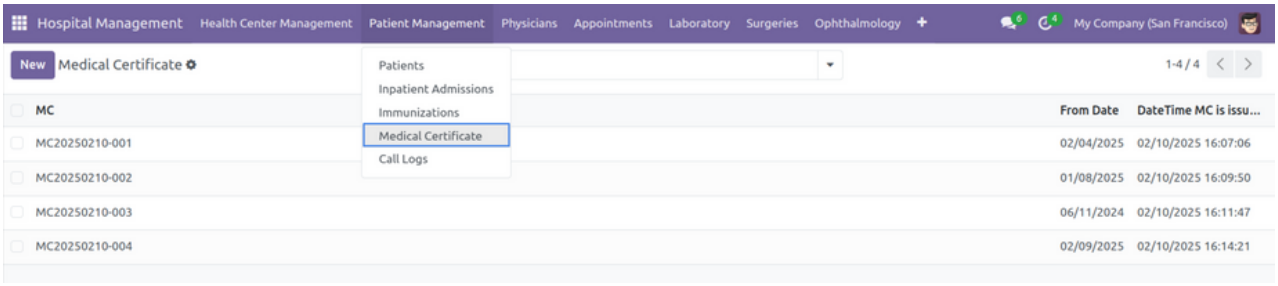


- This form view includes all the essential details of the immunizations administered to the patient, and it also allows you to record observations, as shown in the screenshot above.

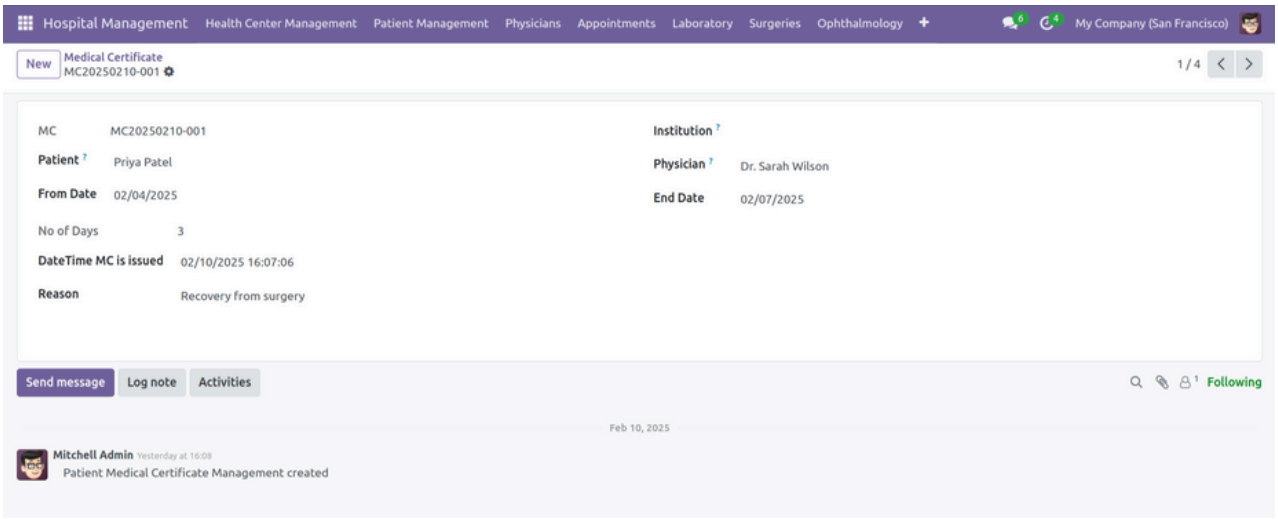
Medical Certificate

Here is the list and form view of the Medical Certificate Menu.

List View :



Form View :



- This form view allows you to create a medical certificate.
- You can also generate the certificate by clicking the gear button in the top left corner, then selecting the print option to choose the Medical Certificate template.
- There are 2 tyes of certificate Green White Theme and White Modern Theme

Green White Theme :

CityHospital
YOUR TAGLINE HERE

My Company (San Francisco)
San Francisco, California (US), United States

MEDICAL CERTIFICATE

Date : 10/10/2024 **ID :** MC20241010-001

This is to certify that Rakesh Sharma of Sheetal Park, Rajkot, Gujarat, India, was examined and treated at My Company (San Francisco) from 10th October 24 to 11th October 24 with the following diagnosis.

A medical certificate should be supported by a physical examination and any relevant documentation in the patient's medical records.

Chief Medical Officer

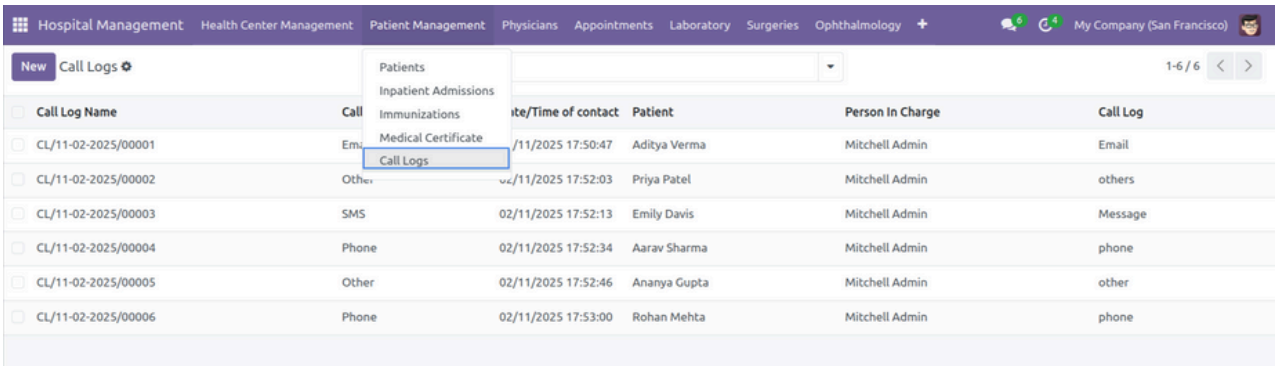
Medical Examiner

White Modern Theme :

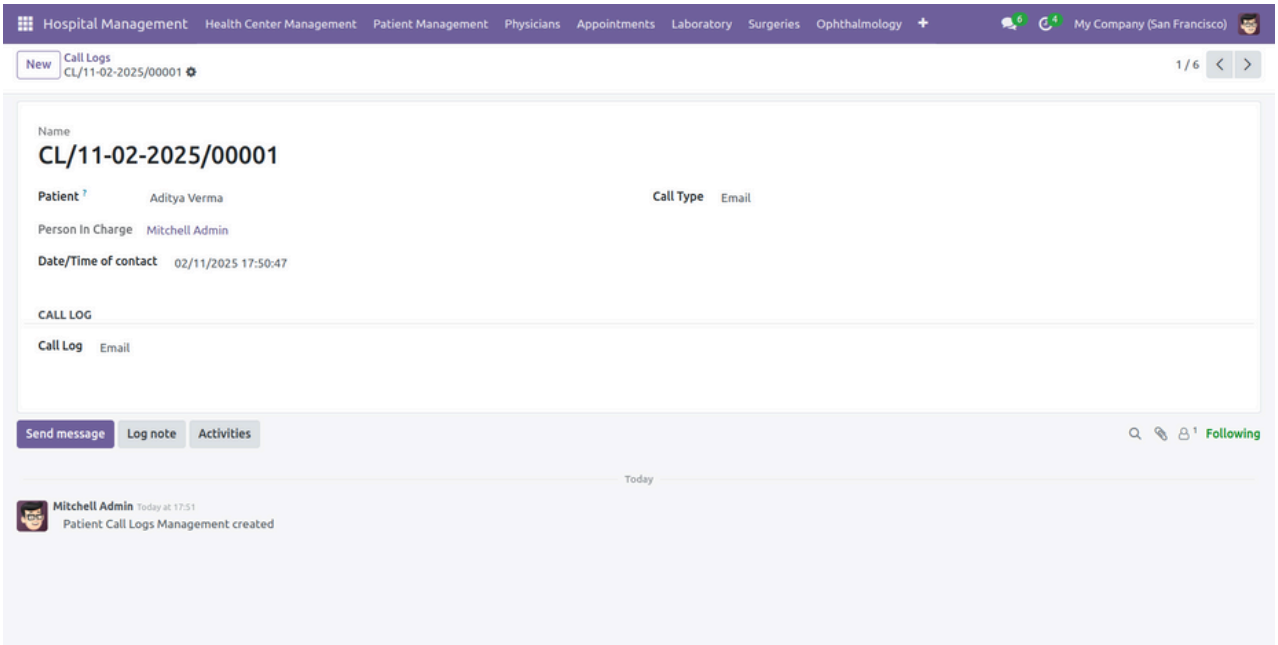
Call Logs

Here is the list and form view of the Call Logs Menu.

List View :



Form View :



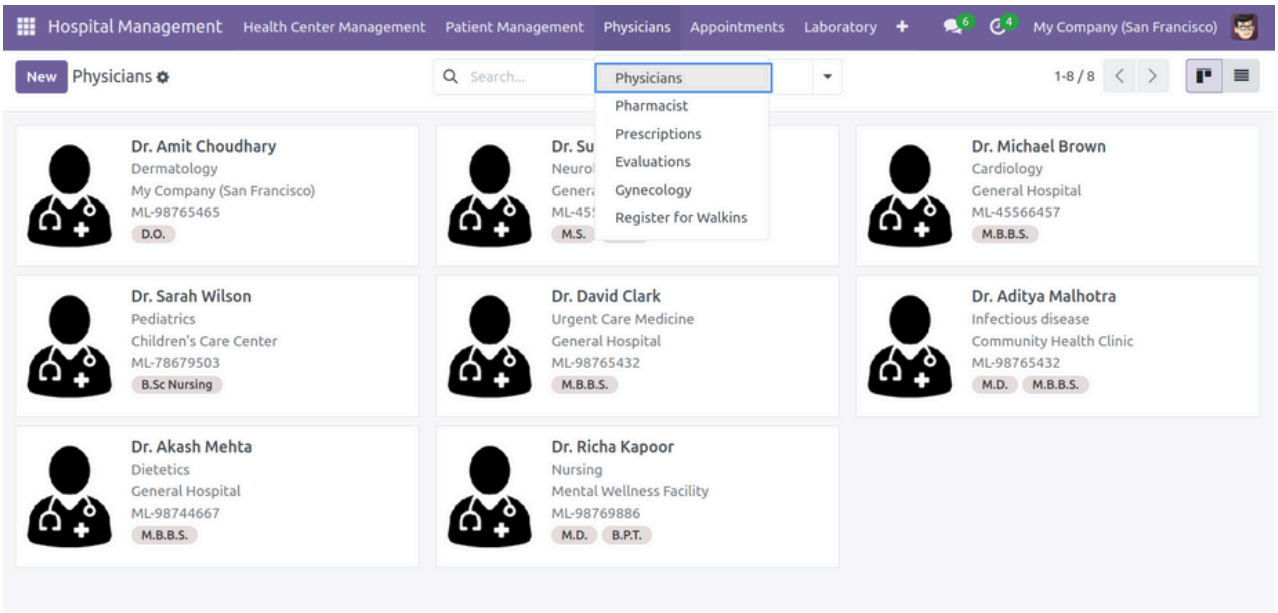
- This Call Logs form view allows you to manage patient communication records, including details like call date, time, purpose, and follow-up actions. It helps in keeping an organized history of interactions for better coordination and service.

Physicians

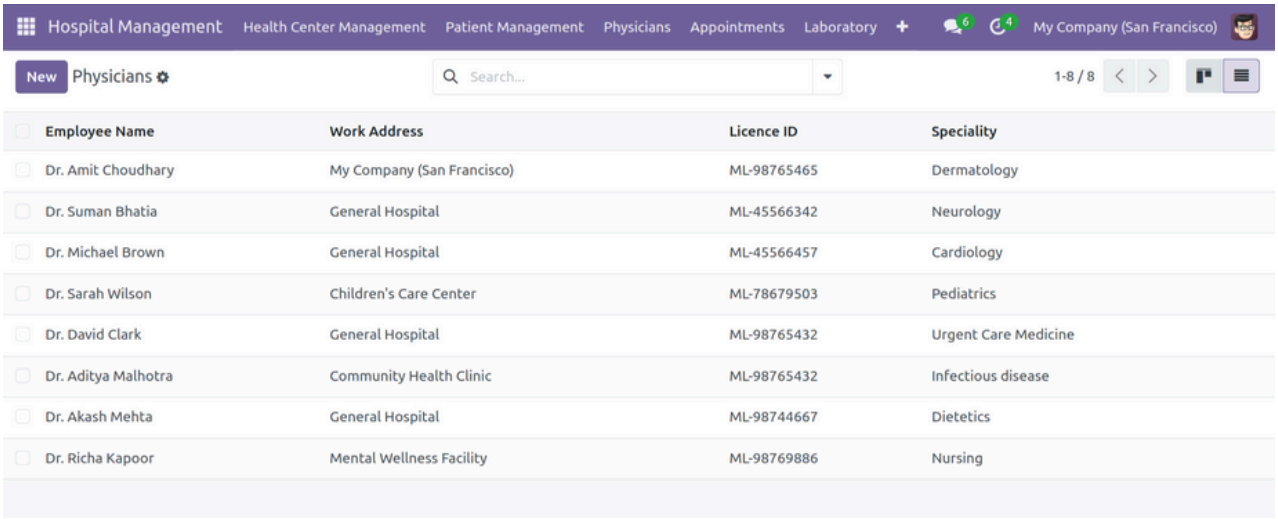
Physicians

Here is the kanban, list and form view of the physicians menu.

Kanban View :

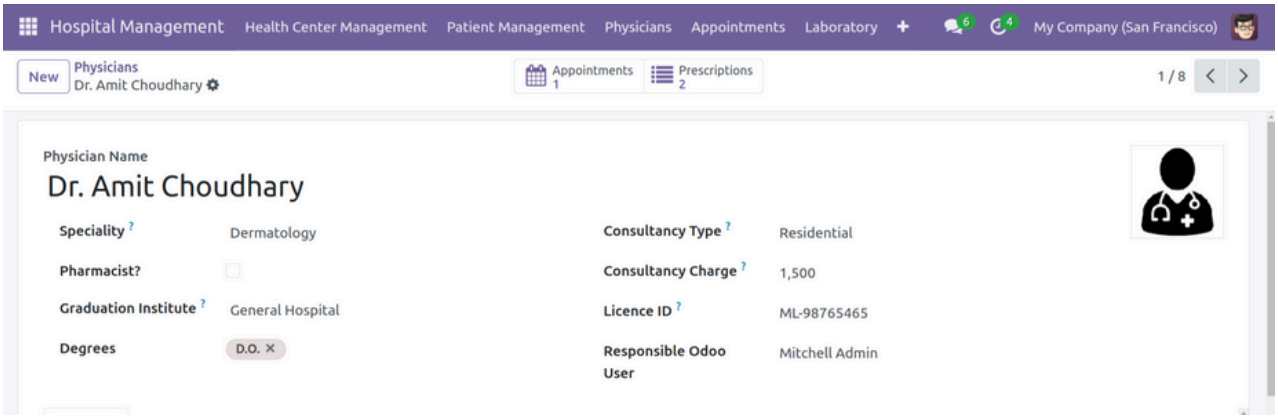


List View :

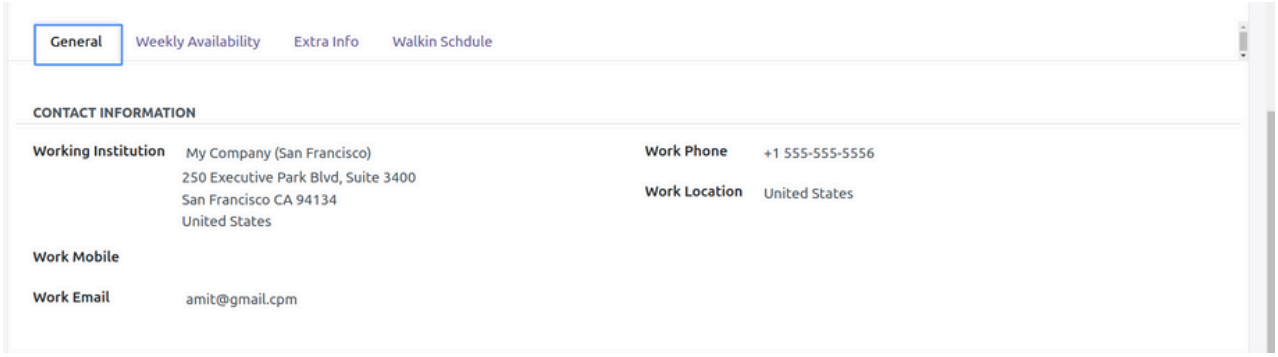


- In this list view, you can see basic details of the physician menu, including the doctor's name, work address, license ID, and specialty.

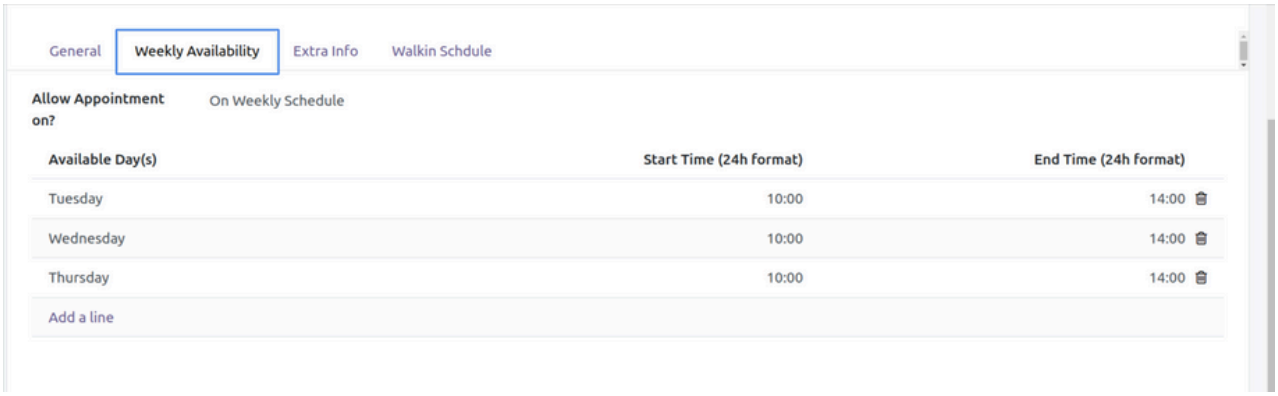
Form View :



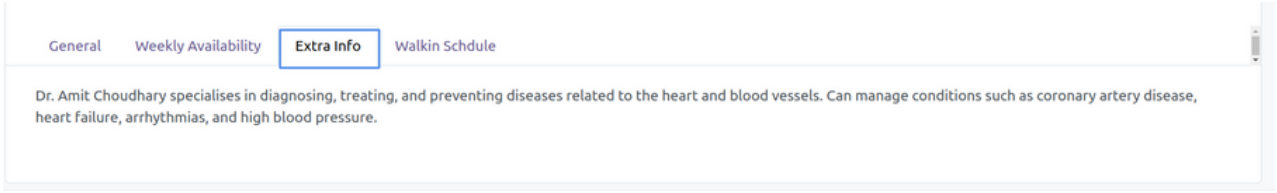
- The screenshot above shows the form view of the Physician menu, which provides detailed information about the physician.
- It also includes two smart buttons, 'Appointments' and 'Prescriptions,' allowing you to view, create, and manage appointments and prescriptions.



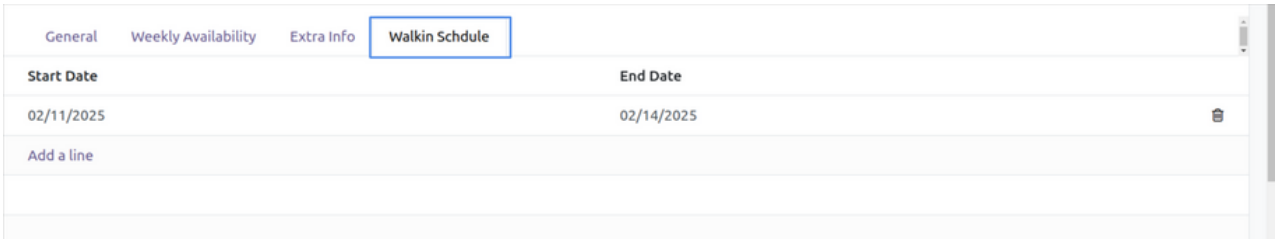
- This page provides details about the institution where the physician is employed, including comprehensive information about the institution.



- This page is used to set the physician's weekly availability at the health center.



- We can add etra infornation regarding physicians in needed in the extra info page

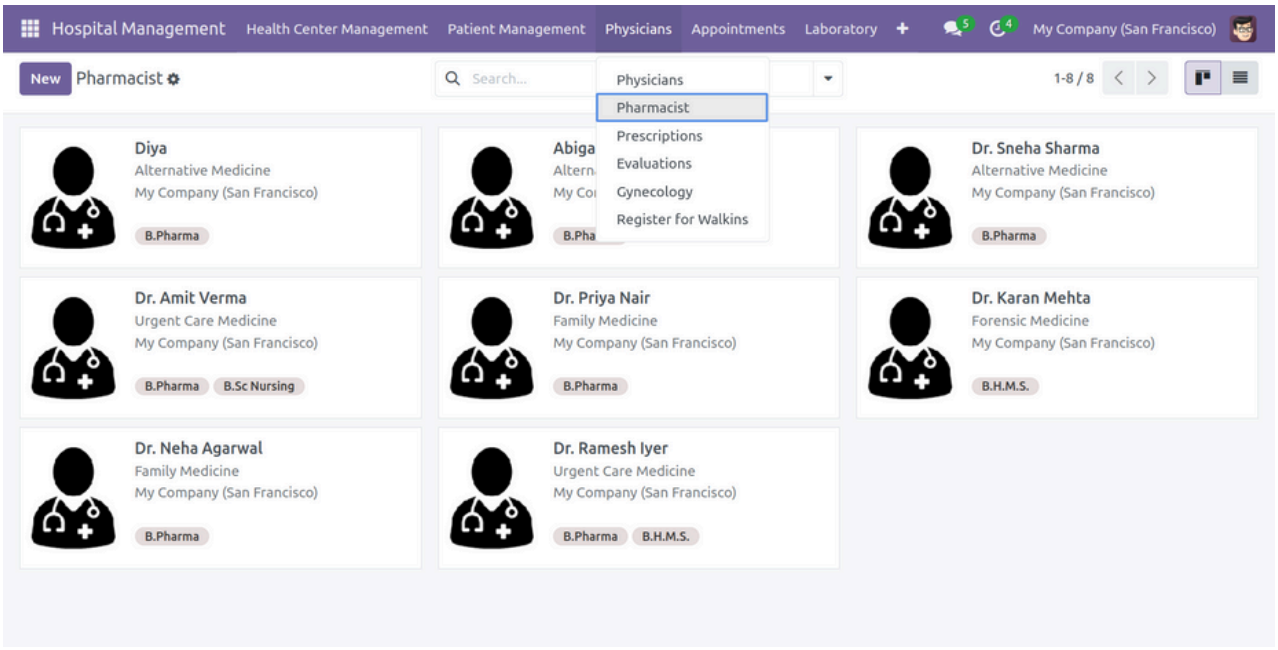


- The Walk-in Schedule of Physicians page allows you to manage and view the availability of physicians for walk-in appointments, ensuring seamless patient flow and effective scheduling.

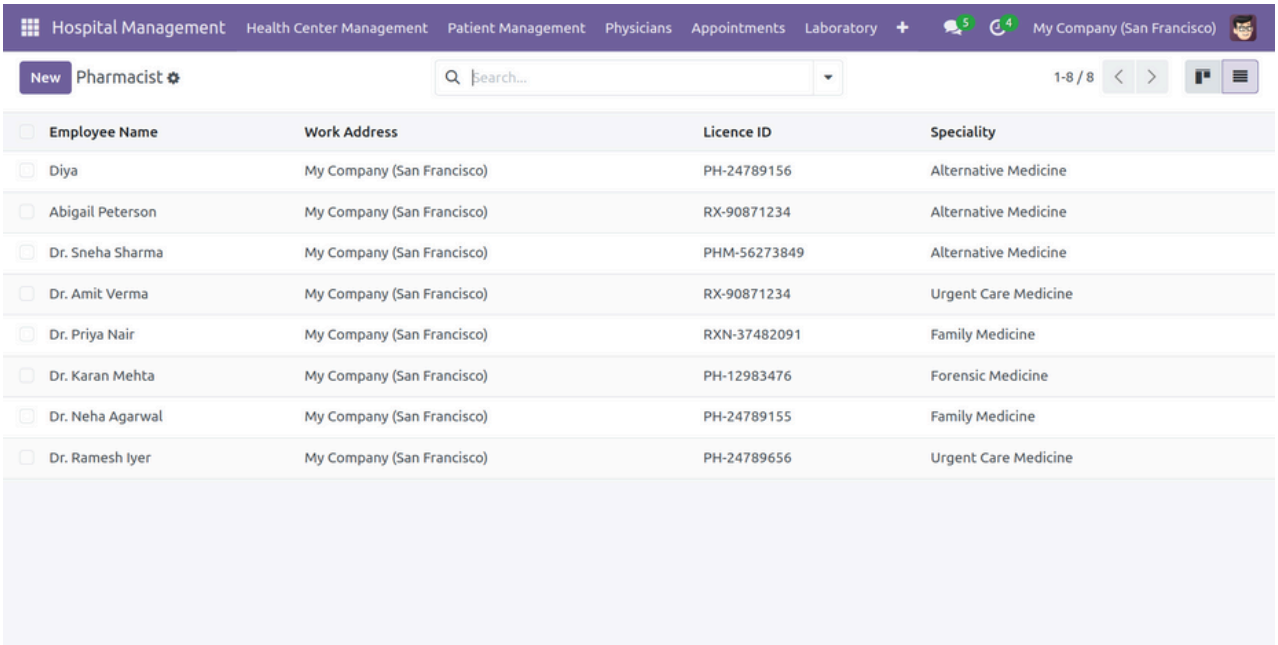
Pharmacist

Here is the kanban, list and form view of the pharmacist menu.

Kanban View :

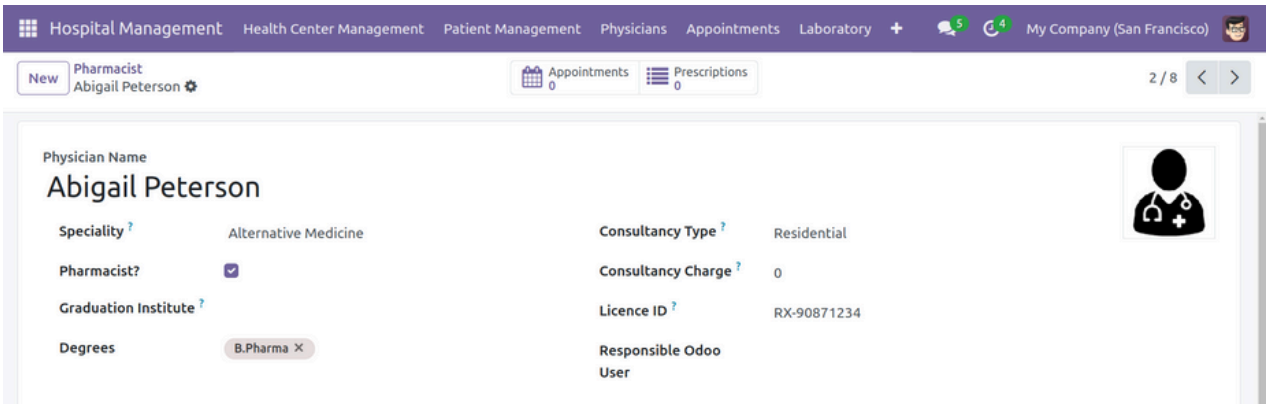


List View :

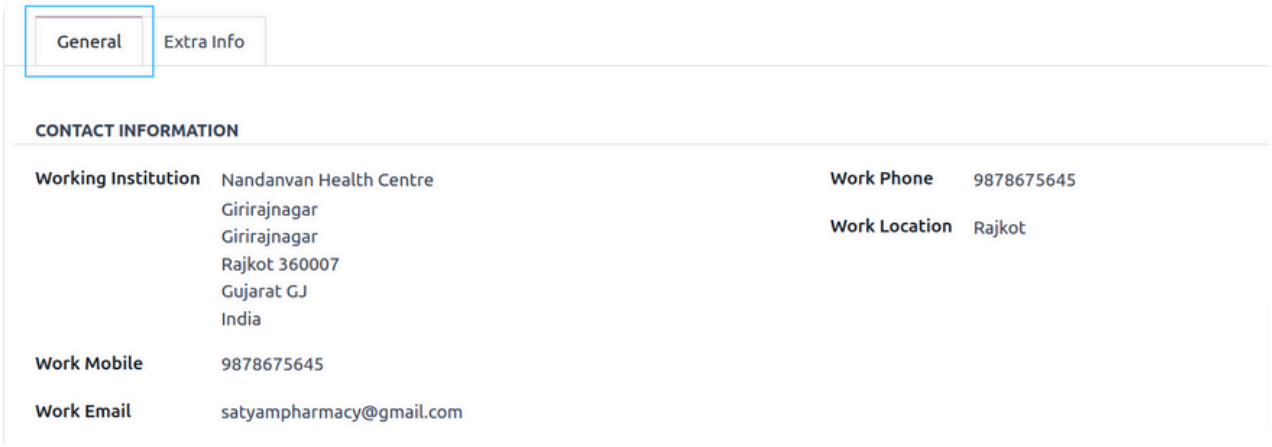


Employee Name	Work Address	Licence ID	Speciality
Diya	My Company (San Francisco)	PH-24789156	Alternative Medicine
Abigail Peterson	My Company (San Francisco)	RX-90871234	Alternative Medicine
Dr. Sneha Sharma	My Company (San Francisco)	PHM-56273849	Alternative Medicine
Dr. Amit Verma	My Company (San Francisco)	RX-90871234	Urgent Care Medicine
Dr. Priya Nair	My Company (San Francisco)	RXN-37482091	Family Medicine
Dr. Karan Mehta	My Company (San Francisco)	PH-12983476	Forensic Medicine
Dr. Neha Agarwal	My Company (San Francisco)	PH-24789155	Family Medicine
Dr. Ramesh Iyer	My Company (San Francisco)	PH-24789656	Urgent Care Medicine

Form View :



- It includes details such as the pharmacist's name, contact information, and the health center they are associated with.



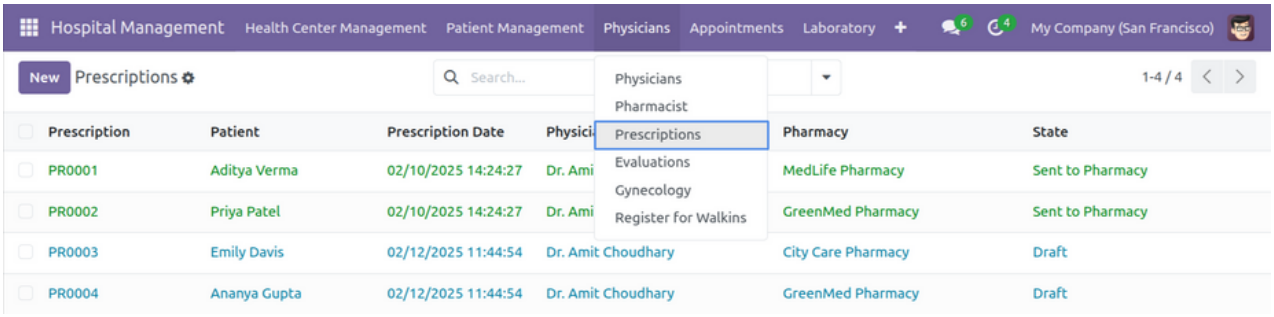
- This page provides work information about the where the pharmacist is employed, along with details of the institution.

- You can also provide some information about the pharmacist and pharmacy in this Extra Info page.

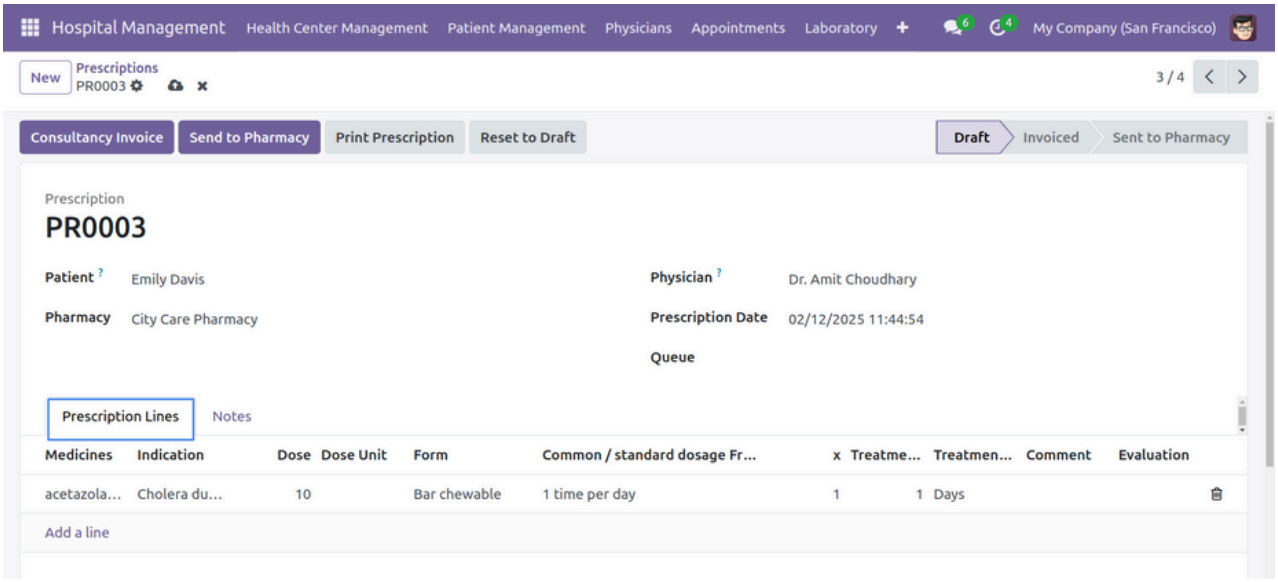
Prescriptions

Here is the list and form view of the prescriptions menu.

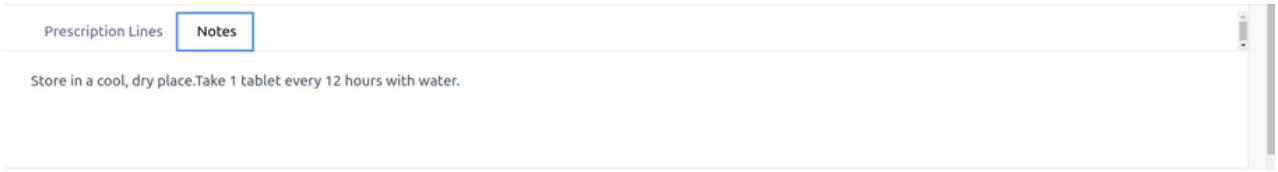
List View :



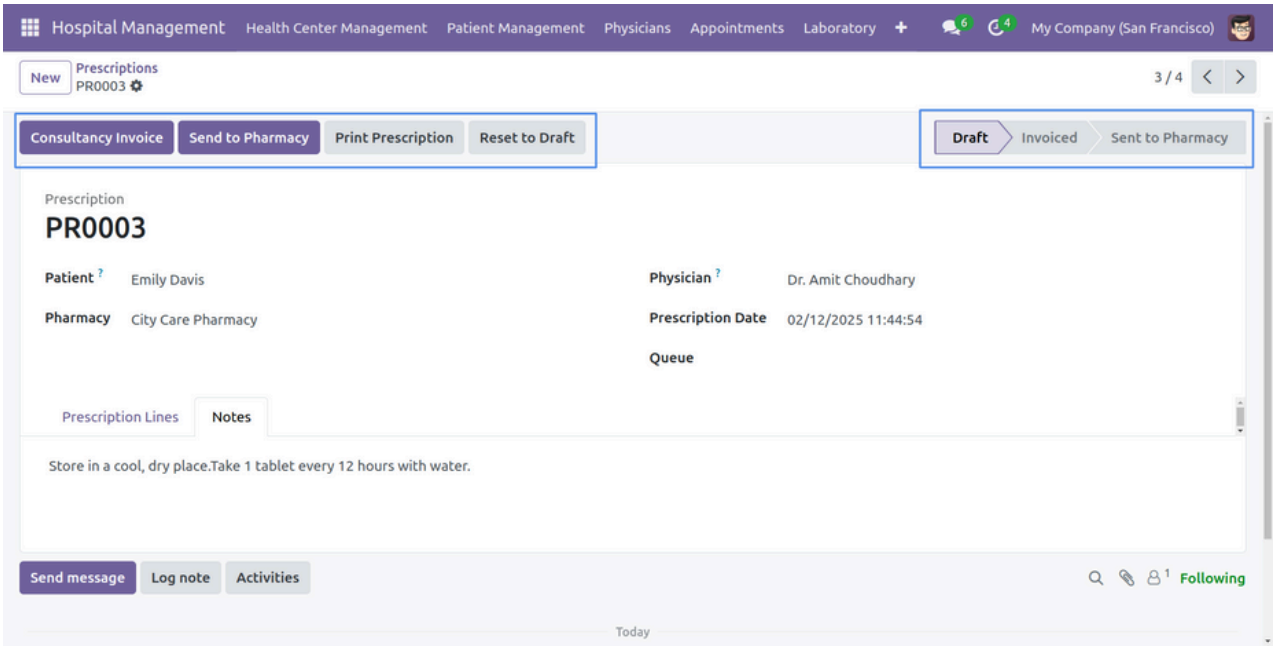
Form View :



- This is the form view of the Prescription menu, where we can manage patient prescriptions provided by the doctor.
- The 'Prescription Lines' page contains detailed information about the medicines, including indications, dosage, form, treatment duration, and other relevant details.



- Here in notes page we can add any extra notes if needed.



- To send the prescription to the assigned pharmacy, simply click the 'Send to Pharmacy' button.
- If the prescription has already been sent, the status will display as 'Sent to Pharmacy,' as shown in the screenshot above.
- Additionally, you can easily generate an invoice by clicking the 'Consultancy Invoice' button.

- There is an 'Invoice' button that allows you to view the prescription invoice for the specific patient. You can also print the prescription by simply clicking the 'Print Prescription' button.

Prescription Detail :

Your logo

+1 555-555-5556

info@yourcompany.com
http://www.example.com

250 Executive Park Blvd, Suite 3400, San Francisco, California (US), United States

Prescription Detail

Patient : Emily Davis

Prescription : PR0003

Physician : Dr. Amit Choudhary

Date : 02/12/2025 11:44:54

Pharmacy : City Care Pharmacy

MEDICINE	INDICATION	DOSE	FORM	X	TREATMENT DURATION	TREATMENT PERIOD
acetazolamide	Cholera due to Vibrio cholerae 01, biovar cholerae	10	Bar chewable	1	1	Days

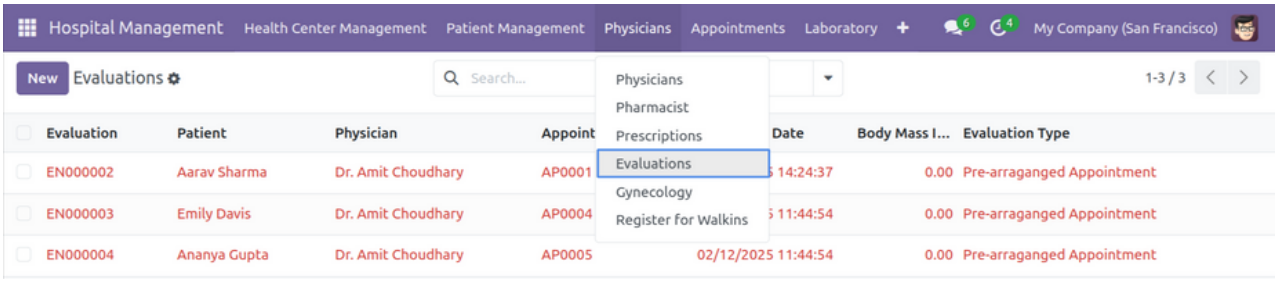
Dr. Amit Choudhary
D.O.

Cardiology
My Company (San Francisco)
amit@gmail.cpm

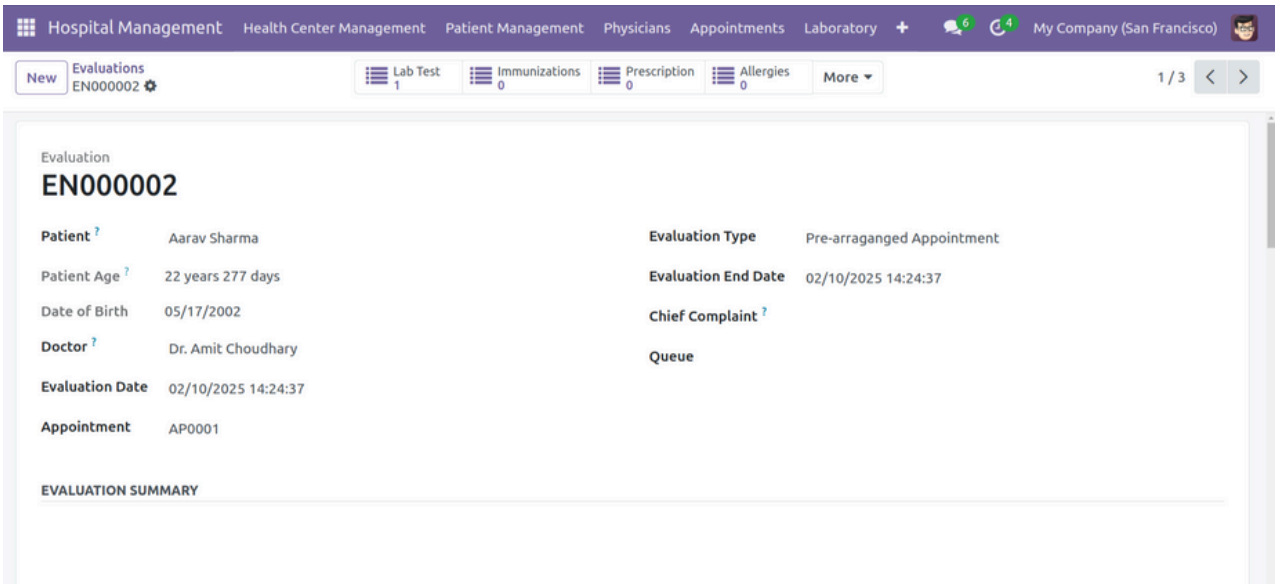
Evaluations

Here is the list and form view of the Evaluations menu.

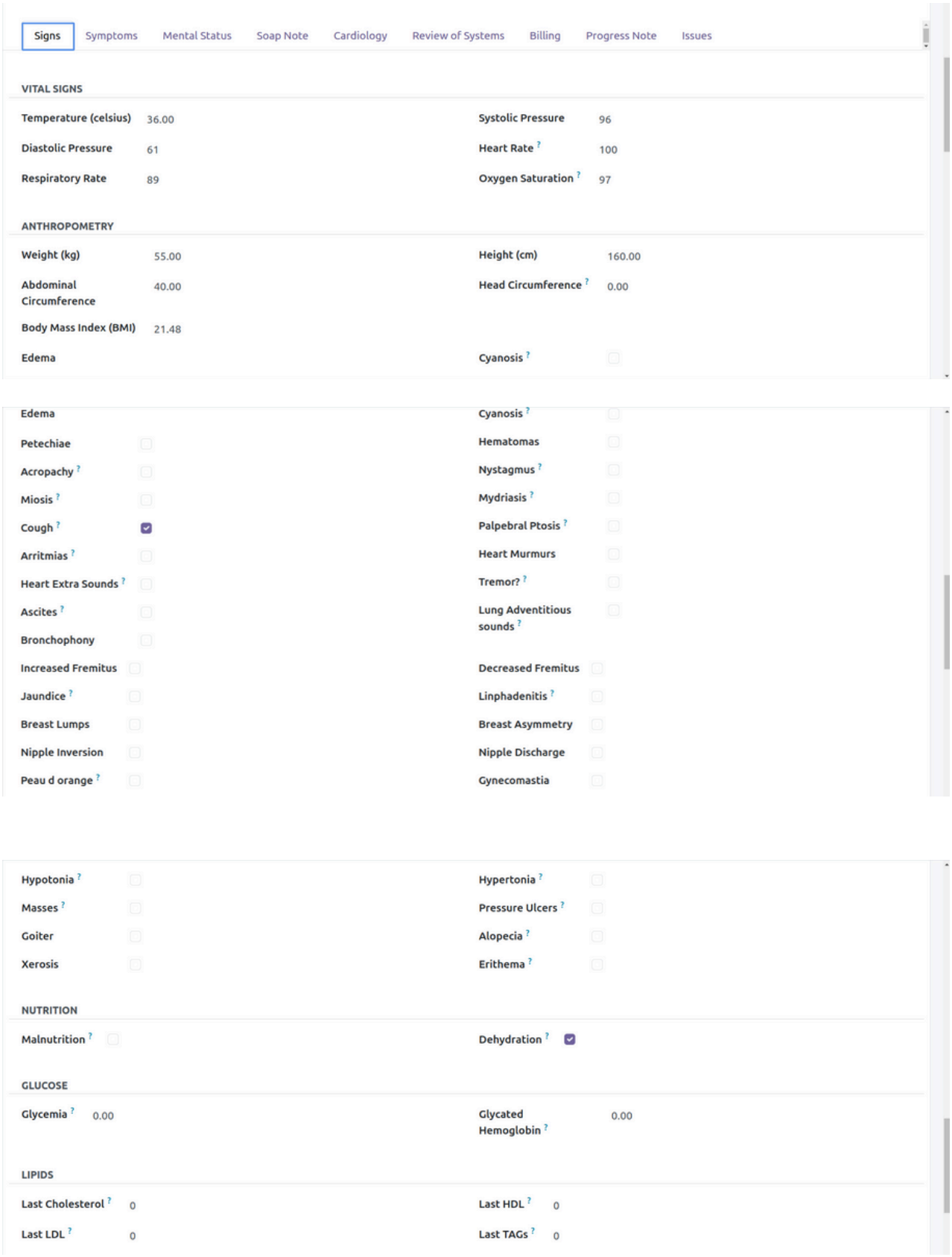
List View :



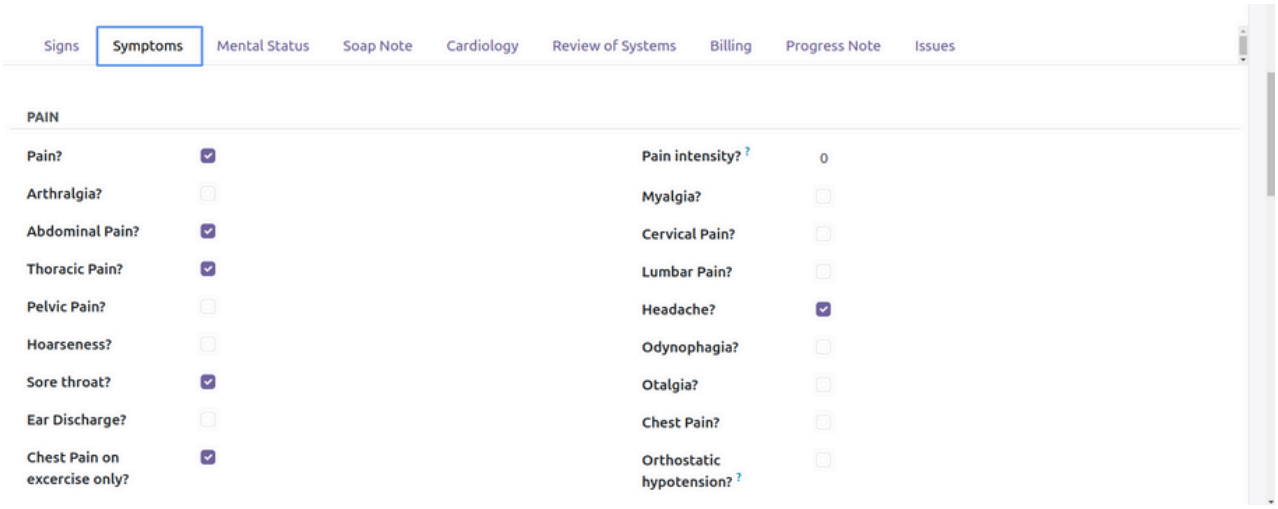
Form View :

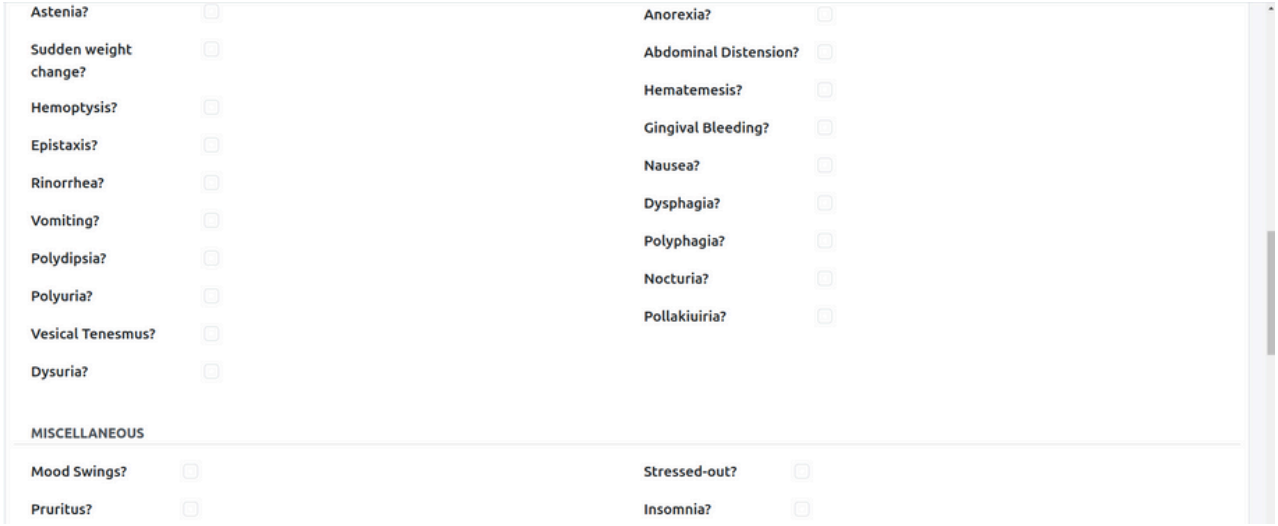


- This is the form view of Prescription menu, from where we can manage the precriptions of patient which are provided by the doctor.
- The ‘Prescription Lines’ page holds all the medicines information including indication, dose, form, traetments days and all the medicines details.

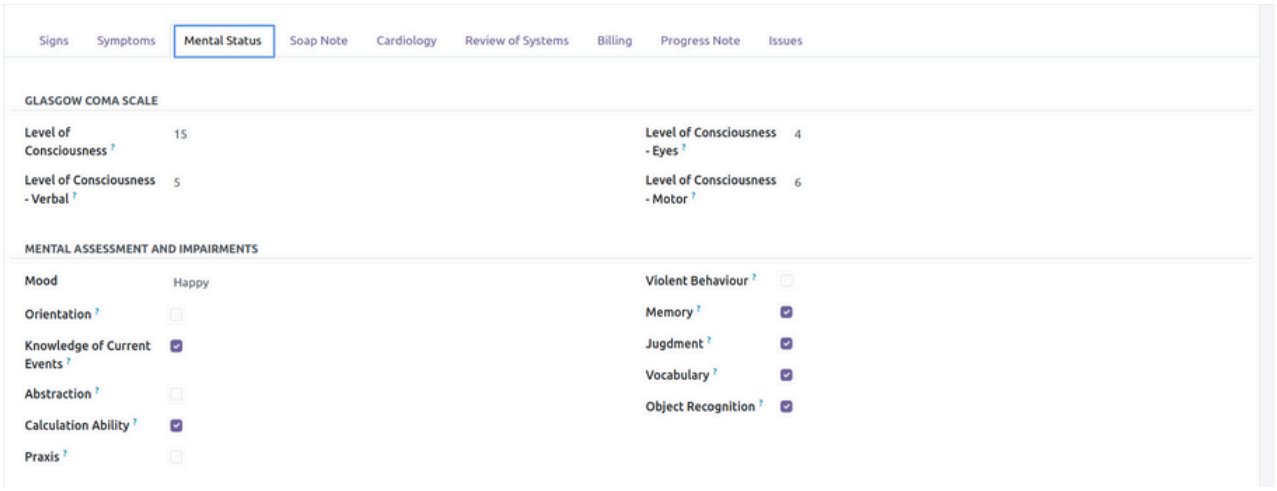


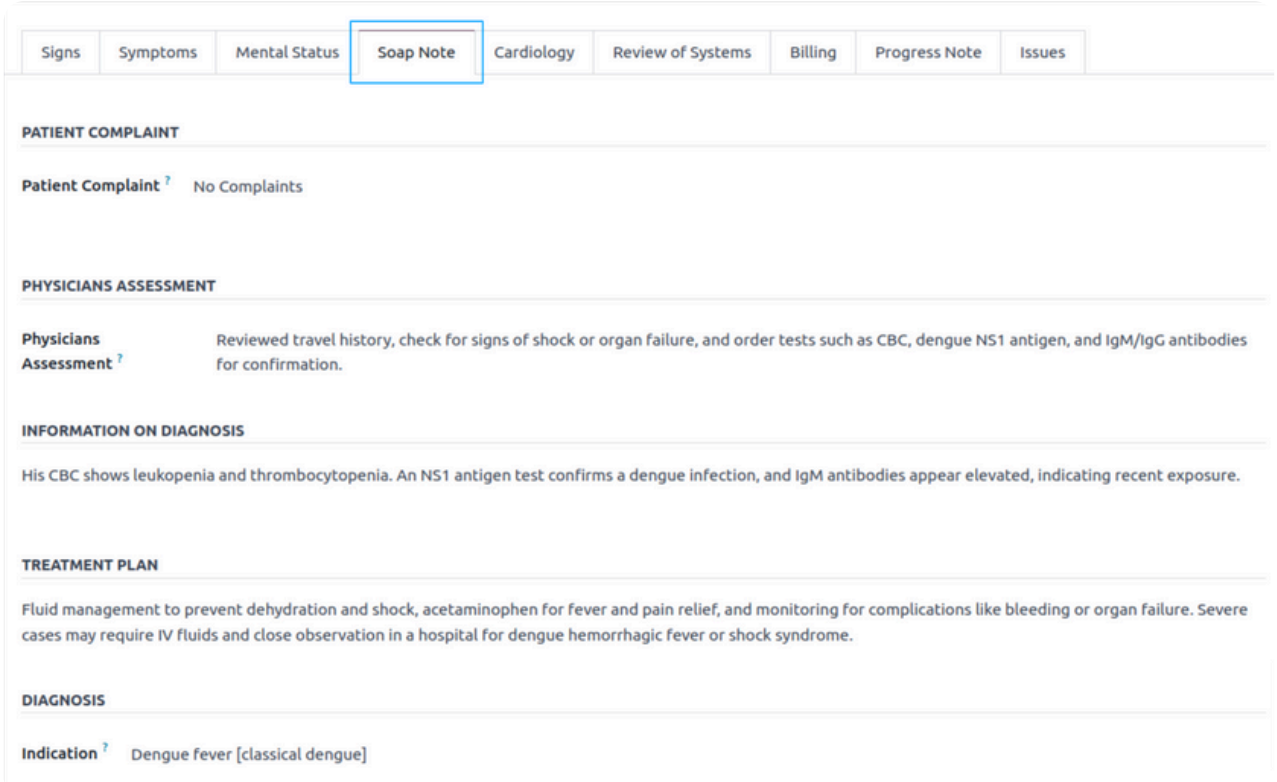
- Sign page gives details about vital sign ,Anthropometry of patient.





- Symptoms page give information about what are the symptoms of a particular patient.


Signs
Symptoms
Mental Status
Soap Note
Cardiology
Review of Systems
Billing
Progress Note
Issues
GLASGOW COMA SCALE
Level of Consciousness
15
Level of Consciousness - Eyes
4
Level of Consciousness - Verbal
5
Level of Consciousness - Motor
6
MENTAL ASSESSMENT AND IMPAIRMENTS
Mood
Happy
Violent Behaviour
Orientation
Memory
Knowledge of Current Events
Jugdment
Abstraction
Vocabulary
Calculation Ability
Object Recognition
Praxis


Signs
Symptoms
Mental Status
Soap Note
Cardiology
Review of Systems
Billing
Progress Note
Issues
PATIENT COMPLAINT
Patient Complaint
No Complaints
PHYSICIANS ASSESSMENT
Physicians Assessment
Reviewed travel history, check for signs of shock or organ failure, and order tests such as CBC, dengue NS1 antigen, and IgM/IgG antibodies for confirmation.
INFORMATION ON DIAGNOSIS
His CBC shows leukopenia and thrombocytopenia. An NS1 antigen test confirms a dengue infection, and IgM antibodies appear elevated, indicating recent exposure.
TREATMENT PLAN
Fluid management to prevent dehydration and shock, acetaminophen for fever and pain relief, and monitoring for complications like bleeding or organ failure. Severe cases may require IV fluids and close observation in a hospital for dengue hemorrhagic fever or shock syndrome.
DIAGNOSIS
Indication
Dengue fever [classical dengue]

Signs | Symptoms | Mental Status | Soap Note | **Cardiology** | Review of Systems | Billing | Progress Note | Issues

Complaint No complaints

History of present illness

CORONARY RISK FACTORS

Smoking ☐ **Pack per Day** 0

Non-smoker ☑

Hypercholesterolemia ☐

Hypertension ☑

Diabetes Mellitus ☑

Family history : Premature history of coronary artery disease or stroke ○ Yes ◉ No

SOCIAL HISTORY

Alcohol Consumption ○ Yes ◉ No

Past Medical History No

Surgical History No

SYSTEMIC REVIEW

Head and Neck ◉ Normal ○ Abnormal

Respiratory system ◉ Normal ○ Abnormal

Heart ◉ Normal ○ Abnormal

Abdomen ◉ Normal ○ Abnormal

Edema ○ Yes ◉ No

Peripheral pulses ◉ Normal ○ Abnormal

BP 68

Pulse 89

Respiratory Rate 89

HEAD & NECK

JVP ○ Yes ○ No

Carotid Pulse ◉ Normal ○ Abnormal

HEART : POINT OF MAXIMAL INTENSITY

S1 / S2	◉ Normal ○ Abnormal
S3 Gallop	○ Yes ◉ No
Heart Murmur	○ Yes ◉ No

LUNGS

Clear to Auscultation	◉ Yes ○ No
Crepitations	○ Yes ○ No
Wheezing	

ABDOMEN

Obese	○ Yes ◉ No
Soft / Non tender	○ Yes ○ No
Liver Palpable	○ Yes ◉ No

Signs | Symptoms | Mental Status | Soap Note | Cardiology | **Review of Systems** | Billing | Progress Note | Issues

CONST. (HEALTH IN GENERAL)

☐ No Health Issue	☑ Lack of Energy	☑ Unexplained weight gain or weight loss	☐ Loss of appetite
☑ Fever	☐ Night sweats	☐ Pain in jaws when eating	☑ Scalp tenderness
☐ Prior diagnosis of cancer			
Other Information			

EARS, NOSE, MOUTH & THROAT

☐ No Problems-ENMT	☐ Runny Nose	☐ Mouth sores	☐ Nosebleeds
☐ Difficulty with hearing	☑ Post-nasal drip	☐ Loose Teeth	☐ Sore Throat
☑ Sinus problems	☐ Ringing in ears	☐ Ear Pain	☐ Facial pain or numbness
Other Information-ENMT			

C-V (HEART & BLOOD VESSELS)

☐ No Problems-C-V	☑ Irregular Heartbeat	☐ Racing Heart	☑ Chest Pains
☐ Swelling of feet or legs	☐ Pain in legs with walking		
Other-C-V			

RESP. (LUNGS & BREATHING)

No Problems-Resp ☐	Prolonged Cough ☑	Prior tuberculosis ☐	Coughing up blood ☐
Shortness of breath ☐	Wheezing ☐	Pleurisy ☐	Abnormal chest x-ray ☐
Night sweats ☐	Sputum Production ☐	Oxygen at home ☐	
Other-Resp			

GI (STOMACH & INTESTINES)

No Problems-GI ☐	Intolerance to certain foods ☐	Difficulty Swallowing ☐	Blood in stools ☐
Heartburn ☐	Diarrhea ☐	Nausea ☐	Unexplained change in bowel habits ☐
Constipation ☐	Abdomainal Pain ☑	Vomiting ☑	Incontinence ☐
Other-GI			

GU (KIDNEY & BLADDER)

No Problems-GU ☐	Frequent Urination ☐	Prostate Problems ☐	Impotence ☐
Painful Urination ☐	Urgency ☐	Bladder Problems ☐	
Other-GU			

MS (MUSCLES, BONES, JOINTS)

No Problems-MS ☐	Aching Muscles ☐	Swelling Of Joints ☐	Back Pain ☐
Joint Pain ☐	Shoulder Pain ☐	Joint Deformities ☐	

INTEG. (SKIN, HAIR & BREAST)

No Problems-Integ ☐	Itching ☑	Change in existing skin lesion ☐	Breast Changes ☐
Persistent Rash ☐	New Skin Lesion ☐	Hair loss or increase ☐	
Other-Integ			

NEUROLOGIC (BRAIN & NERVES)

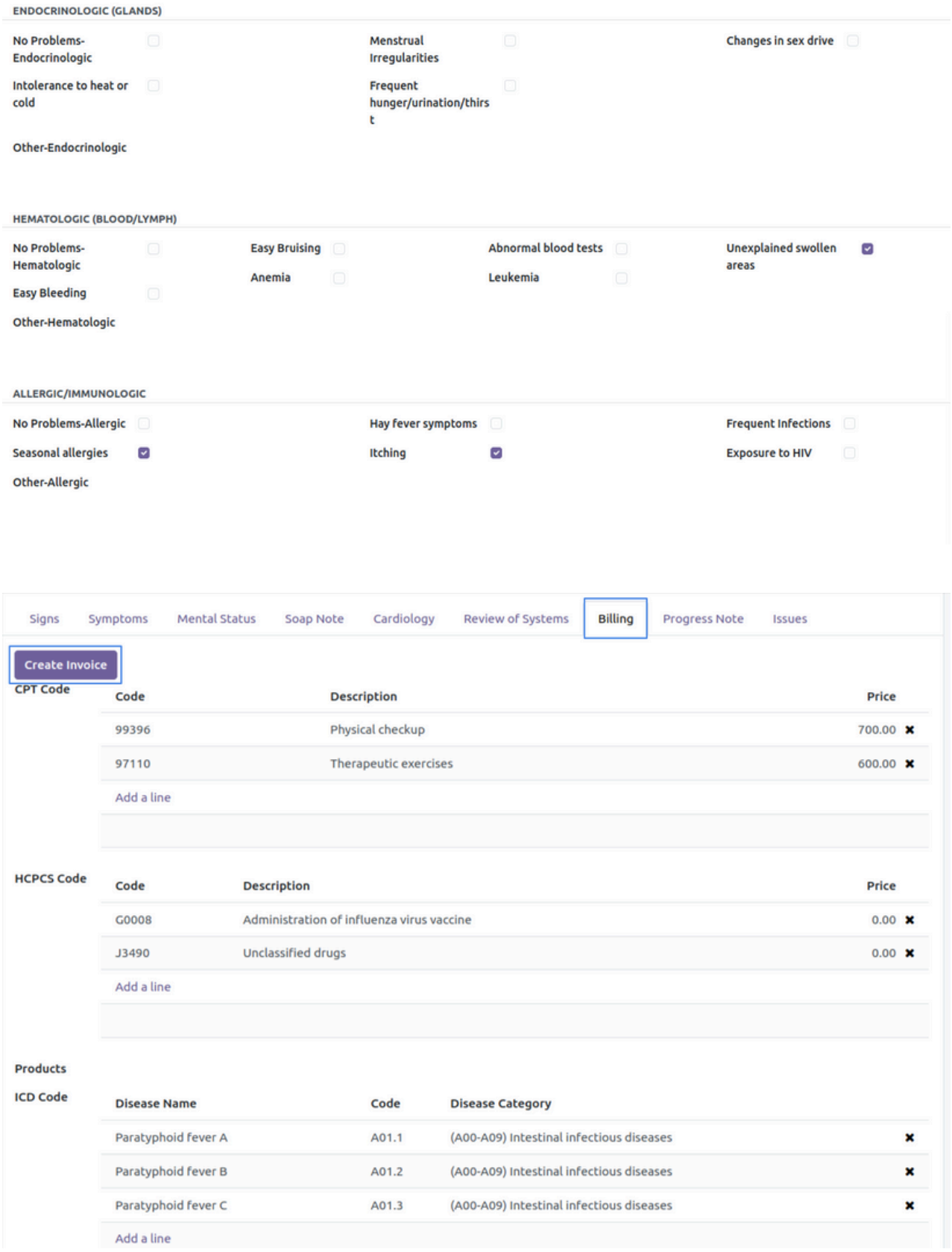
No Problems-Neurologic ☑	Weakness ☐	Dizziness ☐	Uncontrolled Motions ☐
Frequent Headaches ☐	Change In Sensation ☐	Tremor ☐	Episodes of visual loss ☐
Double Vision ☐	Problems with walking or balance ☐	Loss Of Consciousness ☐	
Other-Neurologic			

PSYCHIATRIC (MOOD & THINKING)

No Problems-Psychiatric ☑	Depression ☐	Mood Swings ☐
Insomnia ☐	Anxiety ☐	Hallucinations ☐
Irritability ☐	Recurrent bad thoughts ☐	Compulsions ☐
Other-Psychiatric		

ENDOCRINOLOGIC (GLANDS)

No Problems-Endocrinologic ☐	Menstrual Irregularities ☐	Changes in sex drive ☐



- Billing status will be visible in the ‘Billig’ page.

Signs | Symptoms | Mental Status | Soap Note | Cardiology | Review of Systems | Billing | **Progress Note** | Issues

Date 02/10/2025

Progress Complaint

Detail History Hand Allergy

PHYSICAL EXAMINATION

BP

Pulse

Respiratory Rate

Head and Neck
- (•) Normal
- ( ) Abnormal

JVP
- (•) Yes
- ( ) No

Heart
- (•) Normal
- ( ) Abnormal

Lungs
- (•) Normal
- ( ) Abnormal

Abdomen
- (•) Normal
- ( ) Abnormal

Left
- (•) Normal
- ( ) Abnormal

Right
- (•) Normal
- ( ) Abnormal

Treatment Plan

Lab Test Order Complete Blood Count ×

New Medication Added

Evaluation Report :

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Patient Information

Name	:	Rakesh Sharma HP0001	**Date of Birth**	:	07/05/1989
Date	:	10/10/2024 13:08:11	**Type**	:	Pre-arraganged Appointment
Appointment	:	AP0014	**Evaluation**	:	EN000001

Evaluation Summary

Signs

Vital Signs

Temprature :	36.5	**Systolic Pressure :**	96	**Respiratory Rate :**	89
Diastolic Pressure :	61	**Heart Rate :**	120	**Oxygen Saturation :**	97

Anthropometry

Head Circumference :	58.0	**Body Mass Index(BMI) :**	24,221.453287	**Abdominal Circumference :**	40.0
Weight(kg) :	63.0	**Height(cm) :**	5.1		

Yes : **Edema**

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	Malnutrition		Dehydration

Glycemia :	77.0	Glycated Hemoglobin :	5.1

Lipids

Last Cholesterol :	239	Last HDL :	78	Last LDL :	67	Last TAGs :	139

Symptoms

Pain

Pain intensity :	0
Pain :	☑
Headache :	☑
Vomiting :	☑

Miscellaneous

Disturbed Sleep :	☑

Mental Status

Glasgow Coma Scale

Level of Consciousness :	15	Level of Consciousness - Eyes :	4

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Level of Consciousness - Verbal :	5	Level of Consciousness - Motor :	6

Mental Assessment and Impairments

Mood :	Normal				
Memory :	☑	**Knowledge of Current Events :**	☑		
				Calculation Ability :	☑
Calculation Ability :	☑	**Object Recognition :**	☑		

SOAP Note

Patient Complaint

No Complaints

Physicians Assessment

Reviewed travel history, check for signs of shock or organ failure, and order tests such as CBC, dengue NS1 antigen, and IgM/IgG antibodies for confirmation.

Diagnosis

Disease Name	Code	Disease Category
Dengue fever [classical dengue]	A90	(A90-A99) Arthropod-borne viral fevers and viral haemorrhagic fevers

Information on Diagnosis

His CBC shows leukopenia and thrombocytopenia. An NS1 antigen test confirms a dengue infection, and IgM antibodies appear elevated, indicating recent exposure.

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Fluid management to prevent dehydration and shock, acetaminophen for fever and pain relief, and monitoring for complications like bleeding or organ failure. Severe cases may require IV fluids and close observation in a hospital for dengue hemorrhagic fever or shock syndrome.

Cardiology

Chief Complaint :	No Complaints	**History of present illness :**	No History

Coronary Risk Factors

Pack per Day :	0	**Family history : Premature history of coronary artery disease or stroke :**	No

Social History

Alcohol Consumption :	No	**Past Medical History :**	Allergy of Cold.
Surgical History :	Hand Surgery.		

Systemic review

Head and Neck :	Normal	**Respiratory system :**	Normal
Heart :	Normal	**Abdomen :**	Normal
Edema :	Yes	**Peripheral pulses :**	Normal

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Respiratory Rate :	89		

Head & Neck

JVP :	Yes	**Carotid Pulse :**	Normal
Carotid Bruit :	Yes		

Heart : Point of maximal intensity

S1 / S2 :	Normal	**S3 Gallop :**	Yes
Heart Murmur :	Yes		

Lungs

Clear to Auscultation :	Yes	**Crepitations :**	Yes

Abdomen

Obese :	Yes	**Soft / Non tender :**	Yes	**Liver Palpable :**	Yes

Extremities

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Edema :	Yes	

Femoral Pulses

Right :	Yes	**Left :**	Yes	**EKG :**	Yes

Review Of Systems

Const. (Health in General)

No Problems :	☑
Lack of Energy :	☑
Fever :	☑
Night sweats :	☑

C-V (Heart & Blood Vessels)

No Problems :	☑
Pain in legs with walking :	☑

Resp. (Lungs & Breathing)

No Problems :	☑

GI (Stomach & Intestines)

GU (Kidney & Bladder)

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No Problems :	☑
Vomiting :	☑

No Problems :	☑

MS (Muscles, Bones, Joints)

No Problems :	☑
Back Pain :	☑
Joint Pain :	☑
Shoulder Pain :	☑

Integ. (Skin, Hair & Breast)

No Problems :	☑

Neurologic (Brain & Nerves)

No Problems :	☑
Weakness :	☑

Psychiatric (Mood & Thinking)

No Problems :	☑

Endocrinologic (Glands)

No Problems :	☑

Hematologic (Blood/Lymph)

No Problems :	☑

Allergic/Immunologic

No Problems :	☑

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Billing

CPT Code

Code	Description	Price
99397	Used for a preventive exam if you are over age 65.	100.0
87635	Used when you're given a COVID-19 test.	100.0

HCPCS Code

Code	Description	Price
XS	This stands for "Separate Structure" and refers to a service that is distinct since it was performed on a separate structure or organ.	0.0

Progress Note

Date :	10/10/2024	**Complaint :**	No Complaints	**Detail History :**	Cold Allergy and Hand Surgery.

Physical Examination

BP :	89	**Pulse :**	78
Respiratory Rate :	56	**Head and Neck :**	Normal
JVP :	Yes	**Heart :**	Normal
Lungs :	Normal	**Abdomen :**	Normal
Left :	Normal	**Right :**	Normal

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Traetment through medicines for now. If condition remain same then glucose would be applied.

Lab Test Order

Complete Blood Count, Urine Analysis

New Medication Added

No

Issues

Surgeries

Surgery	Patient	Date	Urgency	Surgeon	Anesthetist	Health Center	State
SR/2024/00001	Rakesh Sharma	2024-11-07 05:28:36.751314	Required	Dr. Naresh Trehan	Dr. Naresh Trehan	Nandanvan Health Centre	Confirmed

Immunization

Vaccine	Patient	Dose	Date	Physician	Institution
SARS-COV-2 COVID-19 Inactivated Non-US Vaccine Product (Minhai Biotechnology Co, KCONVAC)	Koyal Shan	1	2024-10-10 08:10:09	Dr. Naresh Trehan	Nandanvan Health Centre

Labs

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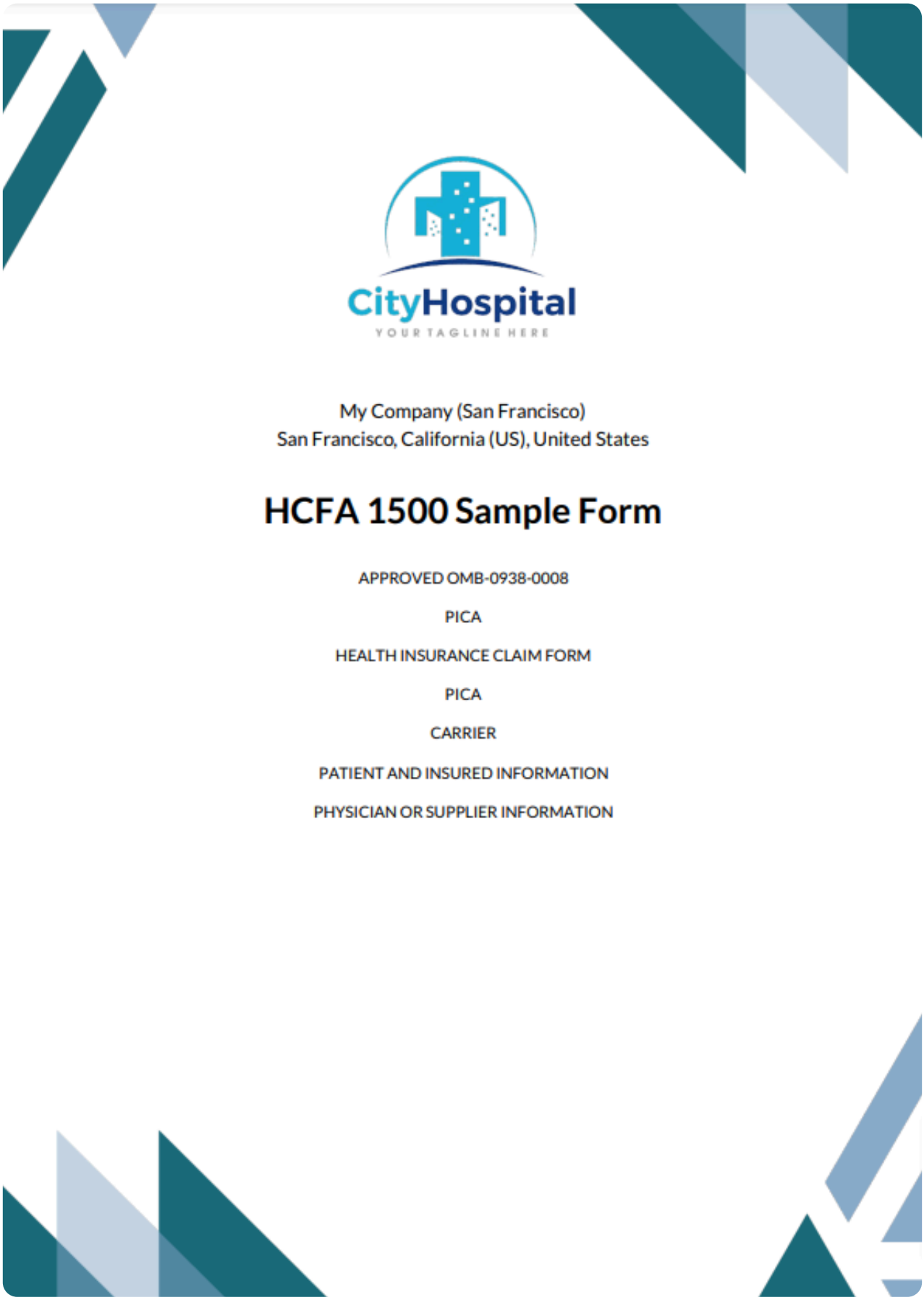
	Type				Requested	the Analysis	
LT000001	LFT | Liver Function Test	Rakesh Sharma	Rahul Khatri	lp.medical.physician(1,)	2024-10-10 00:00:00	2024-10-21 00:00:00	Invoiced
LT000003	CBC | Complete Blood Count	Rakesh Sharma	Rahul Khatri	lp.medical.physician(9,)	2024-10-21 00:00:00	2024-10-21 00:00:00	Draft

_____
Dr. Naresh Trehan
M.D. M.S. M.B.B.S.

Cardiothoracic Surgeon
Nandanvan Health Centre
9878675645
naresh4566@gmail.com

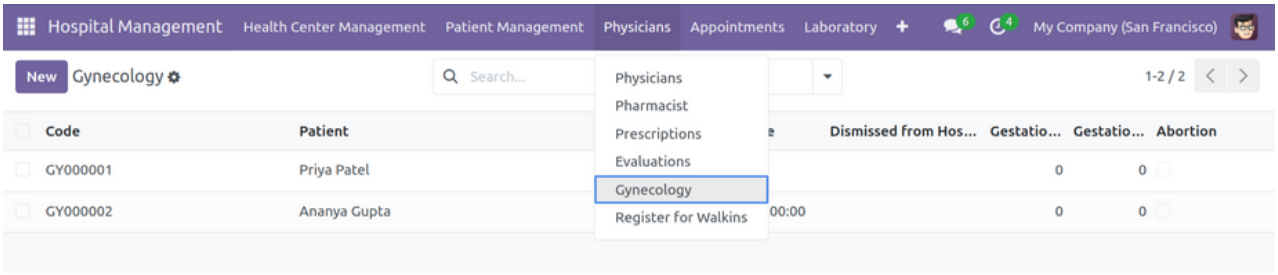
HCFA 1500 Form :



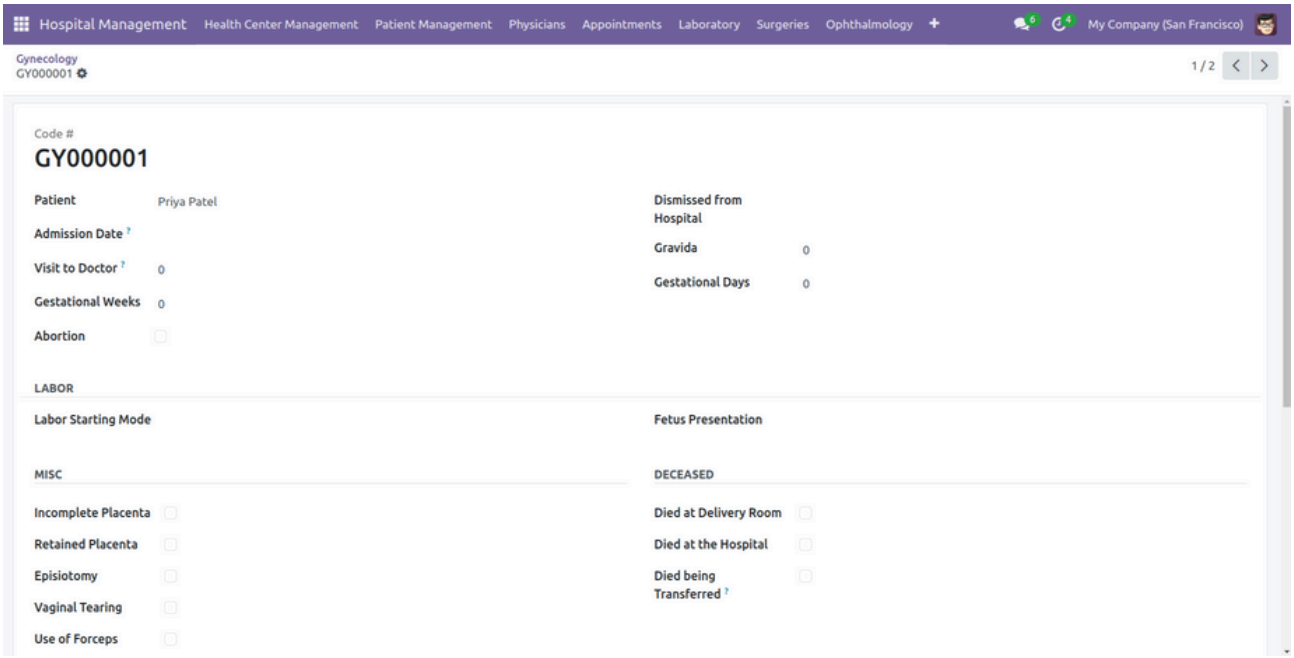
Gynecology

Here is the list and form view of the Gynecology menu.

List View :



Form View :



- This form view allows you to manage the details of mothers with a history of gravida. Additionally, labor information can be recorded in the labor section.

As shown in the above screenshots you can manage the miscellaneous details of the mother.

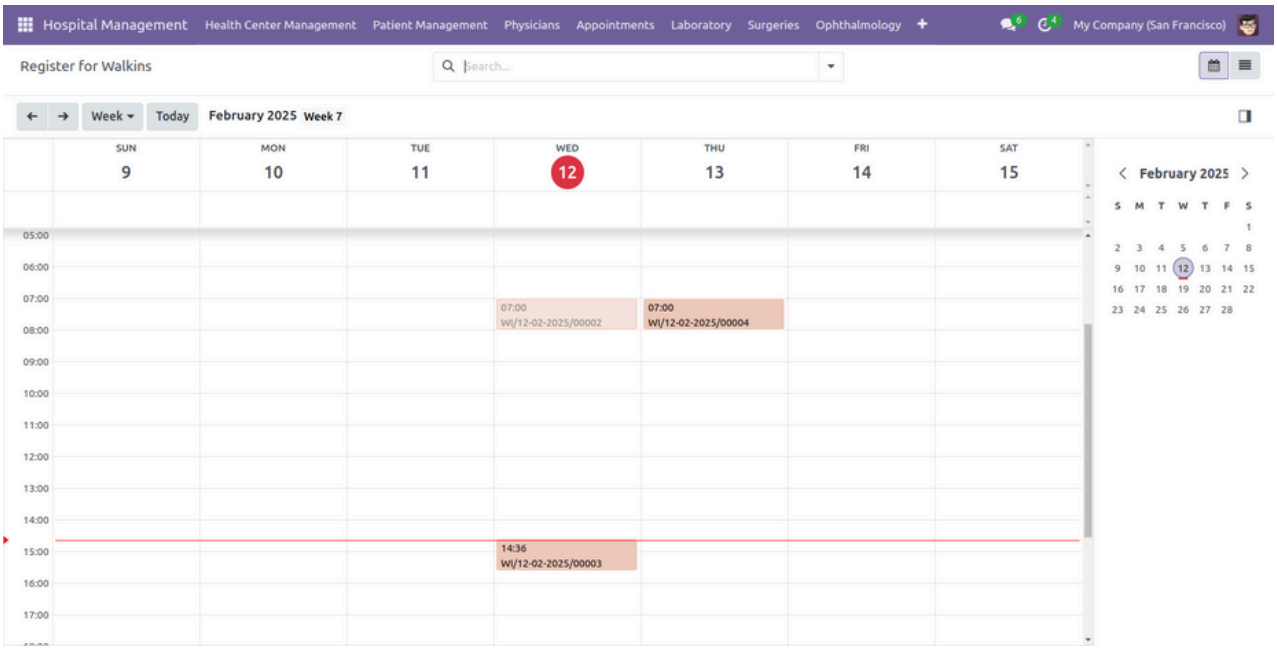
- By using the ‘Perinantal Monitor’ page we can manage the health detail of a fetus or newborn.

- The ‘Puerperium Monitor’ page allows us to oversee the postpartum period, tracking a mother's recovery, identifying any complications, and ensuring necessary care.

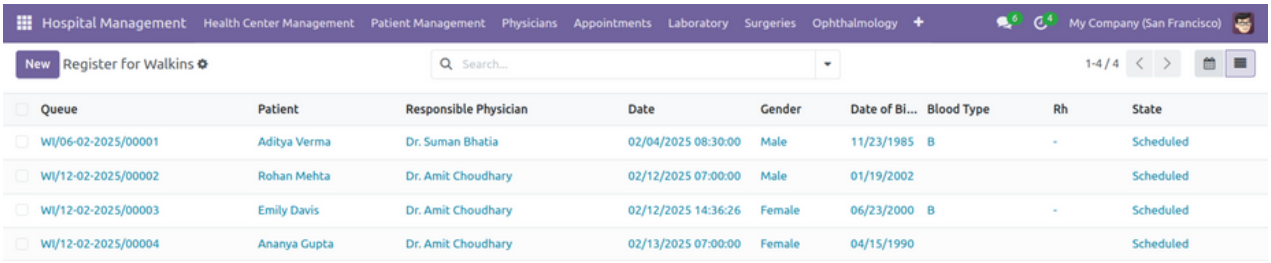
Register for Walkins :

Here is the calendar, list and form view of the Register for Walkins menu.

Calendar View :

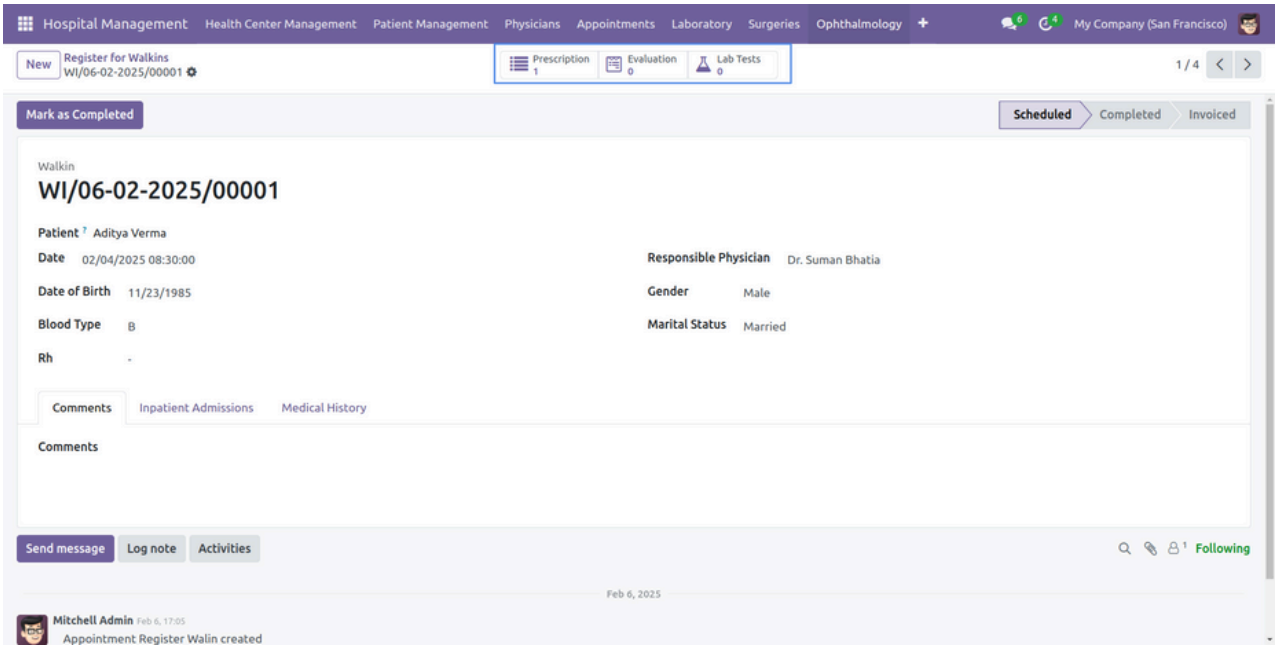


List View :

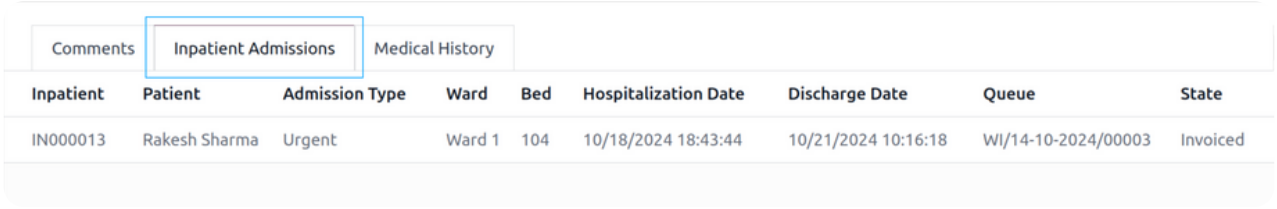


- This list view of the walk-in register provides a basic overview of the details of patients who have registered for walk-ins.

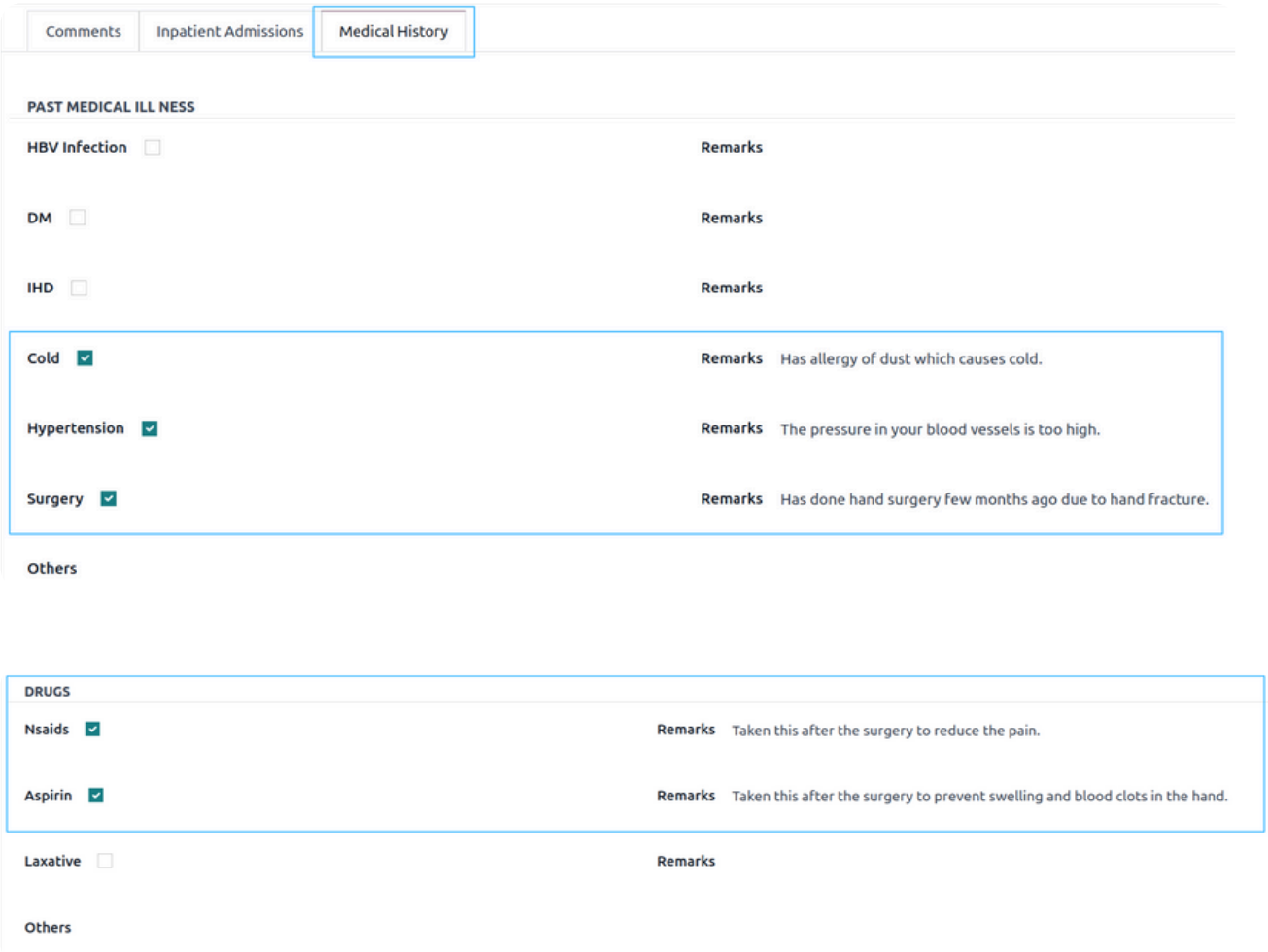
Form View :



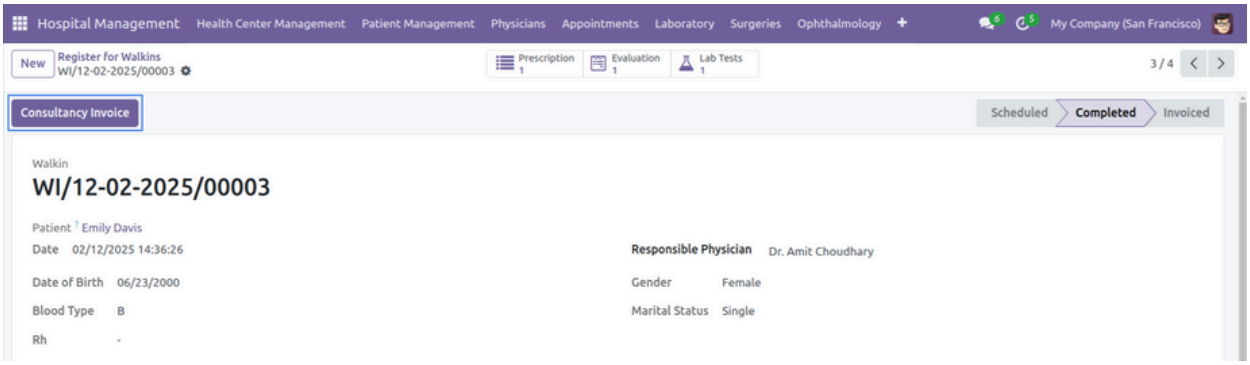
- As shown in the screenshot above, this form displays all the details of walk-ins.
- Additional information can be added in the ‘Comments’ section.
- Once a walk-in is registered and completed, you can update its status by clicking the ‘Mark as Completed’ button.
- Additionally, three smart buttons allow you to manage the patient’s prescriptions, evaluations, and lab tests efficiently.



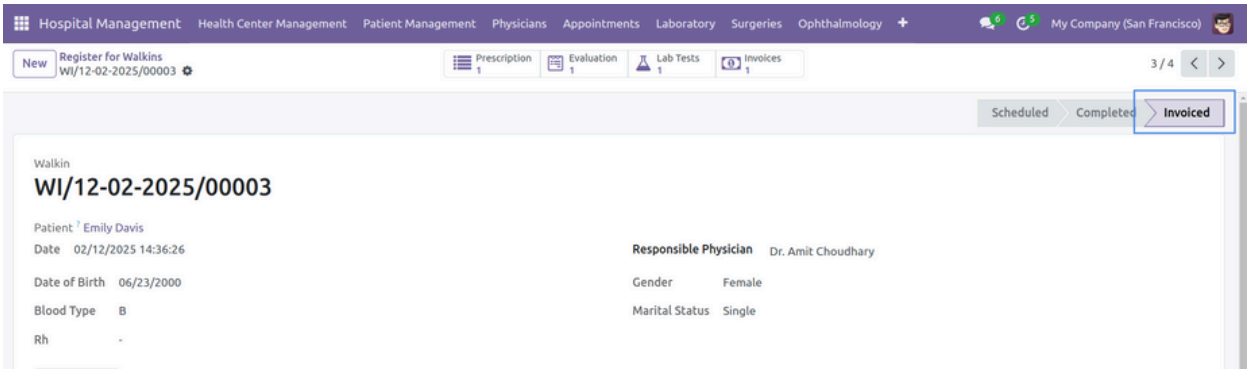
- You can view the patients inpatient admissions by using this ‘Inpatient Admissions’ page.



- You can view previous illness history of the patient by using the ‘Medical History’ page.
- You can also view the remarks of the disease from this page.



- As shown in the screenshot above, the ‘Consultancy Invoice’ button allows you to generate an invoice for walk-in payments.
- Once the invoice is created, the form status will automatically update to ‘Invoiced’.



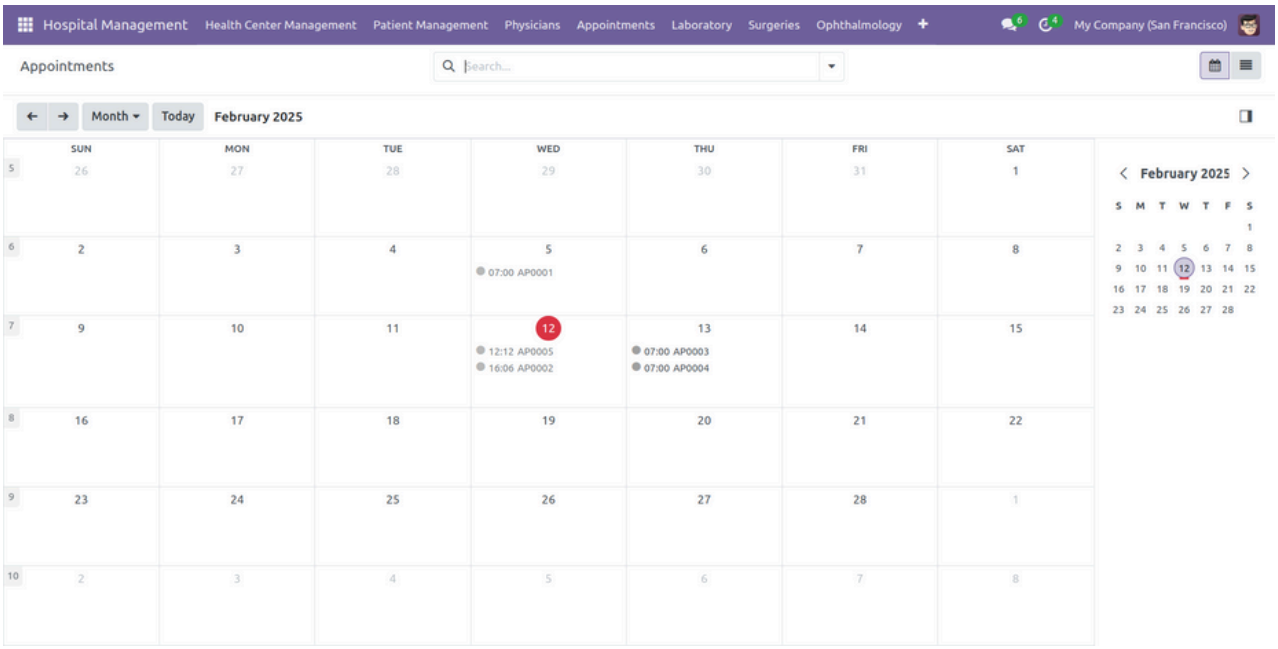
- A ‘Invoice’ button is visible when the state is ‘Invoiced’. From this button you can view the invoice.

Appointments :

Appointments

Here is the calendar, list and form view of the Appointments menu.

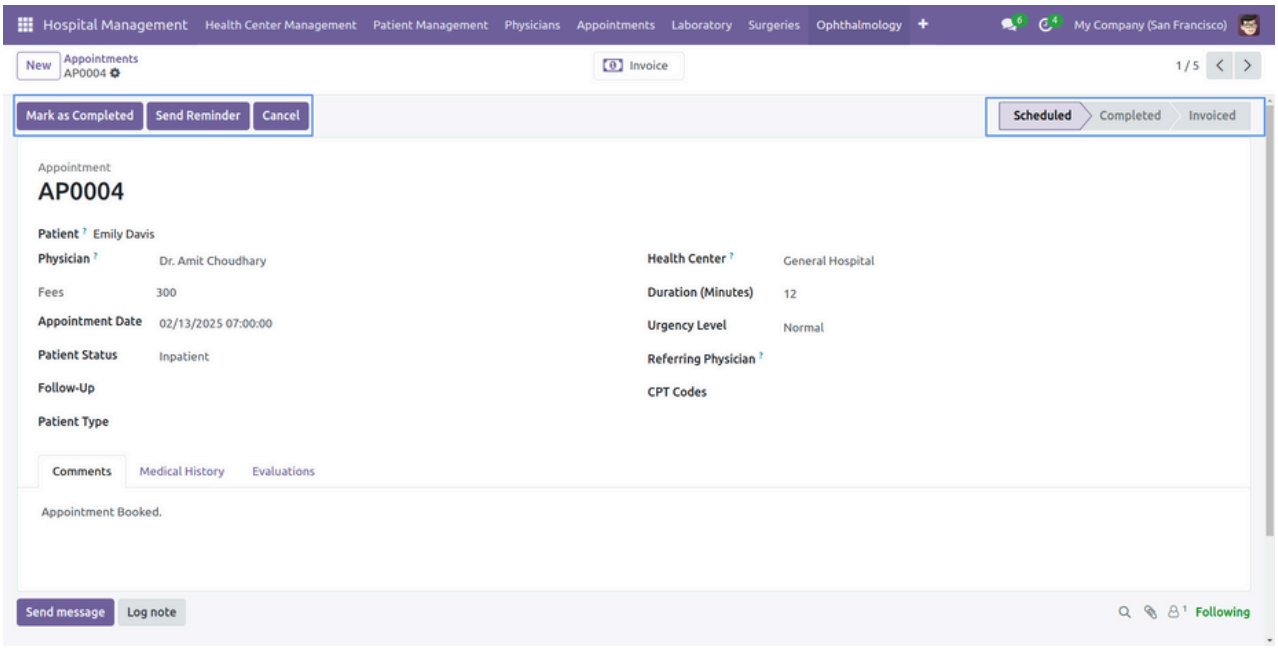
Calendar View :



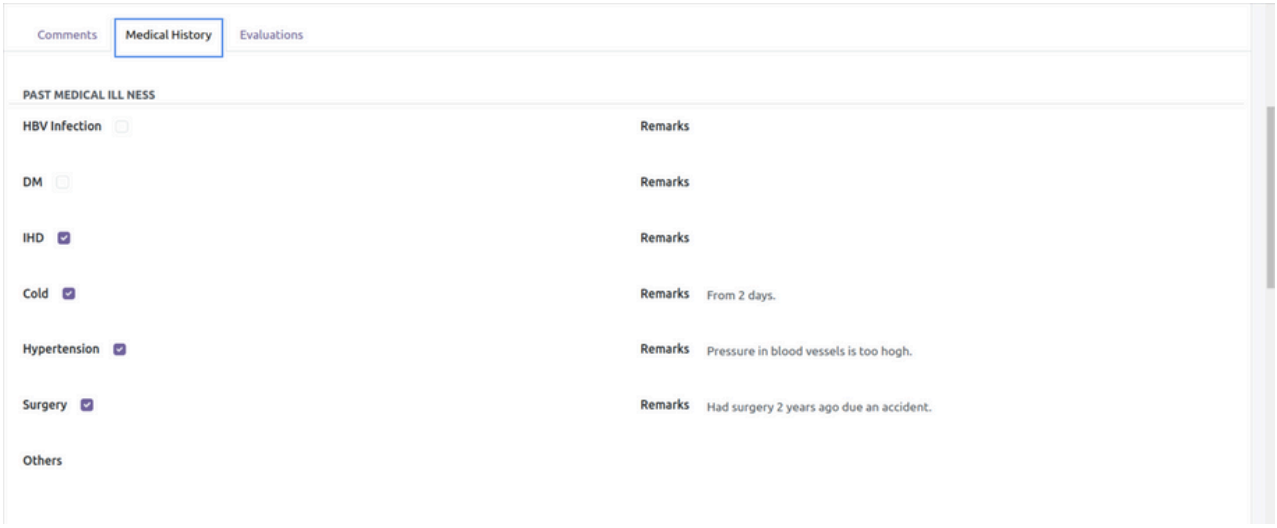
- You can also create an appointment by using this calendar view just by clicking on the date you want to take the appointment.

List View :

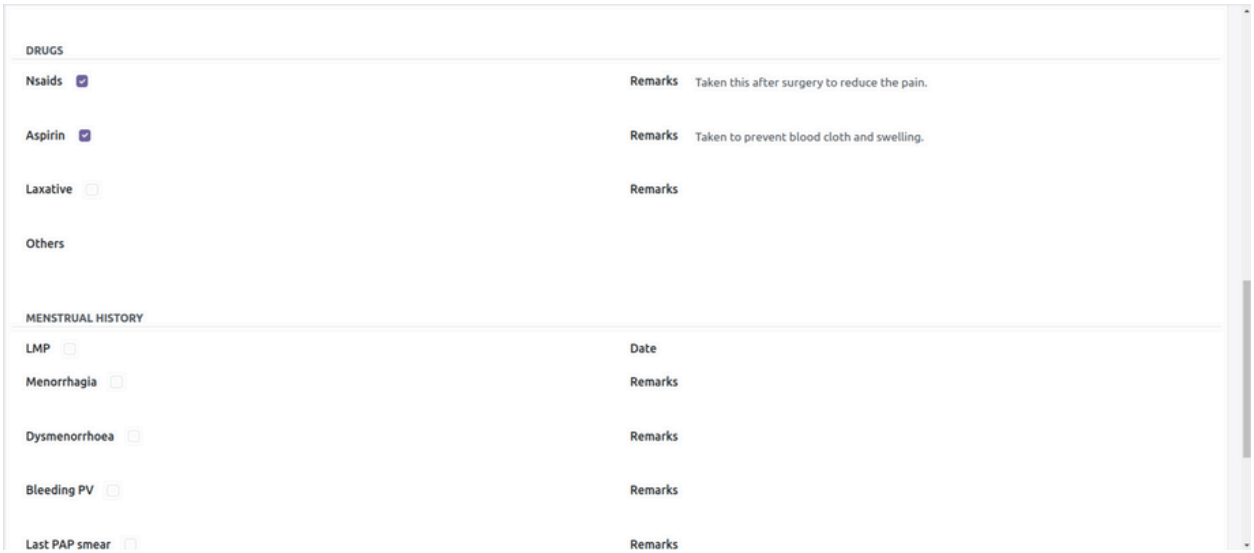
Form View :

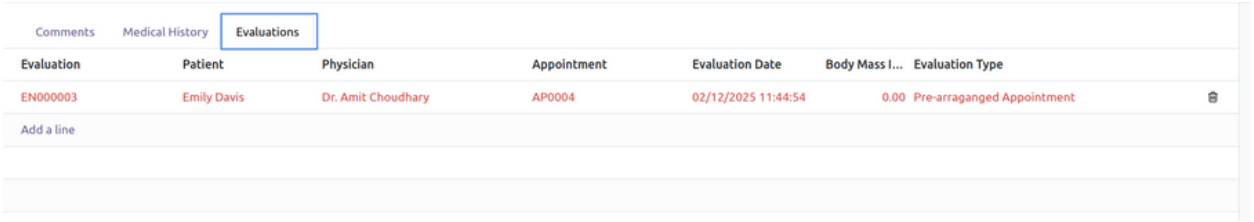


- This form view allows you to enter the necessary patient details during an appointment.
- Additionally, the state will change to ‘Completed’ when clicking ‘Mark as Complete’ and to ‘Canceled’ when clicking ‘Cancel’.

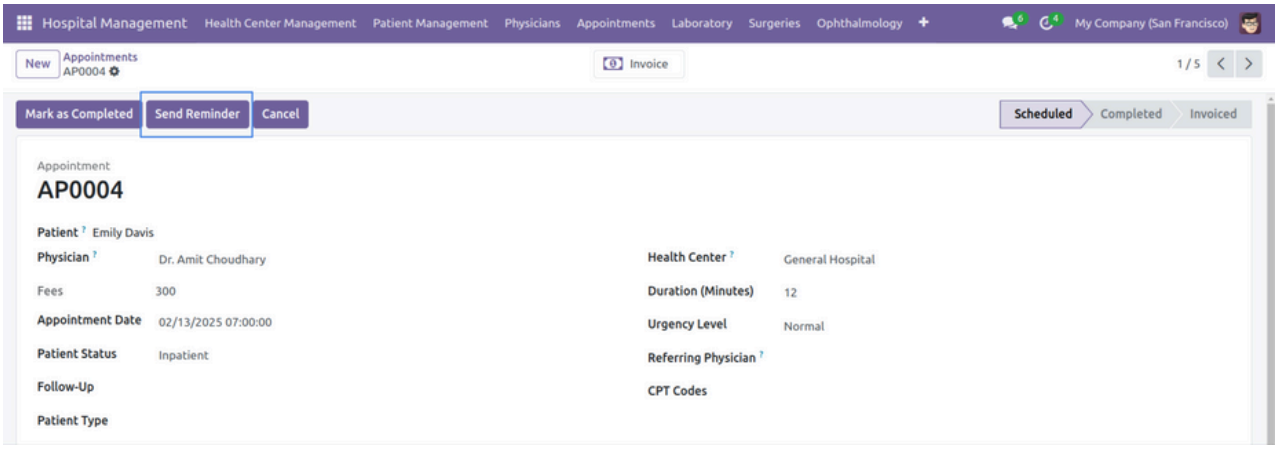


- If the patient has past medical illness then you can view the details by using this ‘Medical History’ page.

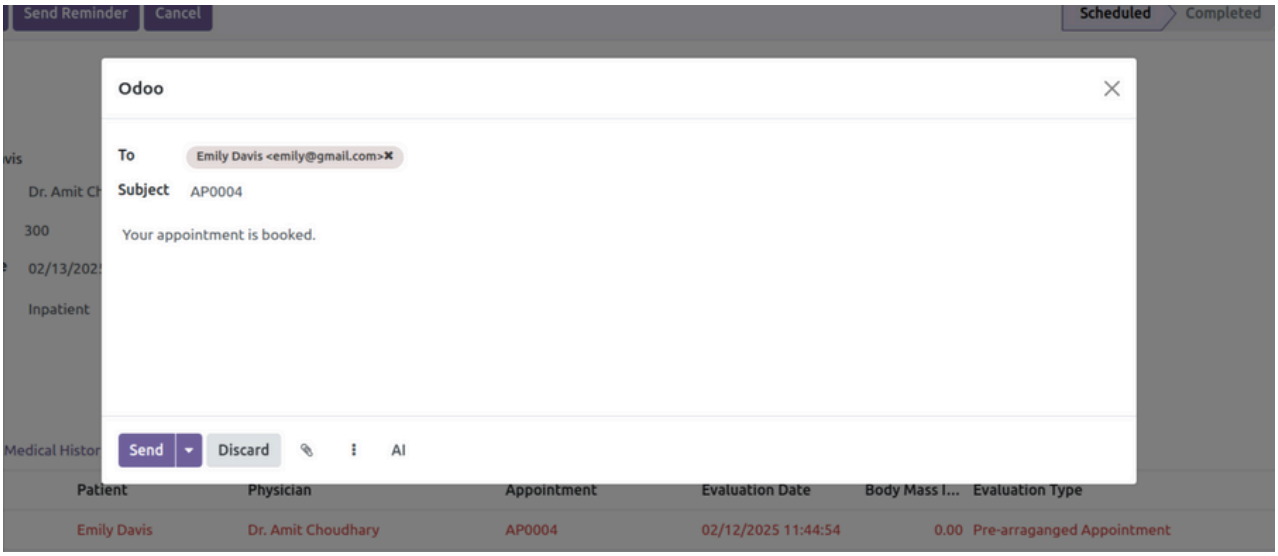




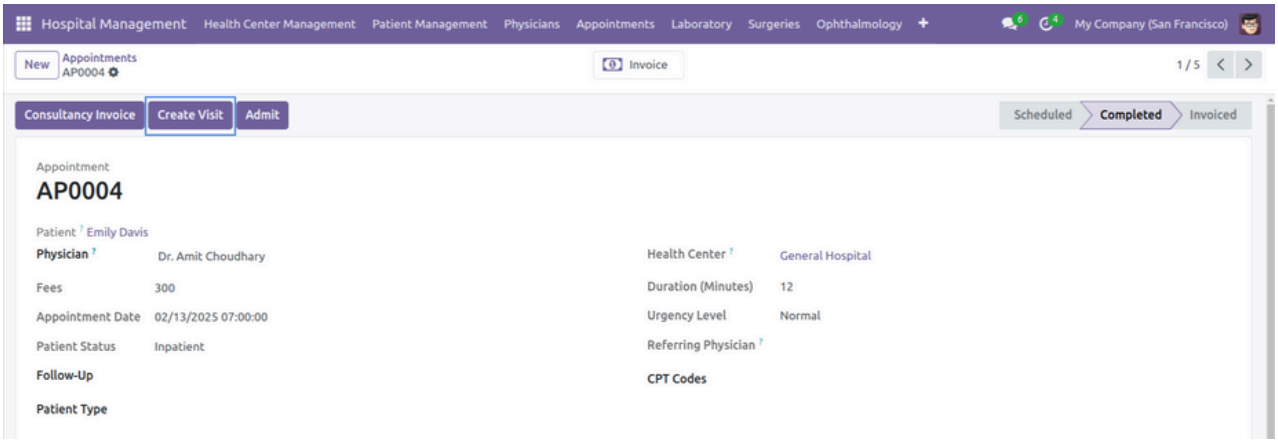
- You can view all the previous and present evaluations of the patient by using this ‘Evaluations’ page.



- One can send remainder using send remainder to patient.

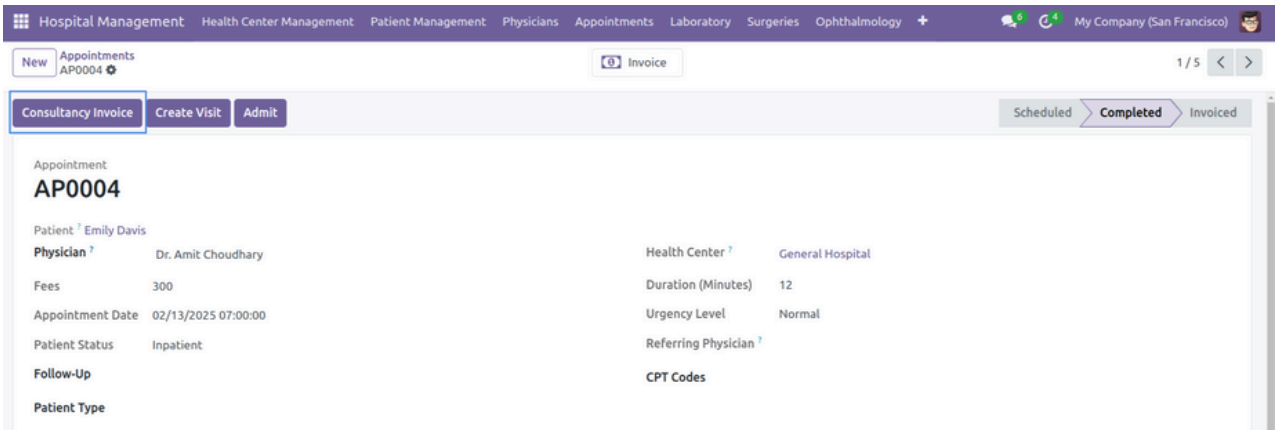


- There is an example is given to send the reminder as shown in the above screenshot.

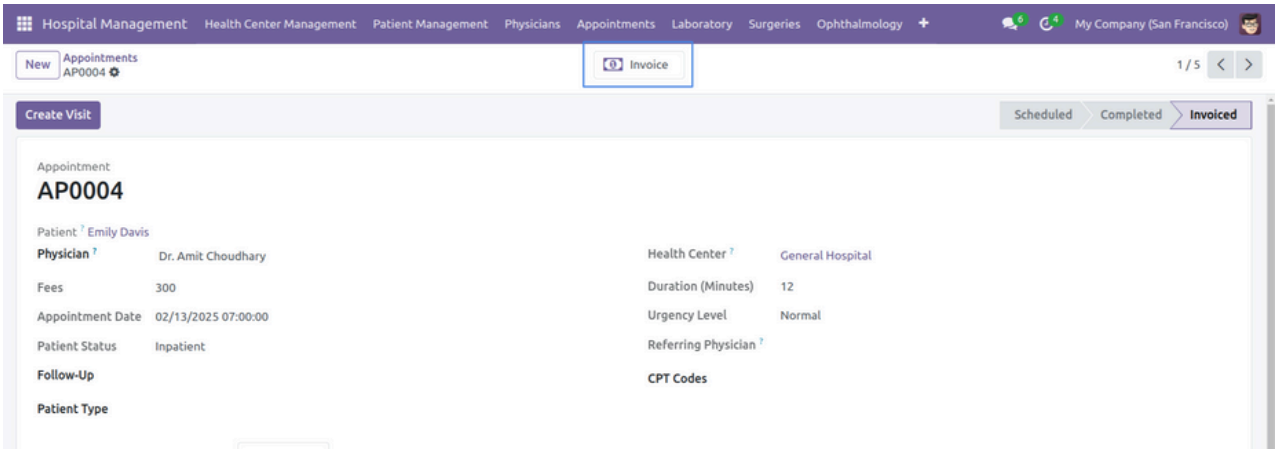


- You can create an evaluation or visit by simply clicking the ‘Create Visit’ button.
- The visit or evaluation can be viewed on the ‘Evaluations’ page.

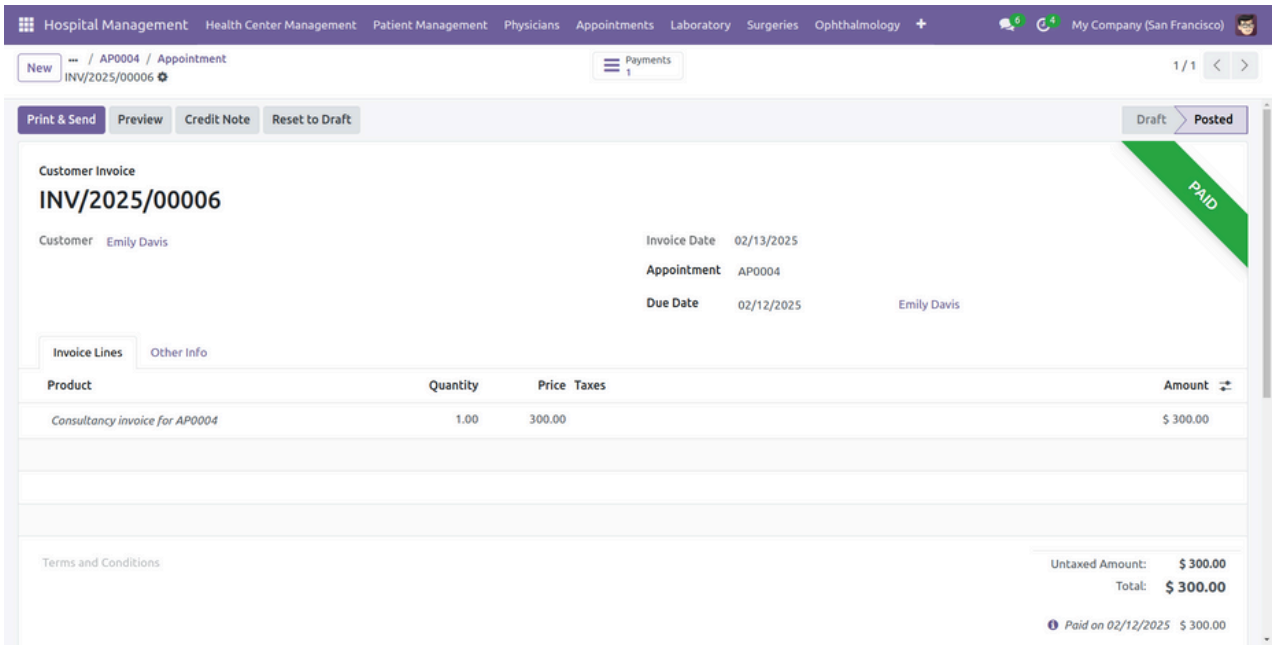
- If the patient is in serious condition, you can directly initiate their inpatient admission using the ‘Admit’ button.
- Clicking this button will open a wizard where you can select the ward and bed for the patient. Once selected, simply click ‘Admit’ to complete the process.



- You can generate an invoice for the appointment using the ‘Consultancy Invoice’ button.



- You can view the appointment invoice by clicking on the 'Invoice' button.

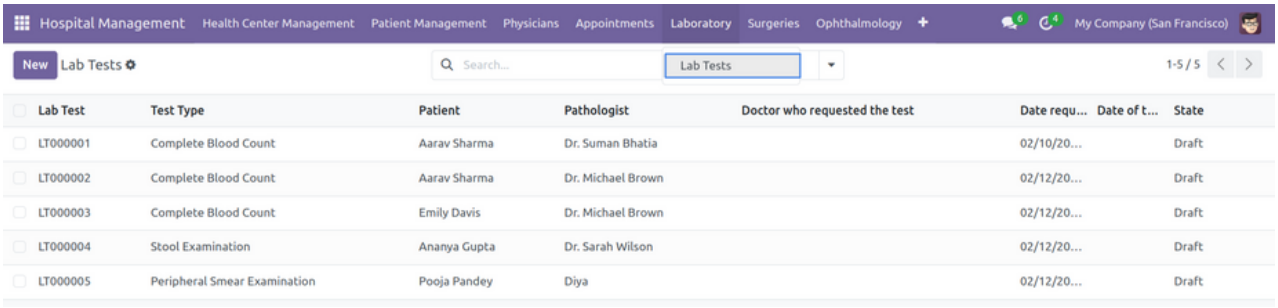


Laboratory :

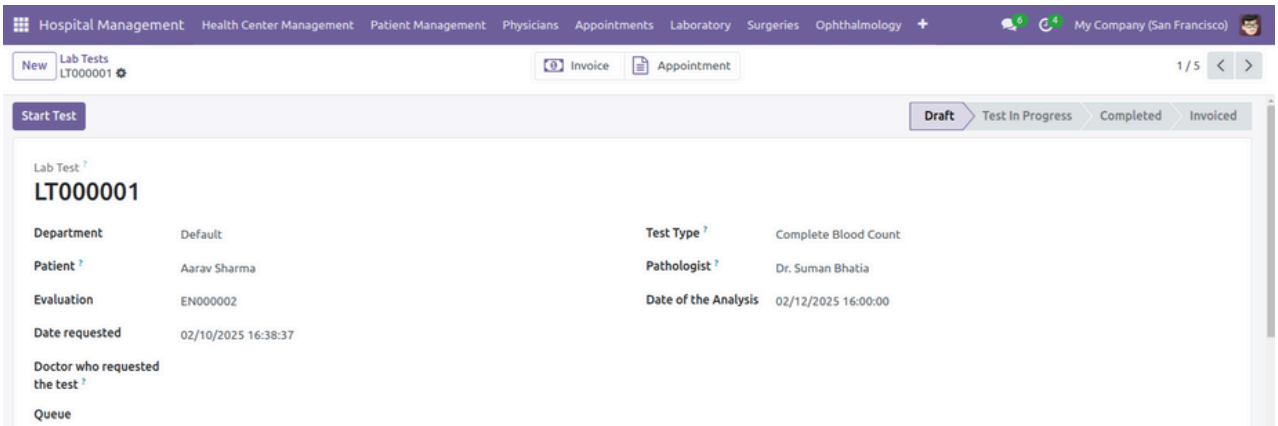
Laboratory

Here is the list and form view of the Laboratory menu.

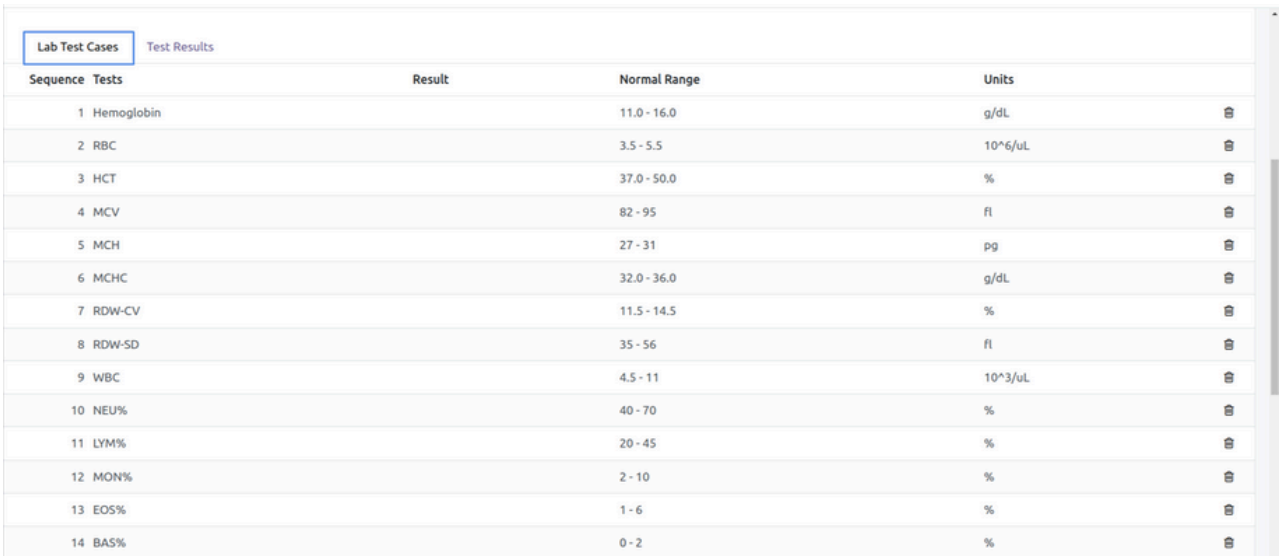
List View :



Form View :



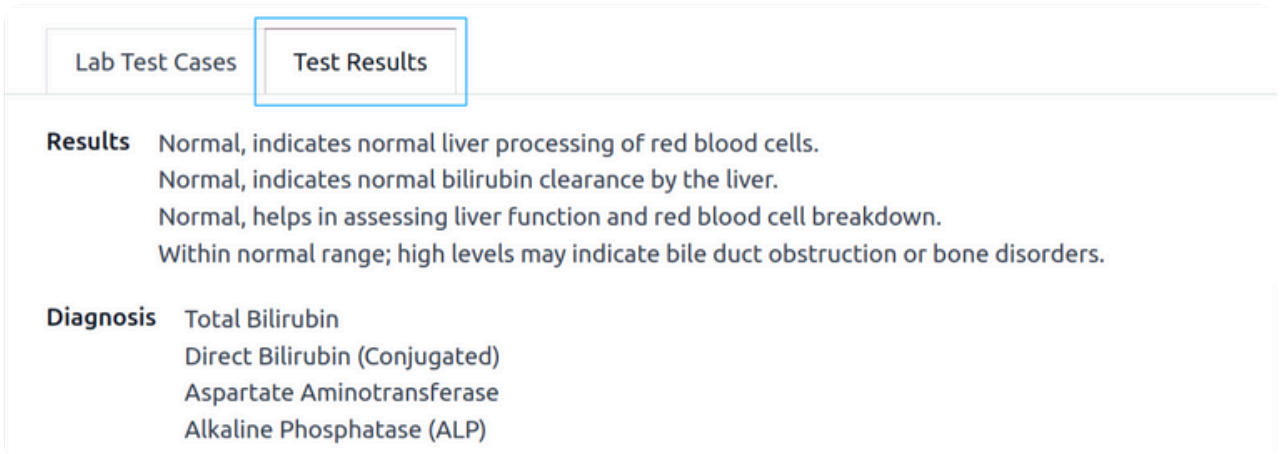
- This form view allows you to create new lab test records for the patient.
- You can start the test by simply clicking the ‘Start Test’ button.



Lab Test Cases | Test Results

Sequence	Tests	Result	Normal Range	Units
1	Hemoglobin		11.0 - 16.0	g/dL
2	RBC		3.5 - 5.5	10^6/uL
3	HCT		37.0 - 50.0	%
4	MCV		82 - 95	fl
5	MCH		27 - 31	pg
6	MCHC		32.0 - 36.0	g/dL
7	RDW-CV		11.5 - 14.5	%
8	RDW-SD		35 - 56	fl
9	WBC		4.5 - 11	10^3/uL
10	NEU%		40 - 70	%
11	LYM%		20 - 45	%
12	MON%		2 - 10	%
13	EOS%		1 - 6	%
14	BAS%		0 - 2	%

- On the ‘Lab Test Cases’ page, you can view the results of tests conducted in the laboratory.

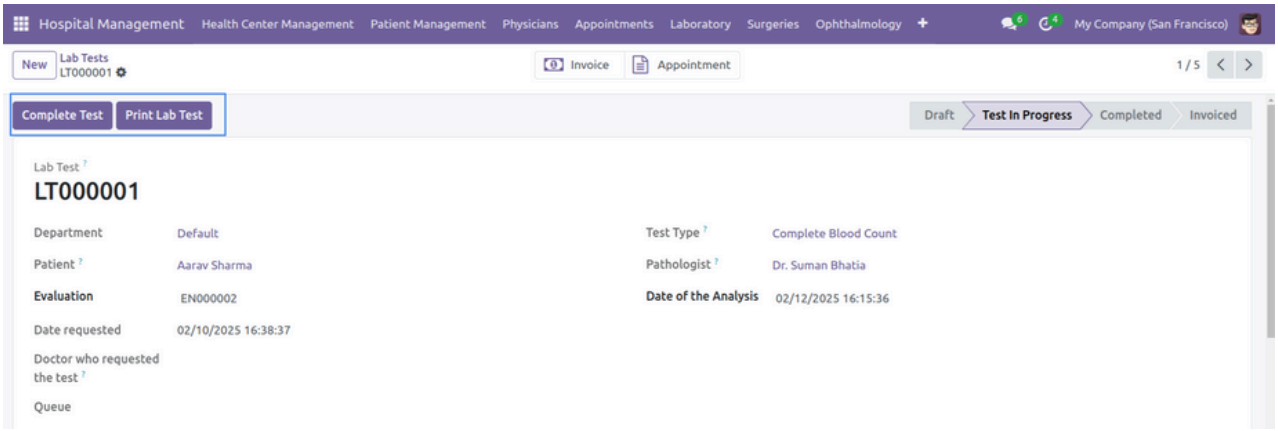


Lab Test Cases | Test Results

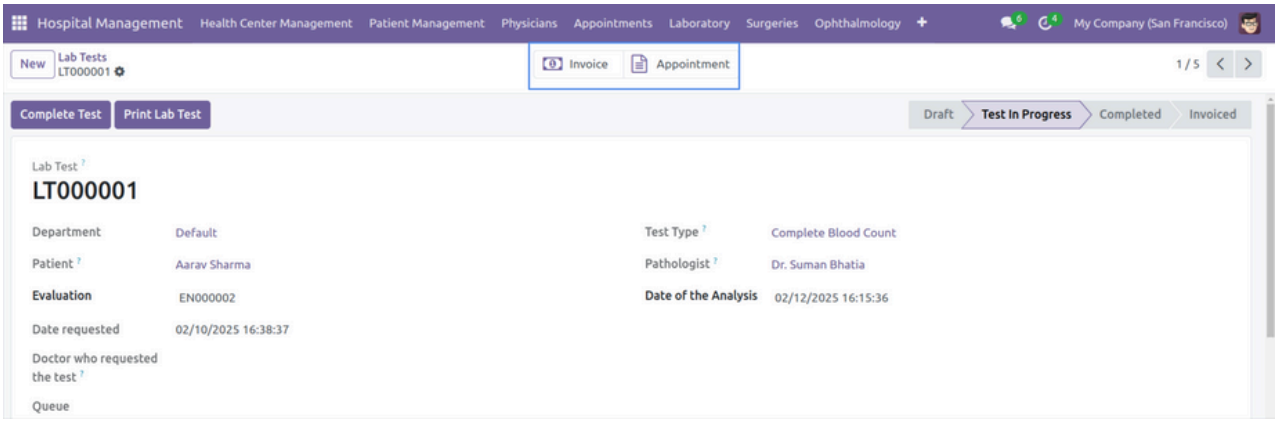
Results Normal, indicates normal liver processing of red blood cells.
Normal, indicates normal bilirubin clearance by the liver.
Normal, helps in assessing liver function and red blood cell breakdown.
Within normal range; high levels may indicate bile duct obstruction or bone disorders.

Diagnosis Total Bilirubin
Direct Bilirubin (Conjugated)
Aspartate Aminotransferase
Alkaline Phosphatase (ALP)

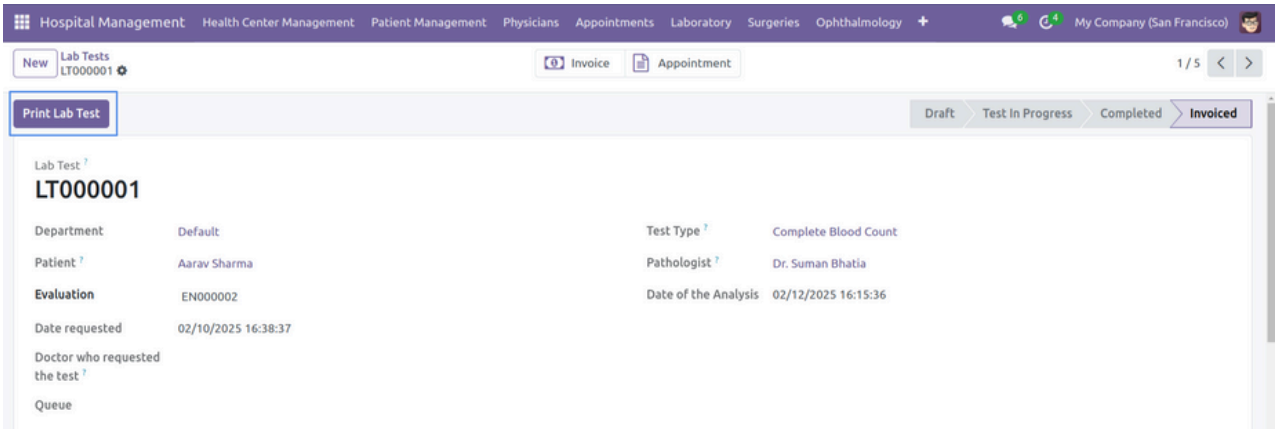
- From this page, you can view an overview, results, and diagnosis of the test.



- You can generate an invoice for the lab tests using the ‘Create Lab Test Invoice’ button. This button is only visible when the state is ‘Completed’.



- As shown in the screenshot above, the ‘Invoice’ button is visible only when the state is ‘Invoiced’.
- You can view the lab test invoice by clicking the ‘Invoice’ button.



- To print the lab test result, click the ‘Print Lab Test’ button.
- This report provides complete details of the lab test.
- The button is visible only when the state is ‘Completed’ or ‘Invoiced’.

Lab Test Report :

CityHospital

+1 555-555-5556
info@yourcompany.com

Date Requested: 10/10/2024 05:30:00
Lab Test: LT000001

Patient: Rakesh Sharma
Doctor who requested test: Dr. Naresh Trehan
Test Type: Liver Function Test
Pathologist: Rahul Khatri
Analysis Date: 10/21/2024 05:30:00

SEQUENCE	TESTS	RESULT	NORMAL RANGE	UNITS
1	Total Protein	6.6	6.4 - 8.3	g/dL
2	Albumin	3.8	3.5 - 5.5	g/dL
3	Globulin	2.9	1.5 - 3.5	g/dL
4	Total Bilirubin	0.7	0.3 - 1.2	mg/dl
5	Direct Bilirubin	0.0	< 0.2	mg/dl
6	Indirect Bilirubin	0.1	Up to 0.8	mg/dl
7	Alkaline Phosphatase	186	< 270	U/L

_____
Rahul Khatri

giririajpharmacy@gmail.com

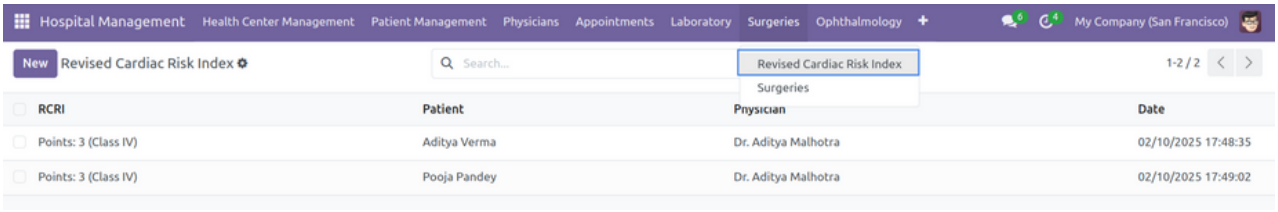
http://www.example.com

Surgeries :

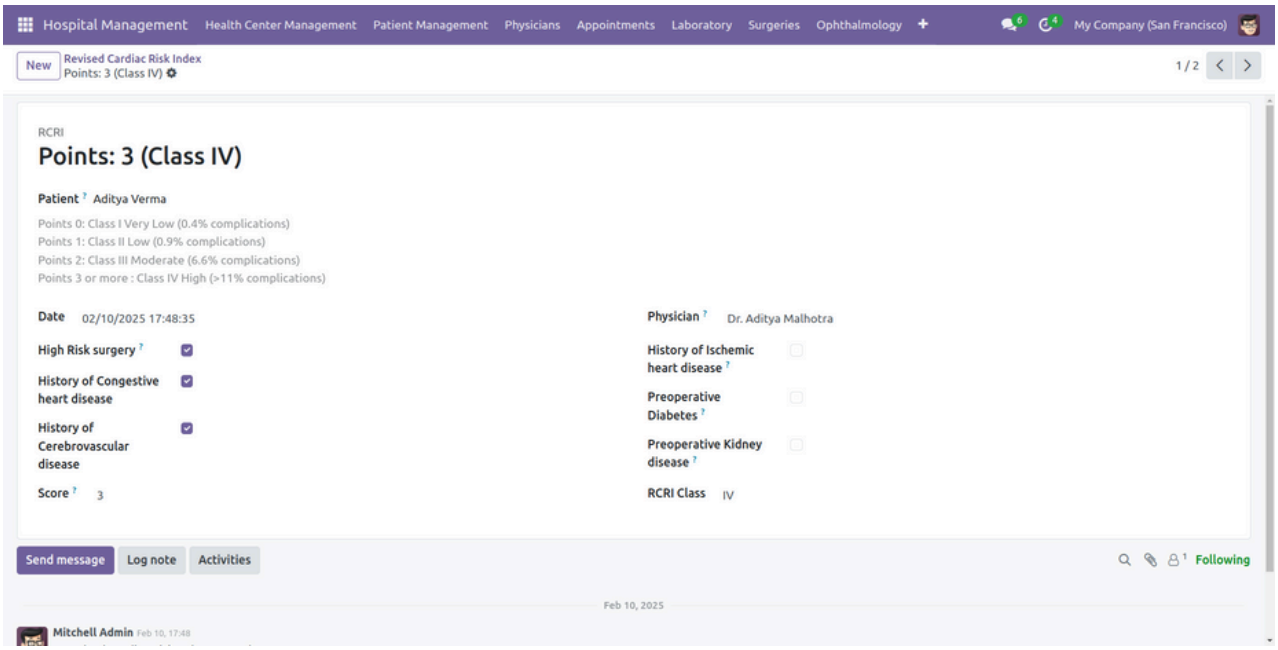
Revised Cardiac Risk Index

Here is the list and form view of the Revised Cardiac Risk Index menu.

List View :



Form View :

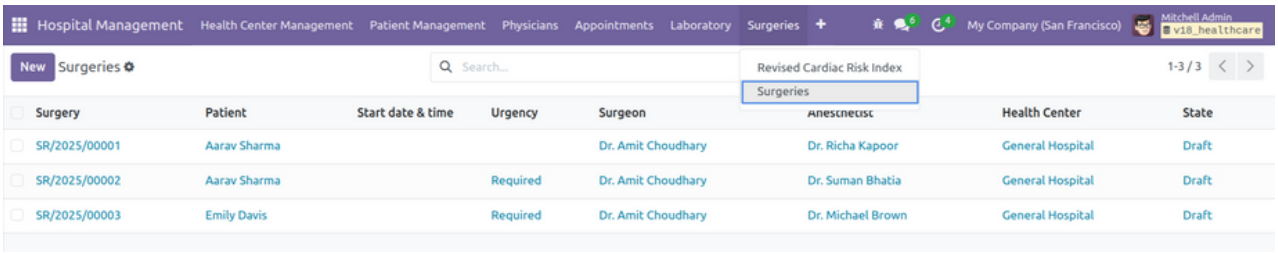


- Here in this form view you can see all the details of the revised cardiac risk index.

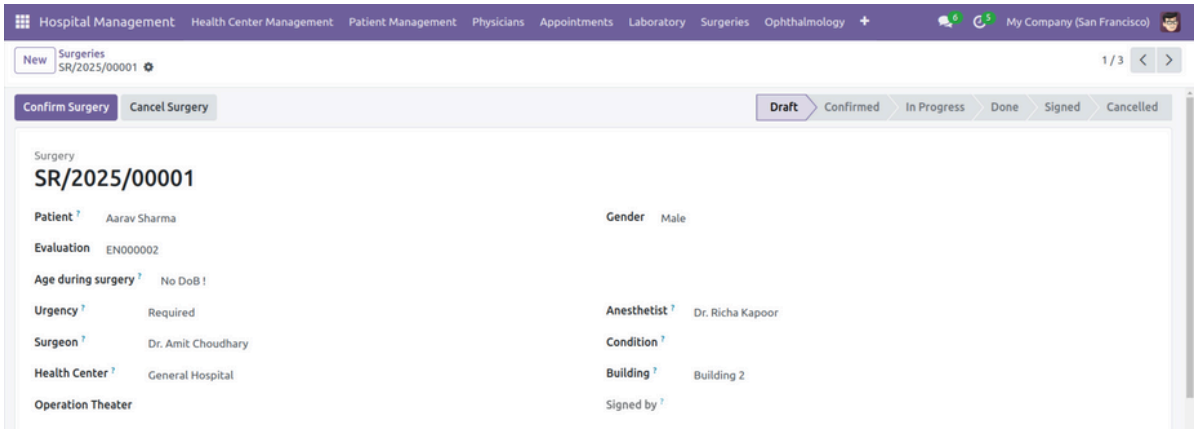
Surgeries :

Here is the list and form view of the Surgeries Menu.

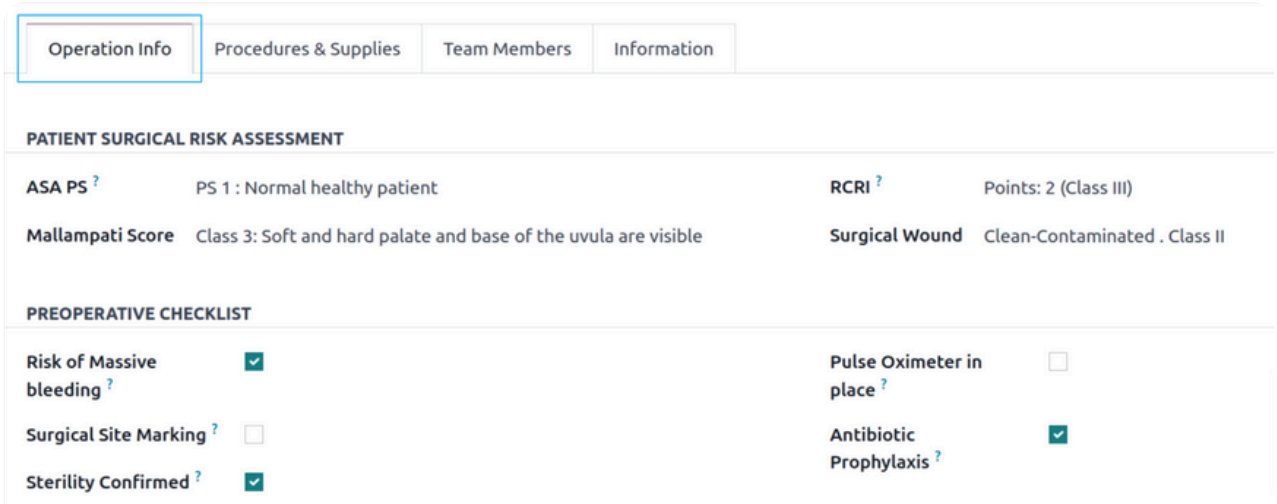
List View :

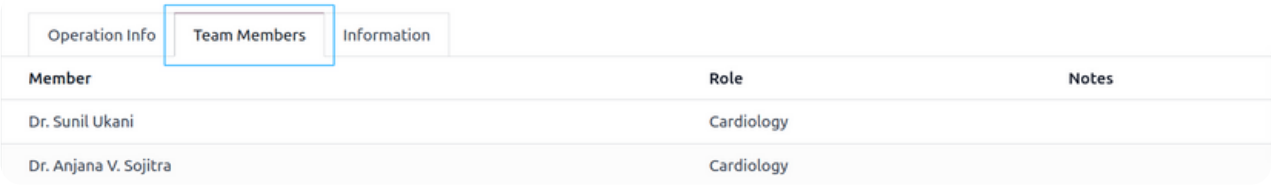


Form View :

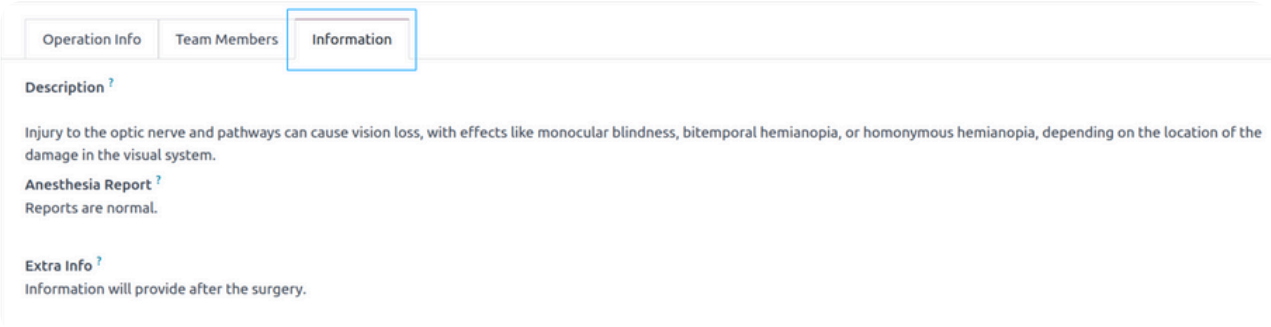


- This form allows you to enter details about the surgery.For operation information operation info page is available where one can find details of operations as shown below.

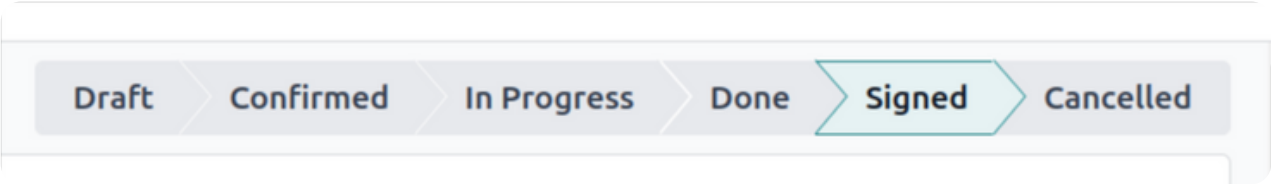




- It shows details of team members who were present during surgery.



- Information page will have extra information about the surgery.



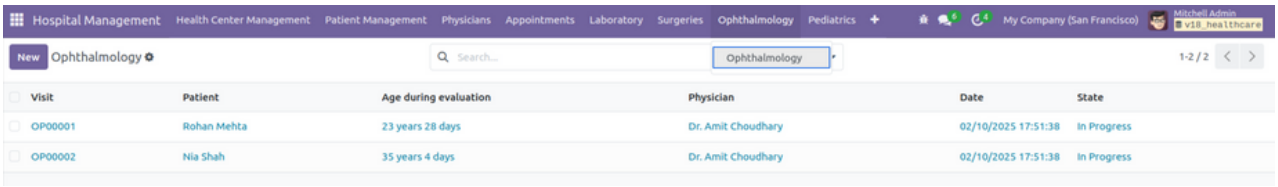
- One can find state of surgery from this status bar.

Ophthamology :

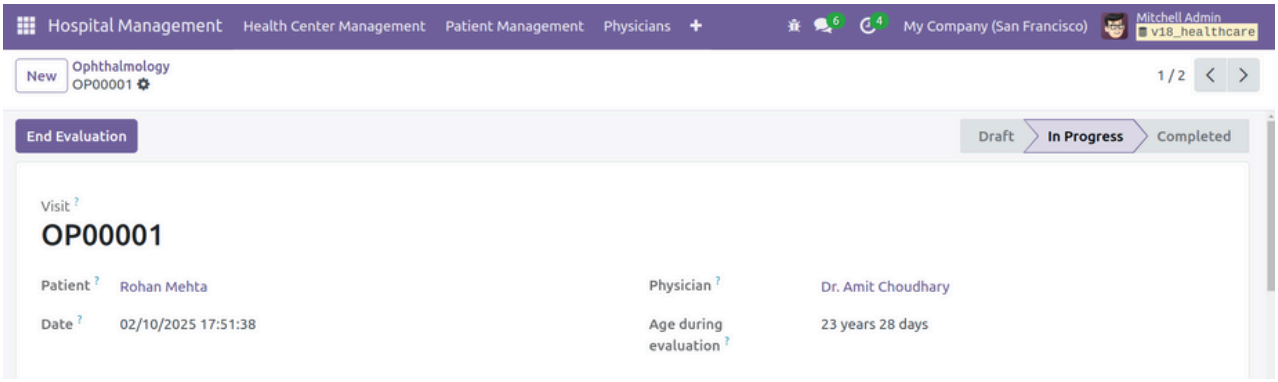
Ophthamology :

Here is the list and form view of the Surgeries Menu.

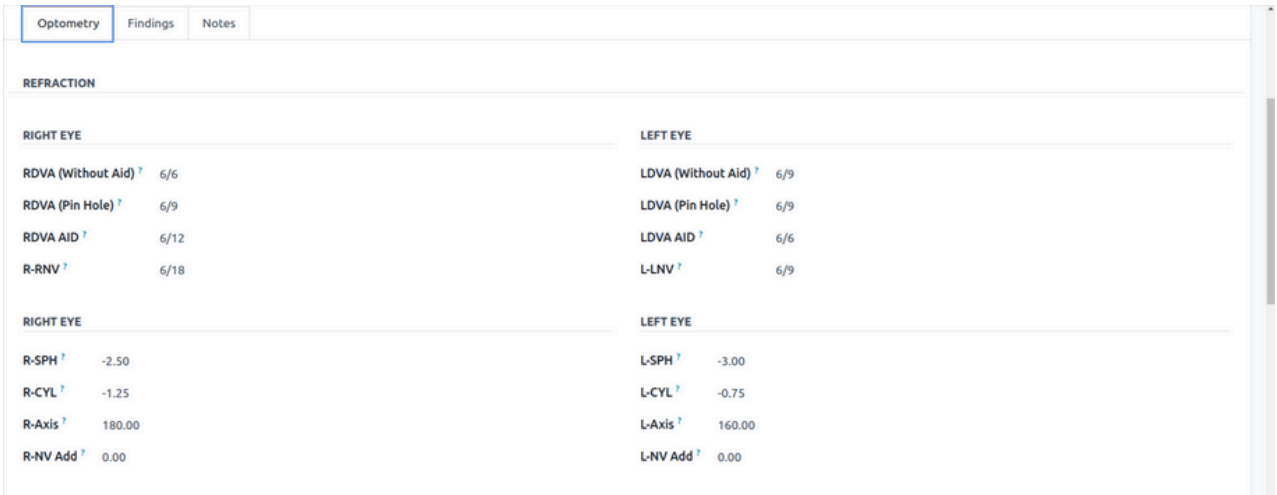
List View :

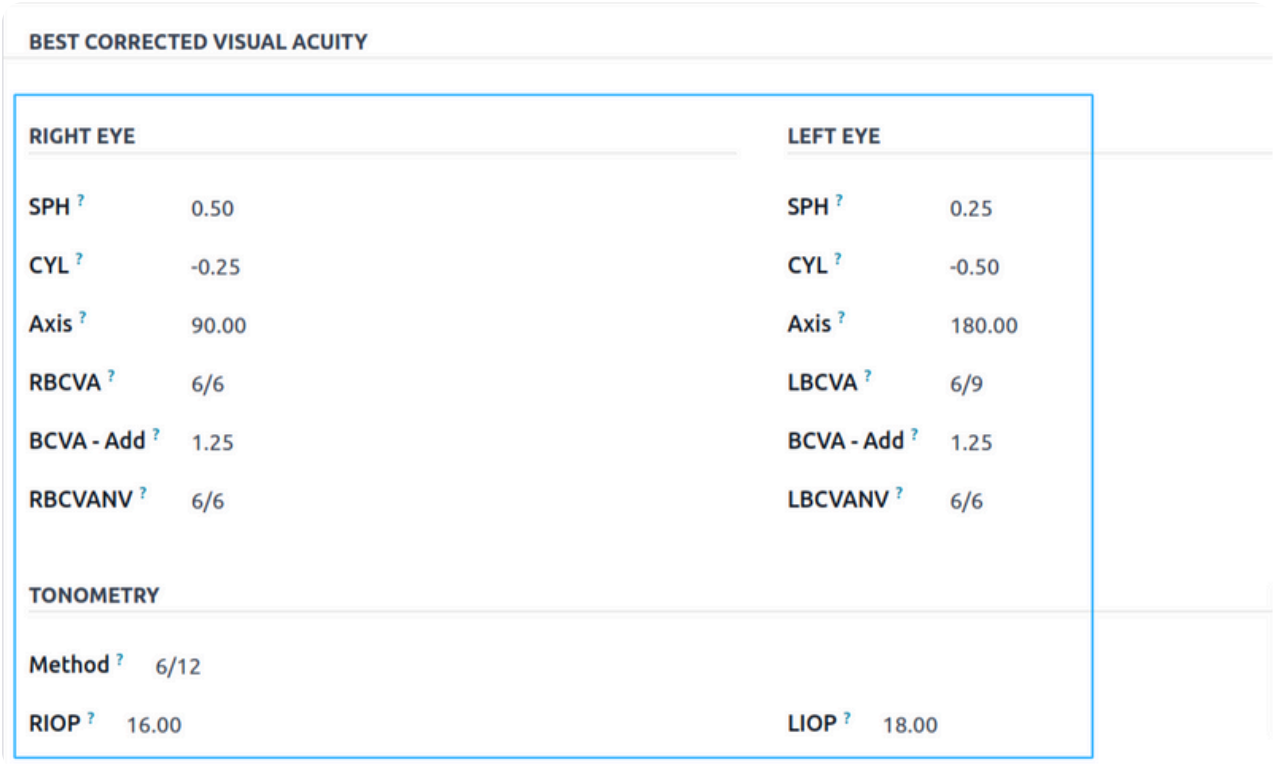


Form View :

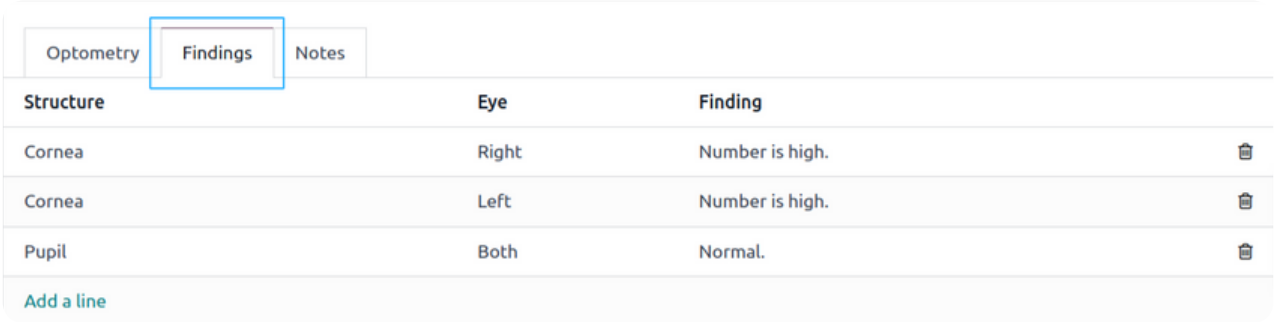


- This form view displays essential patient details, including patient name, date and age. It provides a structured format to record and manage patient information efficiently.





- From here, you can view details about the patient's best corrected visual acuity (BCVA).



- If any findings are observed, you can record the information on the ‘Findings’ page.

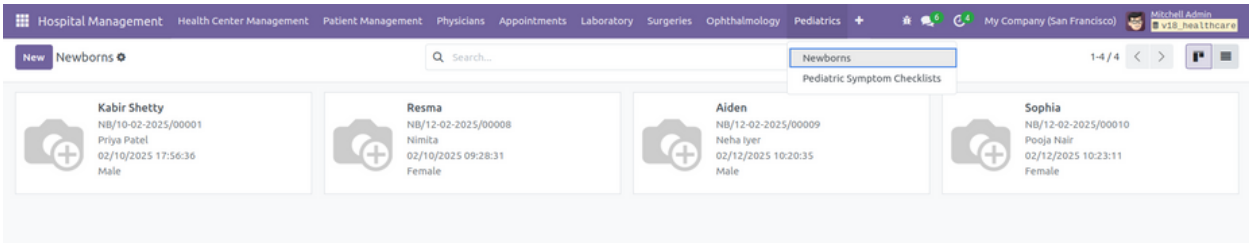
- If you want to provide notes then you can use this ‘Notes’ page.

Pediatrics :

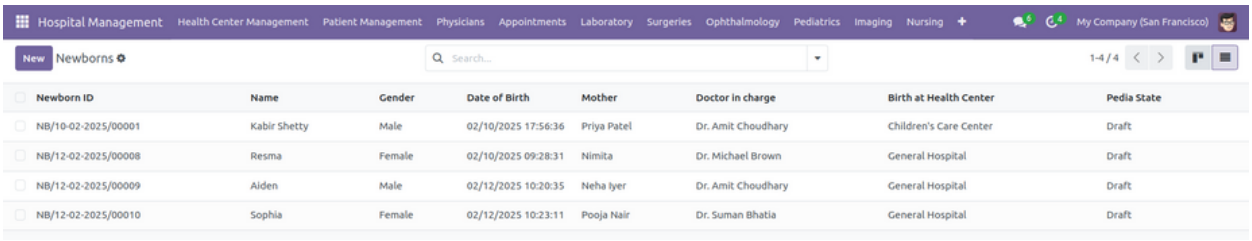
Newborns :

Here is the kanban, list and form view of the Newborns Menu.

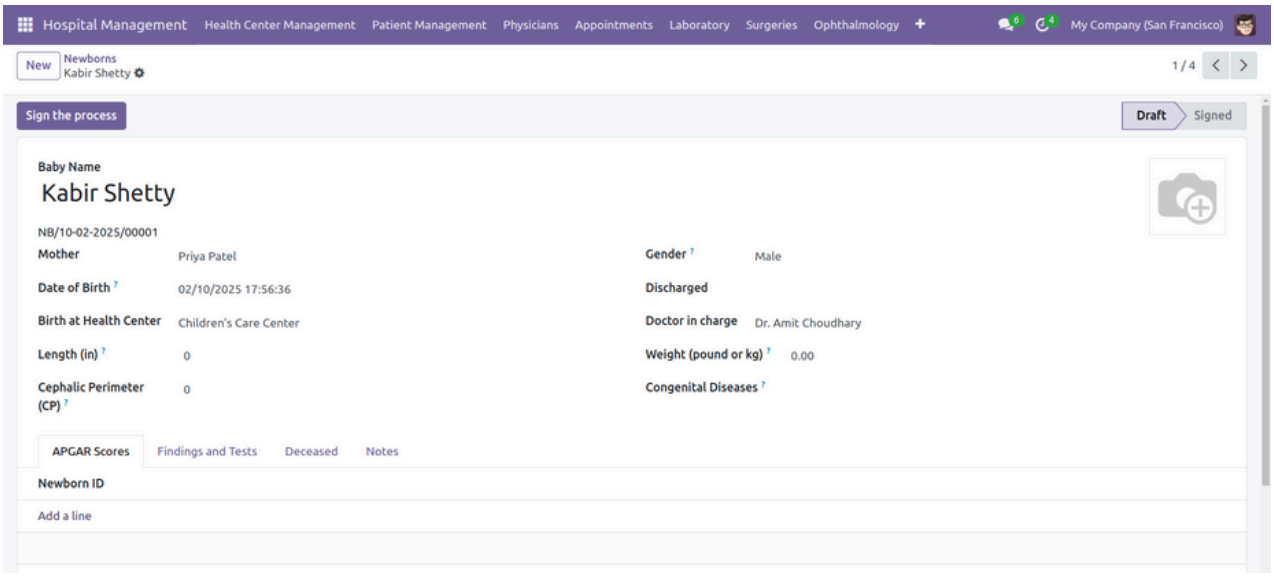
Kanban View :



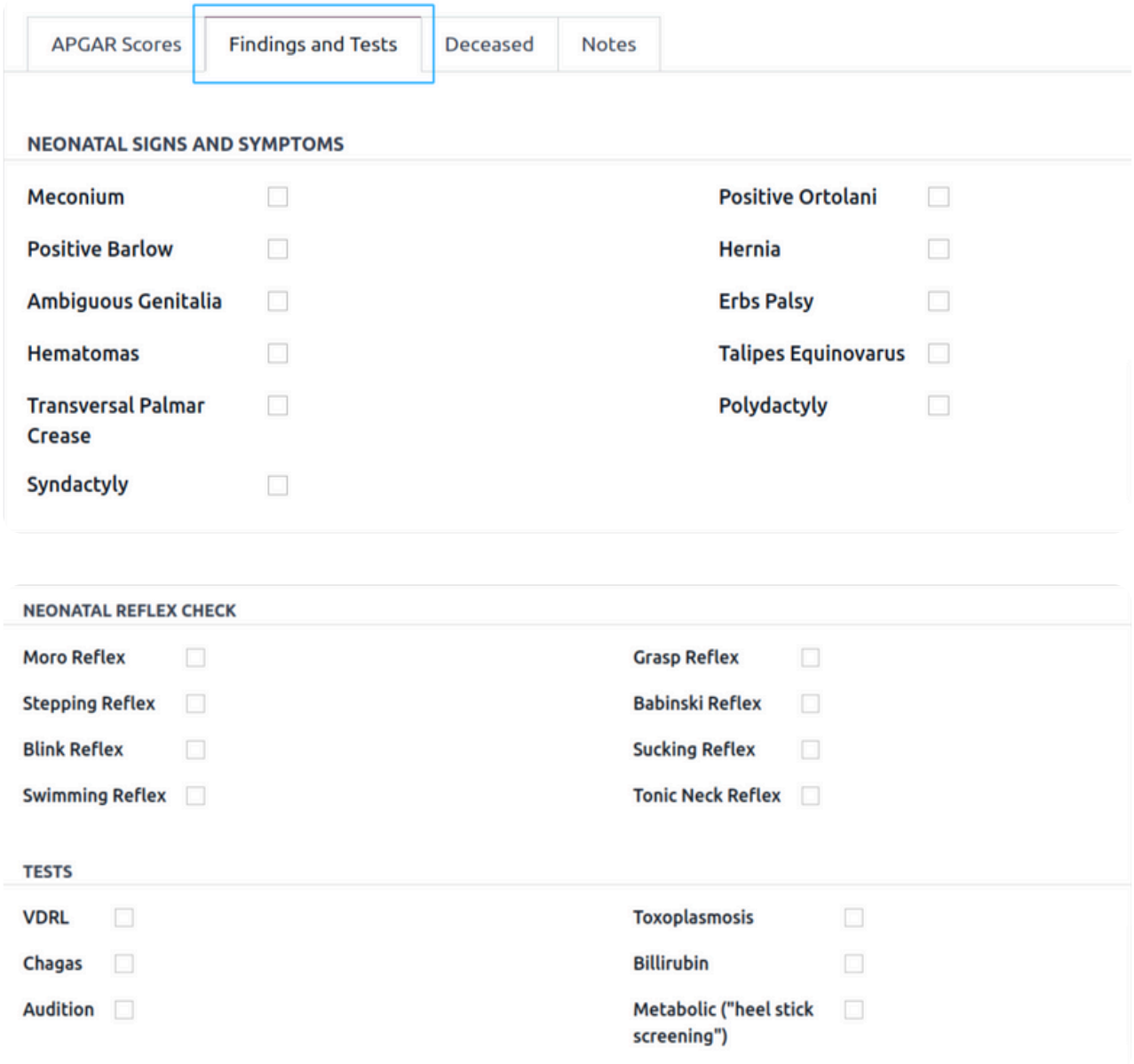
List View :



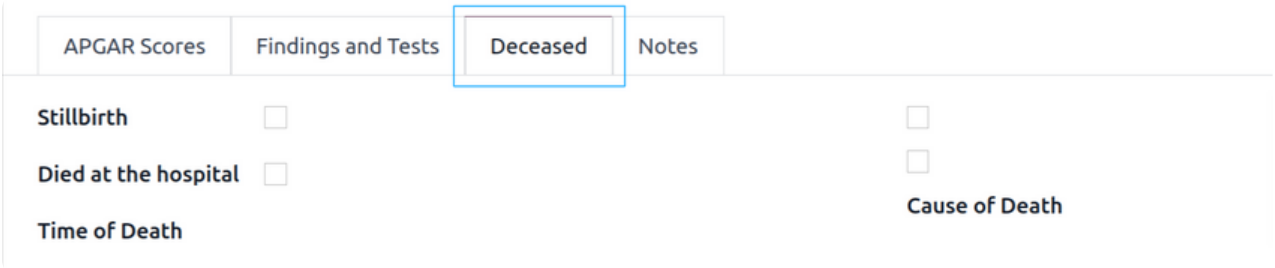
Form View :



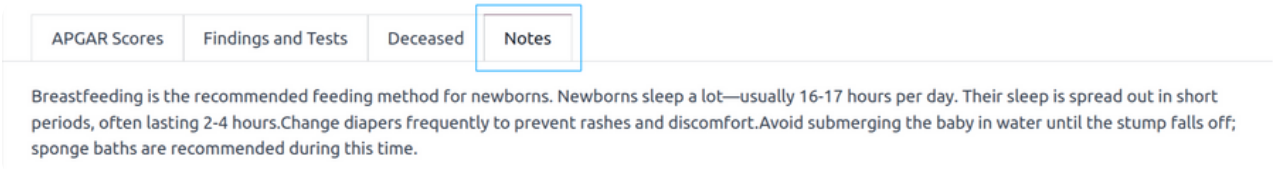
- This form view allows you to see all patient details, including APGAR Scores.
- You can complete the process by clicking the ‘Sign the Process’ button, as shown in the screenshot above.



- If baby is born with some abnormalities then you can mention the details in this section.



- If baby is deceased by some reasons then you can provide information in this 'Deceased' section.

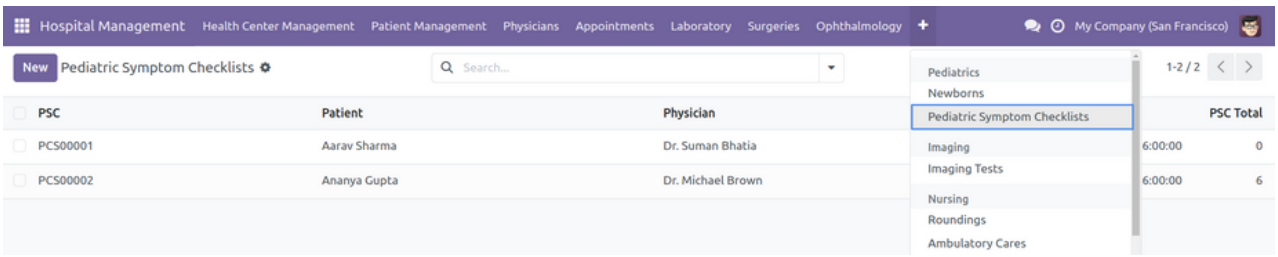


- You can also provide some extra information in this 'Notes' section as shown in thw above screenshot.

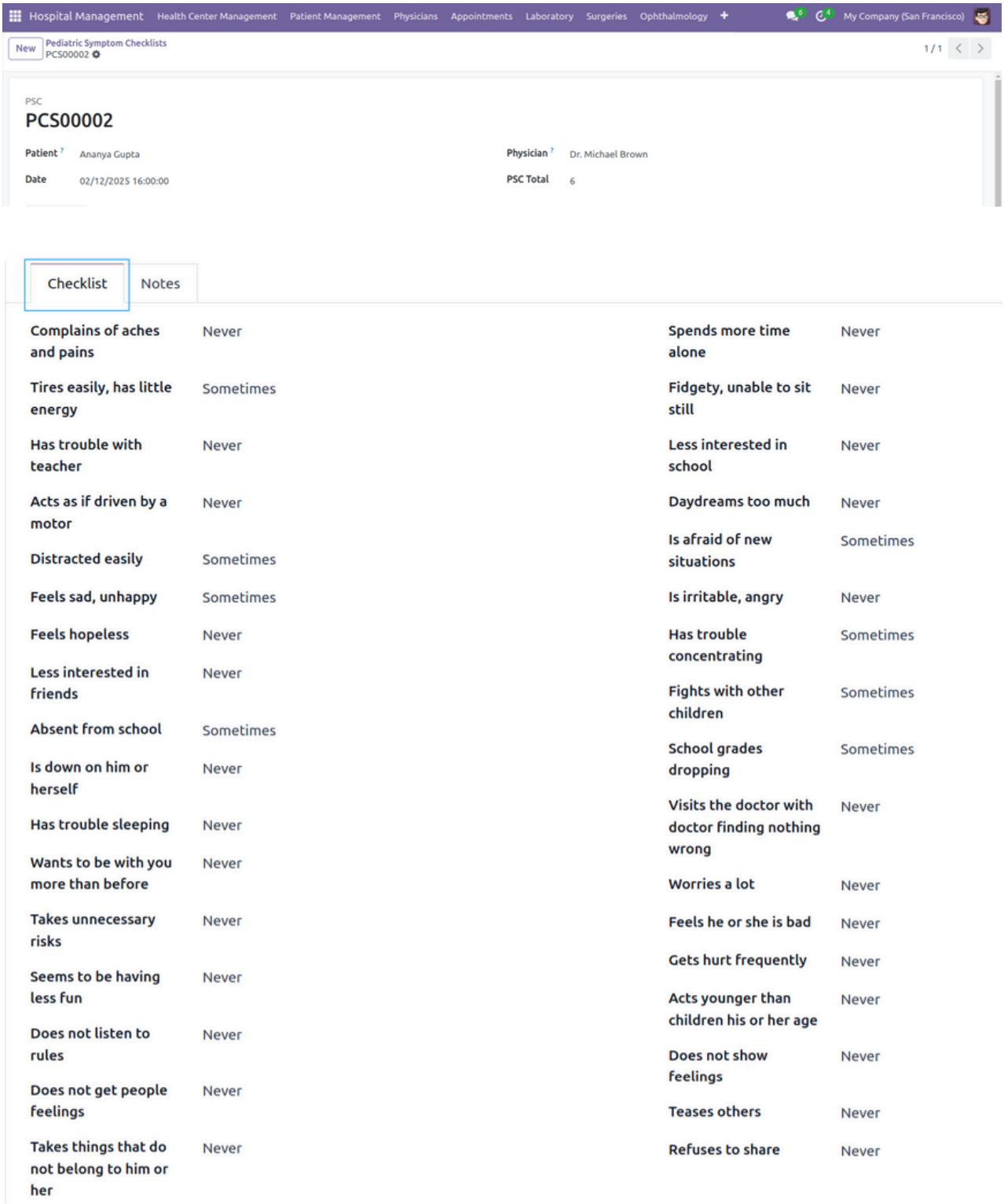
Pediatric Symptom Checklists

Here is the list and form view of the Pediatric Symptom Checklists Menu.

List View :



Form View :



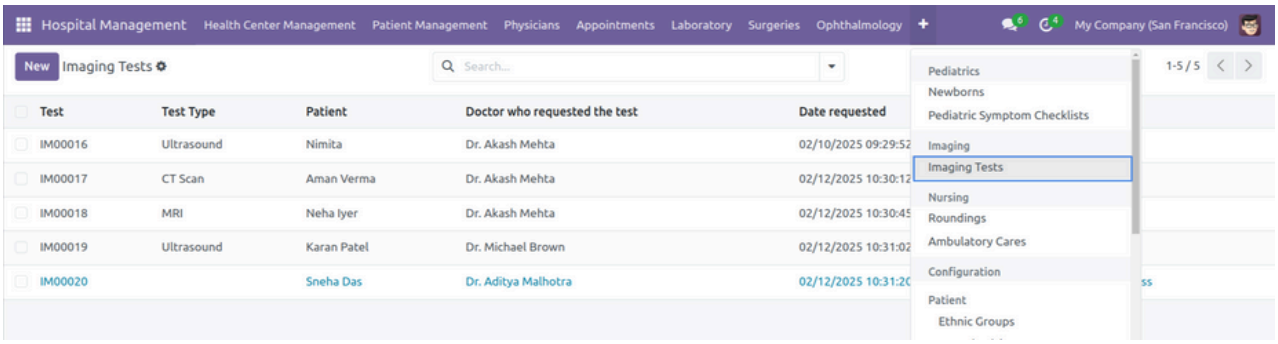
- From this form view you can manage the pediatrics symptoms checklists of the babies and toodlers. And you can provide extra information in the ‘Notes’ section.

Imaging :

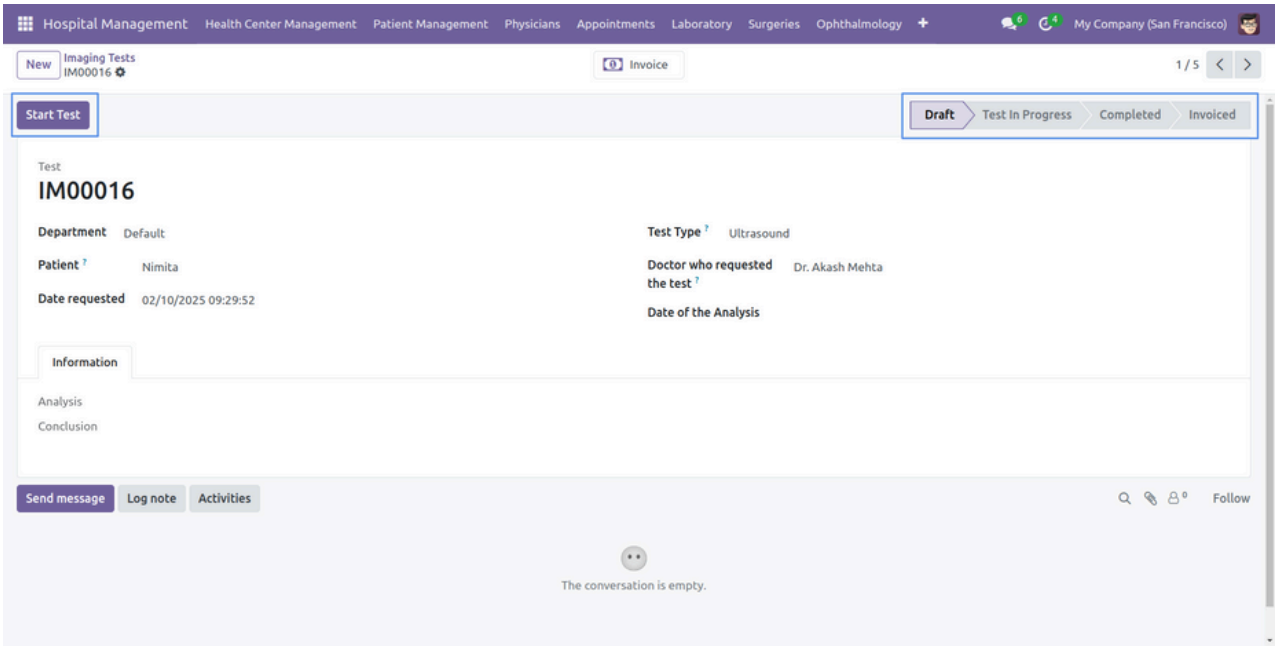
Imaging Tests

Here is the list and form view of the Imaging Tests Menu.

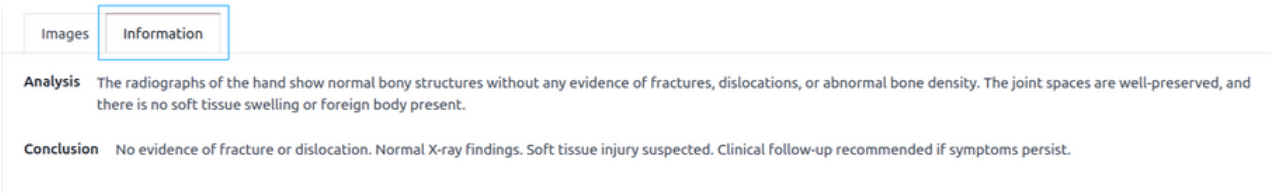
List View :



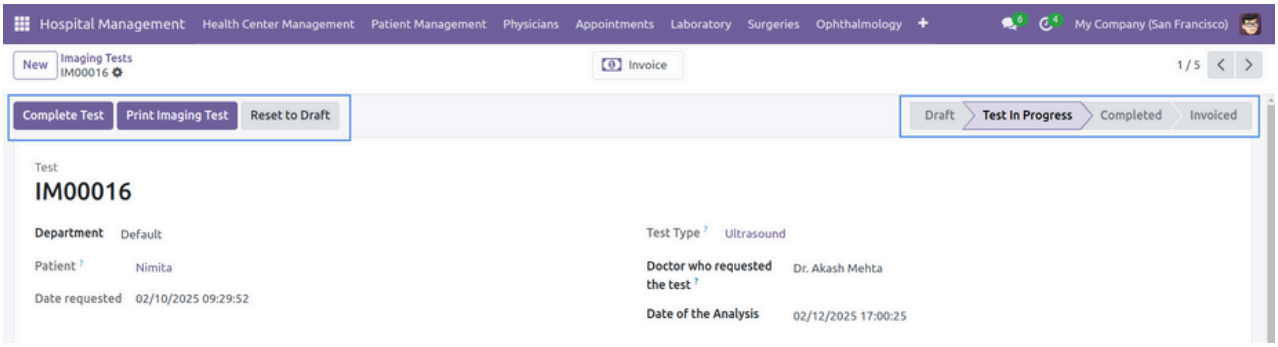
Form View :



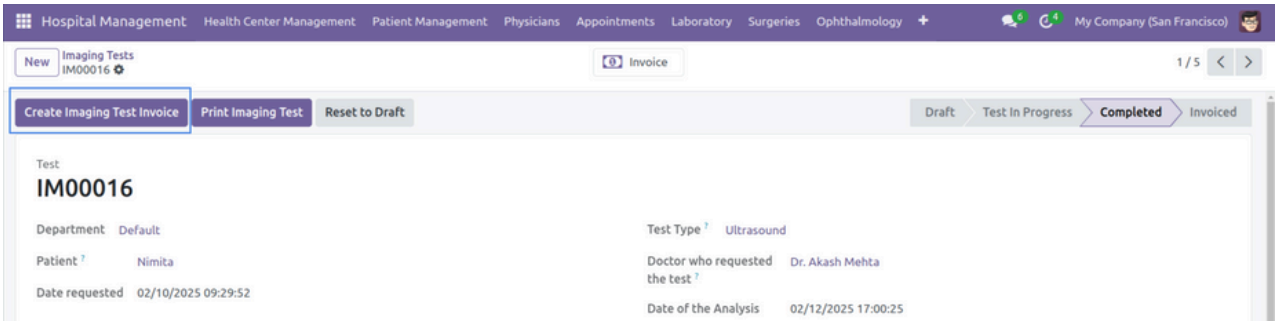
- This form view allows you to manage the patient's imaging test details.
- While the test is in progress, you can add multiple images using the ‘Add’ button, as shown in the screenshot above.



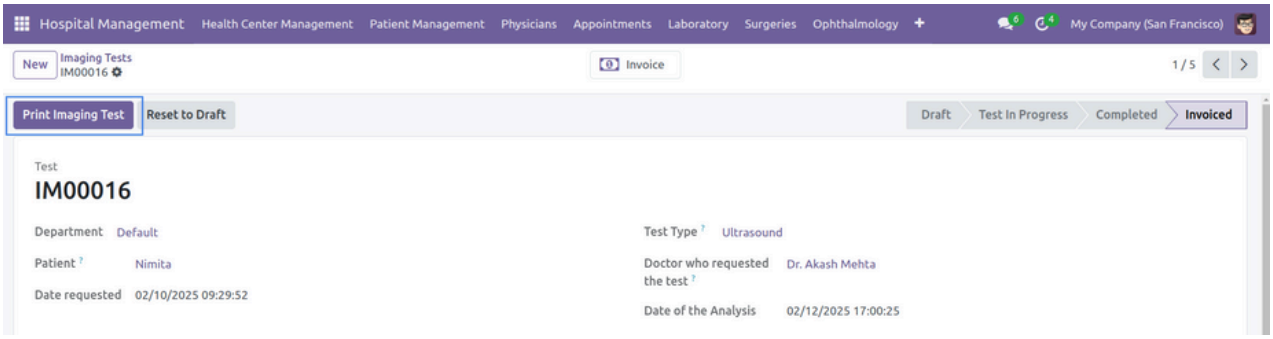
- You can record the analysis and consultation of the tests in the 'Information' section.



- You can record the analysis and consultation of the tests in the 'Information' section.



- Once the test is completed you can generate invoice by clicking on the 'Create Imaging Test Invoice' for the current lab test.



- You can see the 'Invoice' button when the state is 'invoiced'.
- You can also print the imaging test report by clicking on the 'Print Imaging Test' button.

Imaging Test Report :

CityHospital

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Date Requested : 10/10/2024 11:48:21
Imaging Test : IM00001

Patient : Rakesh Sharma
Doctor : Dr. Naresh Trehan
Test Type : X-Ray
Analysis Date : 11/11/2024 11:23:38
Analysis : The radiographs of the hand show normal bony structures without any evidence of fractures, dislocations, or abnormal bone density. The joint spaces are well-preserved, and there is no soft tissue swelling or foreign body present.
Conclusion : No evidence of fracture or dislocation. Normal X-ray findings. Soft tissue injury suspected. Clinical follow-up recommended if symptoms persist.

Authorized signature

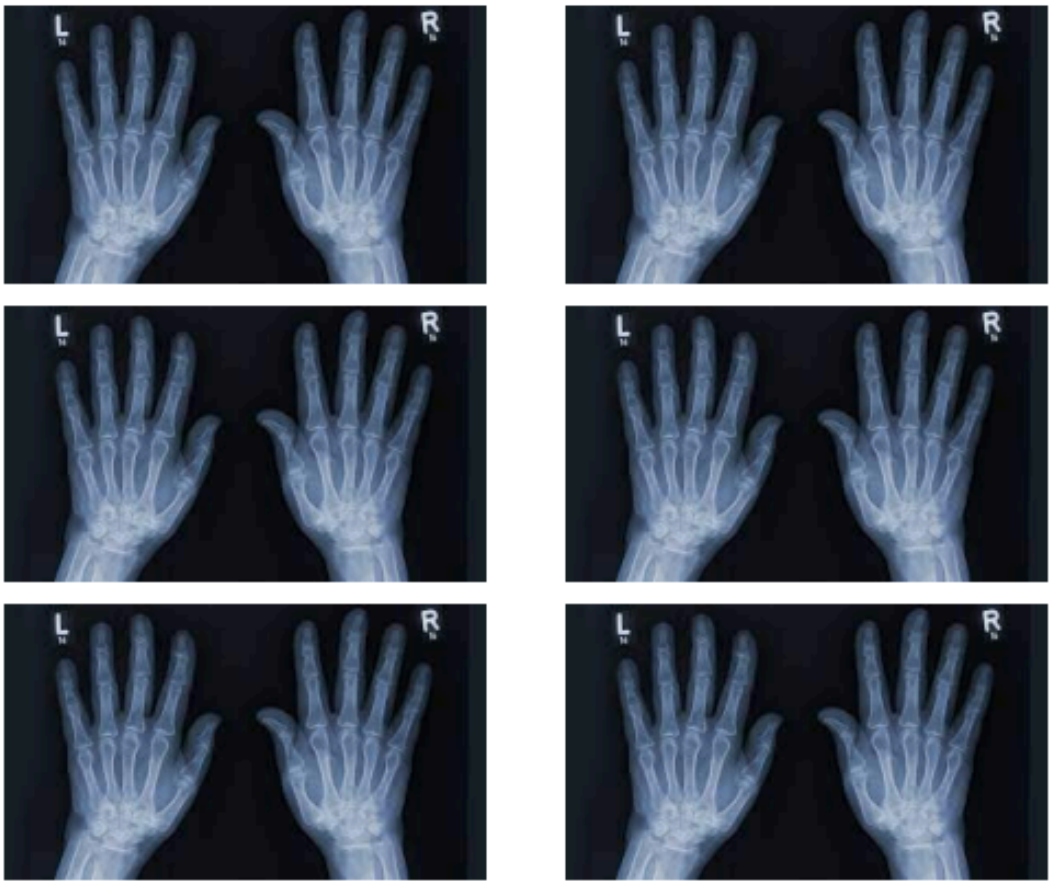
_____

Dr. Naresh Trehan,
(M.D.) (M.S.) (M.B.B.S.)
Cardiothoracic Surgeon
9878675645
naresh4566@gmail.com

CityHospital

+1 555-555-5556
info@yourcompany.com

Date Requested : 10/10/2024 11:48:21
Imaging Test : IM00001

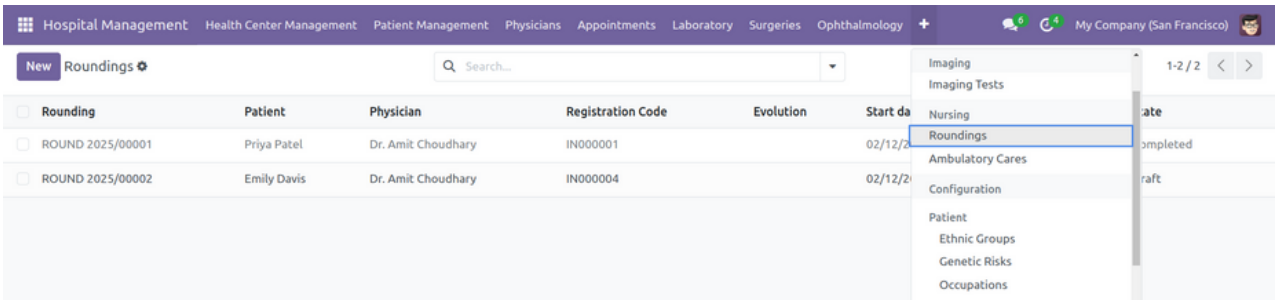


Nursing :

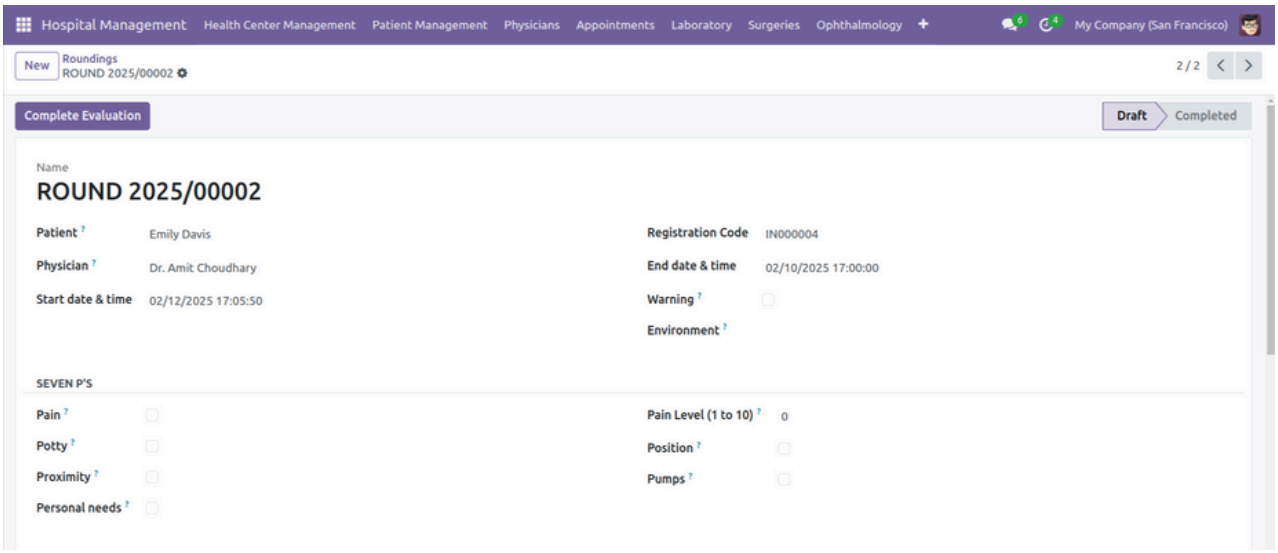
Roundings

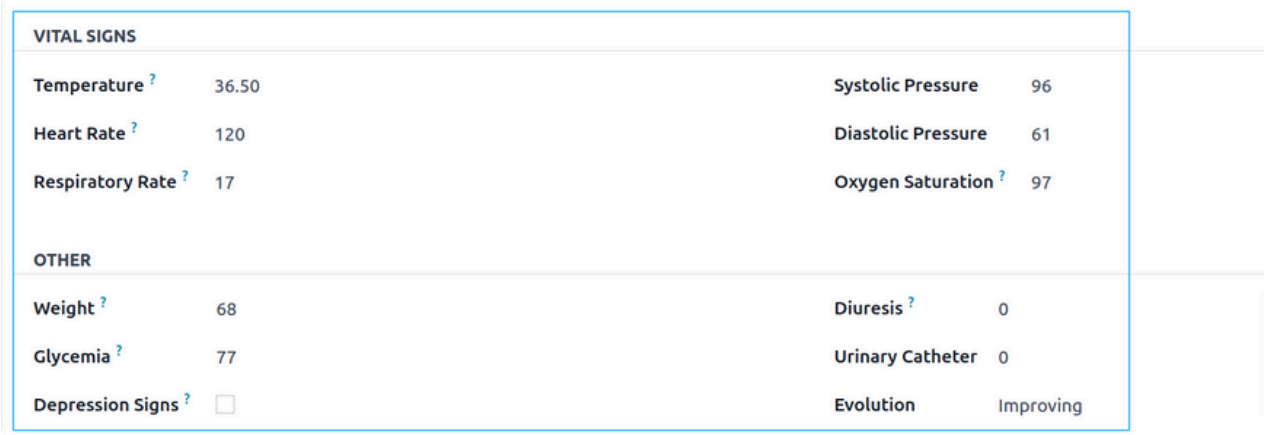
Here is the list and form view of the Roundings Menu.

List View :

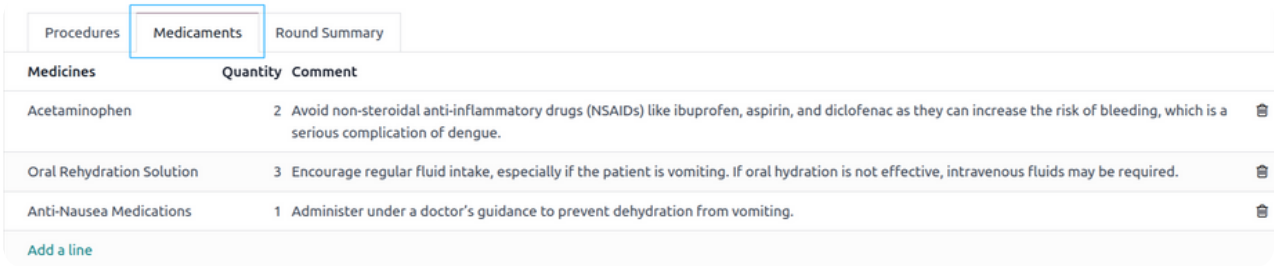


Form View :

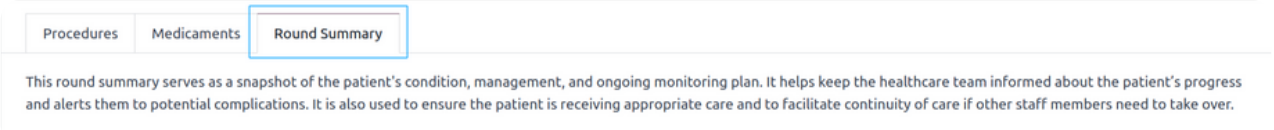




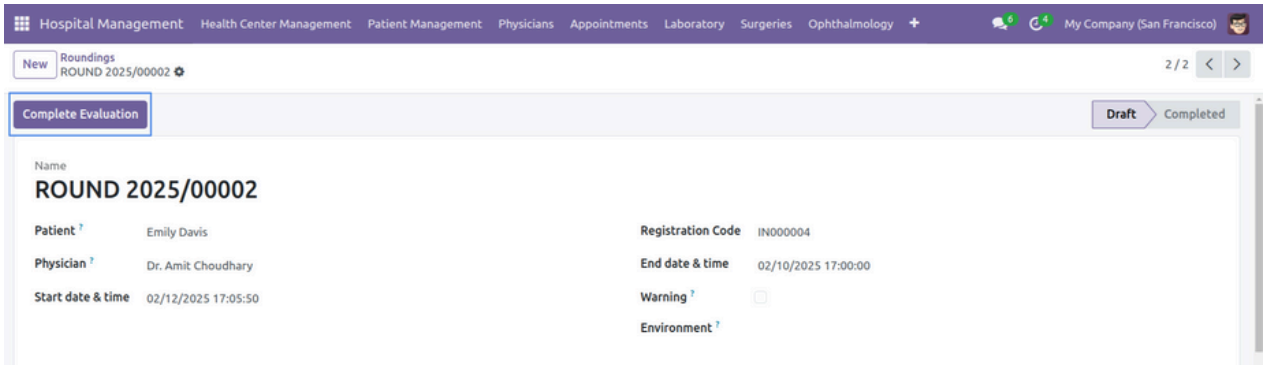
- This will provide all the procedures details.



- From this we can view all the medicines details that the doctor had provide to the patient during traetment period.



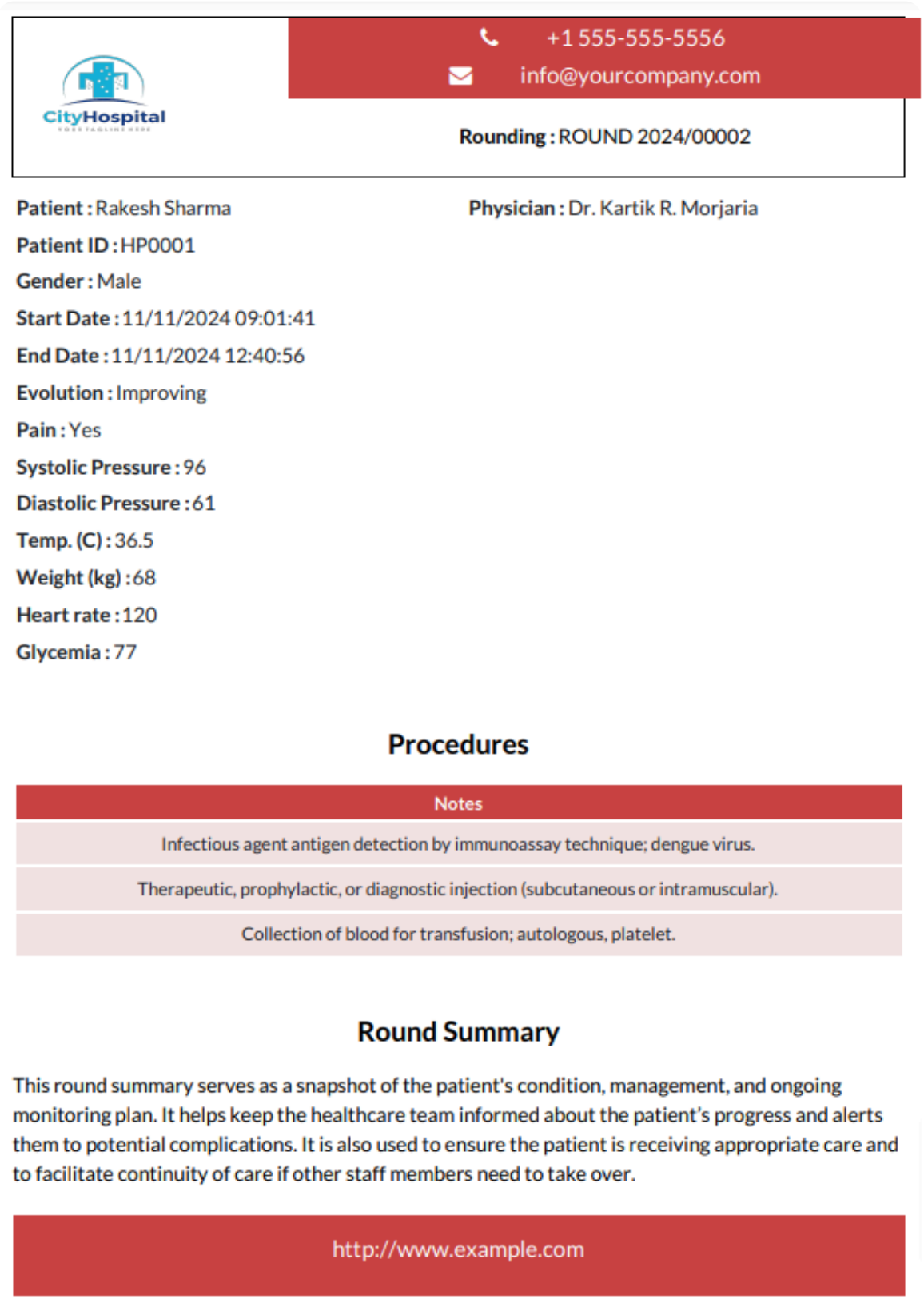
- You can provide summary in the ‘Round Summary’ section.



- If the evalution is complete then you can mark the evaluation as complete by clicking on the ‘Complete Evaluation’ button.

- If you want to print the rounding evaluation report then just simply click on the ‘Print Rounding Evaluation’ button.

Rounding Evaluation Report :



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Rounding : ROUND 2024/00002

Patient : Rakesh Sharma
Patient ID : HP0001
Gender : Male
Start Date : 11/11/2024 09:01:41
End Date : 11/11/2024 12:40:56
Evolution : Improving
Pain : Yes
Systolic Pressure : 96
Diastolic Pressure : 61
Temp. (C) : 36.5
Weight (kg) : 68
Heart rate : 120
Glycemia : 77

Physician : Dr. Kartik R. Morjaria

Procedures

Notes
Infectious agent antigen detection by immunoassay technique; dengue virus.
Therapeutic, prophylactic, or diagnostic injection (subcutaneous or intramuscular).
Collection of blood for transfusion; autologous, platelet.

Round Summary

This round summary serves as a snapshot of the patient's condition, management, and ongoing monitoring plan. It helps keep the healthcare team informed about the patient's progress and alerts them to potential complications. It is also used to ensure the patient is receiving appropriate care and to facilitate continuity of care if other staff members need to take over.

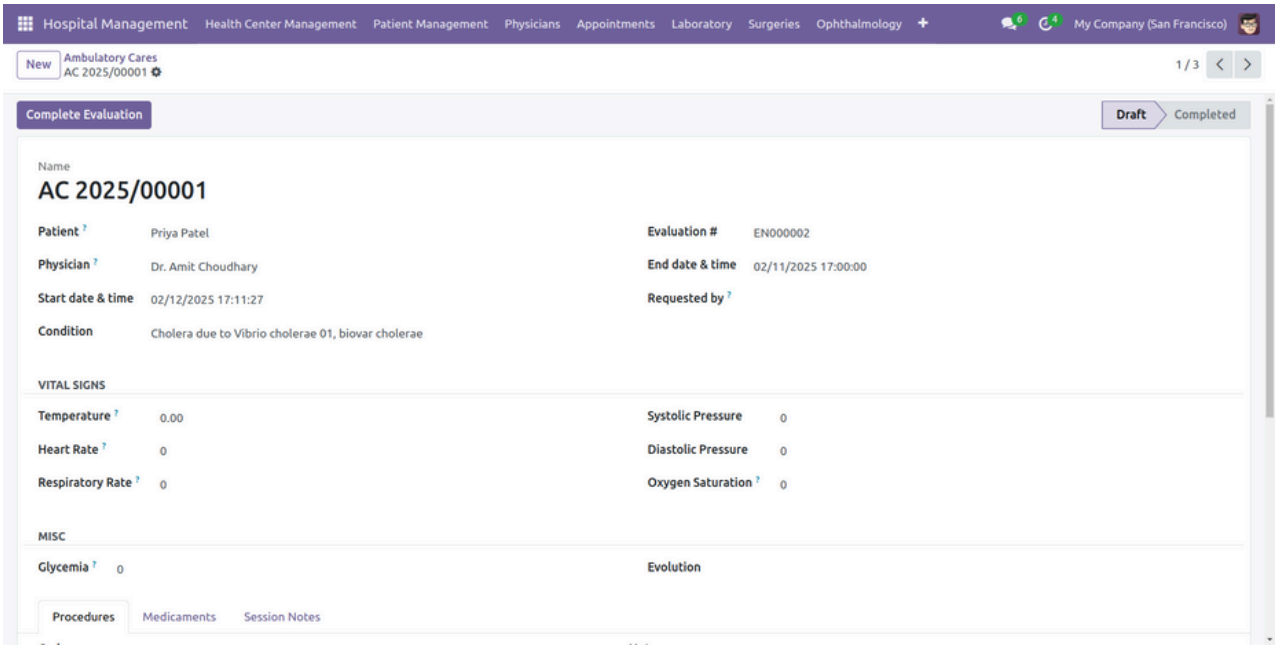
http://www.example.com

Ambulatory Cares

Here is the list and form view of the Ambulatory Cares Menu.

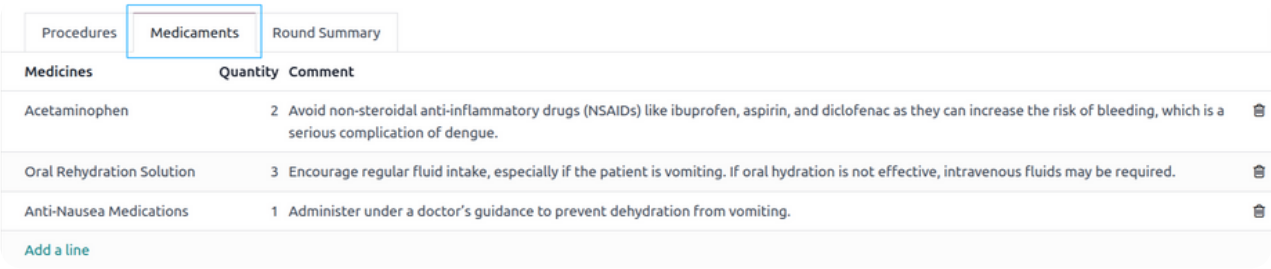
List View :

Form View :

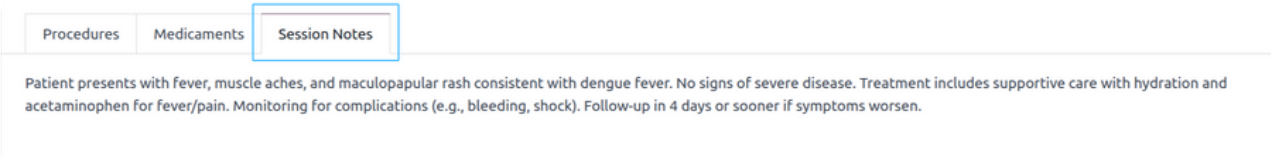


- This form shows all the details of the ambulatory care of the patient.
- Once the evalutaion is completed then just click on the ‘Complete Evaluation’ button to mark the evaluation as completed.

- This will provide all the procedures details.



- From this we can view all the medicines details that the doctor had provide to the patient during traetment period.



- You can provide extra information about the evaluation in this 'Session Notes' section.